

**SERIES ADJUSTMENTS - 2006-184  
ONN INFORMATION CIRCULAR # 1665  
September 19,2006**

**Novagold Resources, Inc. (NG) - Extended Tender Offer (Formerly September 15, 2006)**

Barrick Gold Corporation (ABX) announced an Offer to purchase all Novagold Resources, Inc.(NG) Common Shares together with the associated SRP rights.The amount of the offer is \$14.50 net cash per share.

**The Exchange Offer and withdrawal rights will expire at 6:00 P.M. Toronto Time on Friday, September 29, 2006, unless extended.**

*\*\*The foregoing is an unofficial summary of the terms of the Offer, prepared by the ISE for the convenience of its members. ISE accepts no responsibility for the accuracy or completeness of the summary. Members should refer to the proxy statement for the authoritative description of the Offer terms and conditions.*

**Please refer to OCC Memo # 22105 for more details**

Questions regarding this release may be directed to Iris Rodriguez at (212) 897-0264.