

## SERIES ADJUSTMENTS - 2006-170 ONN INFORMATION CIRCULAR # 1641 August 30,2006

## CA, Inc. (CA) - Partial Self Tender Offer

Ca, Inc.(CA) is the subject of an offer to purchase (The Offer). The amount of the offer is up to 40,816,327 CA Common Shares, (including the Associated Rights to Purchase Series One Junior Participating Preferred Stock, Class A), at a price not in excess of \$24.50, nor less than \$22.50 net cash per share.

The Exchange Offer and withdrawal rights will expire at 5:00 p.m., New York City Time, on Thursday, September 14, 2006 unless extended.

\*\*The foregoing is an unofficial summary of the terms of the Tender Offer, prepared by the ISE for the convenience of its members. ISE accepts no responsibility for the accuracy or completeness of the summary. Members should refer to the proxy statement for the authoritative description of the Tender Offer terms and conditions.

## Please refer to OCC Memo # 22038 for more details

Questions regarding this release may be directed to Iris Rodriguez at (212) 897-0264.