



**SERIES ADJUSTMENTS - 2006-172
ONN INFORMATION CIRCULAR #1643
August 30,2006**

Liberty Global, Inc. (LBTYA/LBTYK) - Partial Self- Tender Offer

Liberty Global, Inc. (LBTYA/LBTYK) are the subject of an offer to purchase (The Offer). The amount of the offer is up to 20,000,000 Liberty Global, Inc. (LBTYA) Series A Common Shares and up to 20,534,000 Liberty Global, Inc. (LBTYK) Series C Common Shares.

Not in excess of \$25.00, nor less than \$22.00 per share for the LBTYA Series A Common Shares
Not in excess of \$24.35, nor less than \$21.43 per share for the LBTYK Series C Common Shares

The Exchange Offer and withdrawal rights will expire at 12:00 Midnight, New York City Time, on Friday, September 8, 2006 unless extended.

***The foregoing is an unofficial summary of the terms of the Tender Offer, prepared by the ISE for the convenience of its members. ISE accepts no responsibility for the accuracy or completeness of the summary. Members should refer to the proxy statement for the authoritative description of the Tender Offer terms and conditions.*

Please refer to OCC Memo # 22034 for more details

Questions regarding this release may be directed to Iris Rodriguez at (212) 897-0264.