

# SERIES ADJUSTMENTS - 2006-193 ONN INFORMATION CIRCULAR #1693 October 11, 2006

### ATI Technologies, Inc. (ATYT) Pending Merger with Advanced Micro Devices, Inc. (AMD)

On Friday, October 13, 2006, the shareholders of ATI Technologies, Inc. (ATYT) will vote to approve the proposed merger with Advanced Micro Devices, Inc. (AMD).

## The merger: Aggregate Terms

If the merger is approved and consummated, each ATYT share will be converted as follows:

An amount of ATYT Common Shares will be converted into an amount of Advanced Micro Devices, Inc. (AMD) Common Shares, equal to the sum of \$16.40 plus the product of 0.2229 times the "AMD Closing Stock Price" as described in the management circular, divided by that AMD Closing Stock Price ("Stock Consideration"). Cash will be paid in lieu of fractional AMD Shares.

An amount of ATYT Common Shares will converted into an amount of Cash, equal to \$16.40 plus the product of 0.2229 times the "AMD Closing Stock Price" as described in the management information circular ("Cash Consideration").

#### **The Merger: Individual Share Election**

Within the terms of the aggregate merger, individual ATYT Shareholders may:

Elect to receive Advanced Micro Devices, Inc. (AMD) Common Shares for each ATYT Common Share (Stock Election). Stock elections will be subject to prorations. OR,

Elect to receive Cash for each ATYT Common Share (Cash Election). Cash Elections will be subject to prorations. OR,

Elect to receive a combination of stock and cash (Mixed Election). Mixed elections will be subject to proration. OR,

Register no preference by not making an election (Non-Election). Under the terms of the election, shares which are not subject to an election will be treated as "non-electing" shares.

### **The merger Consideration: Prorations**

Elections for AMD Common Stock will be subject to proration as described in the ATYT/AMD Management Information Circular.

#### **Effective Date of the Merger**

The merger is expected to become effective by November 30, 2006.

### **Pending Contract Adjustments**

Pursuant to Options Clearing Corporation (OCC) by-laws, all outstanding ATI Technologies, Inc. options will be adjusted as follows:

Adjustment Date: Effective the opening of the business day after the merger is consummated.

Contract adjustment is expected to occur in the fourth quarter of 2006

ISE Underlying Symbol ATYT becomes QZA

Commodity Code: QZA-7681

OPRA Option Symbols: QFY Becomes QZA

Strike Prices: No Change No. Of Contracts: No Change

Position/Exercise Limits: No Change

**Multiplier:** 100\*(eg., Premium of 1.00 = \$100)

New Deliverable/Contract: The deliverable for adjusted QFY options will be based on the merger consideration which

accrues to Non-electing ATYT Shareholders (stated in terms of a current 100-Share deliverable

The adjusted deliverable may be cash, stock, or a combination of cash and stock.

## **GTC Order Cancellation:**

Immediately after the ISE close on the effective date of the merger, all resting orders in the ATYT order book will be cancelled.

#### ADJUSTED EXERCISE PRICES:

Effective with the opening of business, after the date the merger is consummated, trading in QFY series will be on an adjusted basis. The strike price adjustments below are expected based on the current outstanding series. Any additional QFY series added prior to the merger date will also be adjusted in the manner outlined below.

ATI Technologies, Inc. (ATYT) (Before - Date To Be Announced) 100 shares ATYT ATI Technologies, Inc. (ATYT) (Beginning - Date To Be Announced) (See New Deliverable Above)

ISESeries	OPRA	Month	Strike	Calls/Puts	ISESeries	OPRA	Month	Strike	Calls/Puts
ATYT6OCT12.5C/P ATYT6OCT15.0C/P ATYT6OCT17.5C/P ATYT6OCT20.0C/P ATYT6OCT22.5C/P ATYT6OCT25.0C/P ATYT6OCT30.0C/P	QFY QFY QFY QFY QFY QFY	OCT OCT OCT OCT OCT OCT	12 1/2 15 17 1/2 20 22 1/2 25 30	JV/VV JC/VC JW/VW JD/VD JX/VX JE/VE JF/VF	QZA6OCT12.5CX/PX QZA6OCT15.0CX/PX QZA6OCT17.5CX/PX QZA6OCT20.0CX/PX QZA6OCT22.5CX/PX QZA6OCT25.0CX/PX QZA6OCT30.0CX/PX	QZA QZA QZA QZA QZA QZA QZA	OCT OCT OCT OCT OCT OCT	12 1/2 15 17 1/2 20 22 1/2 25 30	JV/VV JC/VC JW/VW JD/VD JX/VX JE/VE JF/VF
ATYT6NOV7.5C/P ATYT6NOV10.0C/P ATYT6NOV12.5C/P ATYT6NOV15.0C/P ATYT6NOV20.0C/P ATYT6NOV20.0C/P ATYT6NOV22.5C/P ATYT6NOV25.0C/P	QFY QFY QFY QFY QFY QFY QFY	NOV NOV NOV NOV NOV NOV NOV	7 1/2 10 12 1/2 15 17 1/2 20 22 1/2 25	KU/WU KB/WB KV/WV KC/WC KW/WW KD/WD KX/WX KE/WE	QZA6NOV7.5CX/PX QZA6NOV10.0CX/PX QZA6NOV12.5CX/PX QZA6NOV15.0CX/PX QZA6NOV17.5CX/PX QZA6NOV20.0CX/PX QZA6NOV22.5CX/PX QZA6NOV25.0CX/PX	QZA QZA QZA QZA QZA QZA QZA QZA	NOV NOV NOV NOV NOV NOV NOV	7 1/2 10 12 1/2 15 17 1/2 20 22 1/2 25	KU/WU KB/WB KV/WV KC/WC KW/WW KD/WD KX/WX KE/WE
ATYT7FEB7.5C/P ATYT7FEB10.0C/P ATYT7FEB12.5C/P ATYT7FEB15.0C/P ATYT7FEB17.5C/P ATYT7FEB20.0C/P ATYT7FEB22.5C/P ATYT7FEB25.0C/P	QFY QFY QFY QFY QFY QFY QFY	FEB FEB FEB FEB FEB FEB FEB	7 1/2 10 12 1/2 15 17 1/2 20 22 1/2 25	BU/NU BB/NB BV/NV BC/NC BW/NW BD/ND BX/NX BE/NE	QZA7FEB7.5CX/PX QZA7FEB10.0CX/PX QZA7FEB12.5CX/PX QZA7FEB15.0CX/PX QZA7FEB17.5CX/PX QZA7FEB20.0CX/PX QZA7FEB22.5CX/PX QZA7FEB25.0CX/PX	QZA QZA QZA QZA QZA QZA QZA QZA	FEB FEB FEB FEB FEB FEB	7 1/2 10 12 1/2 15 17 1/2 20 22 1/2 25	BU/NU BB/NB BV/NV BC/NC BW/NW BD/ND BX/NX BE/NE
ATYT7MAY15.0C/P ATYT7MAY17.5C/P ATYT7MAY20.0C/P ATYT7MAY22.5C/P ATYT7MAY25.0C/P ATYT7MAY30.0C/P ATYT7MAY35.0C/P	QFY QFY QFY QFY QFY QFY QFY	MAY MAY MAY MAY MAY MAY	15 17 1/2 20 22 1/2 25 30 35	EC/QC EW/QW ED/QD EX/QX EE/QE EF/QF EG/QG	QZA7MAY15.0CX/PX QZA7MAY17.5CX/PX QZA7MAY20.0CX/PX QZA7MAY22.5CX/PX QZA7MAY25.0CX/PX QZA7MAY30.0CX/PX QZA7MAY35.0CX/PX	QZA QZA QZA QZA QZA QZA QZA	MAY MAY MAY MAY MAY MAY	15 17 1/2 20 22 1/2 25 30 35	EC/QC EW/QW ED/QD EX/QX EE/QE EF/QF EG/QG

Questions regarding this release may be directed to Iris Rodriguez at (212) 897-0264.

<sup>\*\*</sup>The foregoing is an unofficial summary of the terms of the Merger, prepared by the ISE for the convenience of its members. ISE accepts no responsibility for the accuracy or completeness of the summary. Members should refer to the proxy statement for the authoritative description of the merger terms and conditions.