

**SERIES ADJUSTMENTS - 2006-189
ONN INFORMATION CIRCULAR #1675
September 26,2006**

McDonald's Corporation (MCD) - Partial Exchange Offer

McDonlad's Corporation (MCD) is the subject of a Partial Offer to Exchange (the Offer), up to 18,062,648 MCD Common Shares, Subject to proration.

The Exchange Offer and withdrawal rights will expire at 12:00 Midnight, New York City Time, on October 5, 2006 unless extended.

***The foregoing is an unofficial summary of the terms of the Tender Offer, prepared by the ISE for the convenience of its members. ISE accepts no responsibility for the accuracy or completeness of the summary. Members should refer to the proxy statement for the authoritative description of the Tender Offer terms and conditions.*

Please refer to OCC Memo # 22125 for more details

Questions regarding this release may be directed to Iris Rodriguez at (212) 897-0264.