

SERIES ADJUSTMENTS - 2006-107
ONN INFORMATION CIRCULAR #1517
May 24, 2006

Lexar Media, Inc. (LEXR) Pending Merger with Micron Technology, Inc. (MU)

On Friday, June 2, 2006, Shareholders of Lexar Media, Inc. (LEXR) will vote concerning a proposed merger with Micron Technology, Inc. (MU). If the merger is approved and consummated, each LEXR share will be converted into the right to receive .5625 MU Common Shares. Cash will be paid in lieu of fractional shares.

Pending Contract Adjustments

Pursuant to Options Clearing Corporation (OCC) by-laws, all outstanding Lexar Media, Inc. options will be adjusted as follows:

Adjustment Date: Effective the opening of business day after the merger is consummated.
Contract adjustment is expected to occur in the 2nd quarter, 2006.

ISE Underlying Symbol: LEXR becomes EGQ

ISE Commodity Code: EGQ - 6781

OPRA Option Symbols: EQG Becomes EQG
VRF Becomes ZGV
WCB Becomes LZV

Strike Prices: No Change

No. Of Contracts: No Change

Multiplier: 100*(eg., Premium of 1.00 = \$100)

New Deliverable/Contract: **1) 56 Micron Technology, Inc. (MU) Common Shares**
2) Cash In lieu of .25 fractional MU Shares

***The foregoing is an unofficial summary of the terms of the Merger, prepared by the ISE for the convenience of its members. ISE accepts no responsibility for the accuracy or completeness of the summary. Members should refer to the proxy statement for the authoritative description of the merger terms and conditions.*

GTC Order Cancellation:

Immediately after the ISE close on the effective date of the merger, all resting orders in the LEXR order book will be cancelled.

ADJUSTED EXERCISE PRICES:

Effective with the opening of business, on date merger is effective, trading in EQG series will be on an adjusted basis. The strike price adjustments below are expected based on the current outstanding series. Any additional EQG series added prior to the merger date will also be adjusted in the manner outlined below.

Lexar Media, Inc. (LEXR) (Before Date to be announced) 100 shares LEXR					Lexar Media, Inc. (EGQ) (Beginning Date to be announced) (See New Deliverable Above)				
ISESeries	OPRA	Month	Strike	Calls/Puts	ISESeries	OPRA	Month	Strike	Calls/Puts
LEXR6JUN2.5C/P	EQG	JUN	2 1/2	FZ/RZ	EGQ6JUN2.5CX/PX	EGQ	JUN	2 1/2	FZ/RZ
LEXR6JUN5.0C/P	EQG	JUN	5	FA/RA	EGQ6JUN5.0CX/PX	EGQ	JUN	5	FA/RA
LEXR6JUN7.5C/P	EQG	JUN	7 1/2	FU/RU	EGQ6JUN7.5CX/PX	EGQ	JUN	7 1/2	FU/RU
LEXR6JUN10.0C/P	EQG	JUN	10	FB/RB	EGQ6JUN10.0CX/PX	EGQ	JUN	10	FB/RB
LEXR6JUN12.5C/P	EQG	JUN	12 1/2	FV/RV	EGQ6JUN12.5CX/PX	EGQ	JUN	12 1/2	FV/RV
LEXR6JUN15.0C/P	EQG	JUN	15	FC/RC	EGQ6JUN15.0CX/PX	EGQ	JUN	15	FC/RC
LEXR6JUN17.5C/P	EQG	JUN	17 1/2	FW/RW	EGQ6JUN17.5CX/PX	EGQ	JUN	17 1/2	FW/RW

Lexar Media, Inc. (LEXR)
(Before Date to be announced)
100 shares LEXR

Lexar Media, Inc. (EGQ)
(Beginning Date to be announced)
(See New Deliverable Above)

ISESeries	OPRA	Month	Strike	Calls/Puts	ISESeries	OPRA	Month	Strike	Calls/Puts
LEXR6JUL2.5C/P	EQG	JUL	2 1/2	GZ/SZ	EGQ6JUL2.5CX/PX	EGQ	JUL	2 1/2	GZ/SZ
LEXR6JUL5.0C/P	EQG	JUL	5	GA/SA	EGQ6JUL5.0CX/PX	EGQ	JUL	5	GA/SA
LEXR6JUL7.5C/P	EQG	JUL	7 1/2	GU/SU	EGQ6JUL7.5CX/PX	EGQ	JUL	7 1/2	GU/SU
LEXR6JUL10.0C/P	EQG	JUL	10	GB/SB	EGQ6JUL10.0CX/PX	EGQ	JUL	10	GB/SB
LEXR6JUL12.5C/P	EQG	JUL	12 1/2	GV/SV	EGQ6JUL12.5CX/PX	EGQ	JUL	12 1/2	GV/SV
LEXR6JUL15.0C/P	EQG	JUL	15	GC/SC	EGQ6JUL15.0CX/PX	EGQ	JUL	15	GC/SC
LEXR6JUL17.5C/P	EQG	JUL	17 1/2	GW/SW	EGQ6JUL17.5CX/PX	EGQ	JUL	17 1/2	GW/SW
LEXR6SEP2.5C/P	EQG	SEP	2 1/2	IZ/UZ	EGQ6SEP2.5CX/PX	EGQ	SEP	2 1/2	IZ/UZ
LEXR6SEP5.0C/P	EQG	SEP	5	IA/UA	EGQ6SEP5.0CX/PX	EGQ	SEP	5	IA/UA
LEXR6SEP7.5C/P	EQG	SEP	7 1/2	IU/UU	EGQ6SEP7.5CX/PX	EGQ	SEP	7 1/2	IU/UU
LEXR6SEP10.0C/P	EQG	SEP	10	IB/UB	EGQ6SEP10.0CX/PX	EGQ	SEP	10	IB/UB
LEXR6SEP12.5C/P	EQG	SEP	12 1/2	IV/UV	EGQ6SEP12.5CX/PX	EGQ	SEP	12 1/2	IV/UV
LEXR6SEP15.0C/P	EQG	SEP	15	IC/UC	EGQ6SEP15.0CX/PX	EGQ	SEP	15	IC/UC
LEXR6SEP17.5C/P	EQG	SEP	17 1/2	IW/UW	EGQ6SEP17.5CX/PX	EGQ	SEP	17 1/2	IW/UW
LEXR6DEC2.5C/P	EQG	DEC	2 1/2	LZ/XZ	EGQ6DEC2.5CX/PX	EGQ	DEC	2 1/2	LZ/XZ
LEXR6DEC5.0C/P	EQG	DEC	5	LA/XA	EGQ6DEC5.0CX/PX	EGQ	DEC	5	LA/XA
LEXR6DEC7.5C/P	EQG	DEC	7 1/2	LU/XU	EGQ6DEC7.5CX/PX	EGQ	DEC	7 1/2	LU/XU
LEXR6DEC10.0C/P	EQG	DEC	10	LB/XB	EGQ6DEC10.0CX/PX	EGQ	DEC	10	LB/XB
LEXR6DEC12.5C/P	EQG	DEC	12 1/2	LV/XV	EGQ6DEC12.5CX/PX	EGQ	DEC	12 1/2	LV/XV
LEXR6DEC15.0C/P	EQG	DEC	15	LC/XC	EGQ6DEC15.0CX/PX	EGQ	DEC	15	LC/XC
LEXR6DEC17.5C/P	EQG	DEC	17 1/2	LW/XW	EGQ6DEC17.5CX/PX	EGQ	DEC	17 1/2	LW/XW

Lexar Media, Inc. - 2007 Leap (LEXR/VRF)
(Before Date to be announced)
100 shares LEXR

Lexar Media, Inc. - 2007 Leap (EGQ/ZGV)
(Beginning Date to be announced)
(See New Deliverable Above)

ISESeries	OPRA	Month	Strike	Calls/Puts	ISESeries	OPRA	Month	Strike	Calls/Puts
LEXR7JAN2.5C/P	VRF	JAN	2 1/2	AZ/MZ	EGQ7JAN2.5CX/PX	ZGV	JAN	2 1/2	AZ/MZ
LEXR7JAN5.0C/P	VRF	JAN	5	AA/MA	EGQ7JAN5.0CX/PX	ZGV	JAN	5	AA/MA
LEXR7JAN7.5C/P	VRF	JAN	7 1/2	AU/MU	EGQ7JAN7.5CX/PX	ZGV	JAN	7 1/2	AU/MU
LEXR7JAN10.0C/P	VRF	JAN	10	AB/MB	EGQ7JAN10.0CX/PX	ZGV	JAN	10	AB/MB
LEXR7JAN12.5C/P	VRF	JAN	12 1/2	AV/MV	EGQ7JAN12.5CX/PX	ZGV	JAN	12 1/2	AV/MV

Lexar Media, Inc. - 2008 Leap (LEXR/WCB)
(Before Date to be announced)
100 shares LEXR

Lexar Media, Inc. - 2008 Leap (EGQ/LZV)
(Beginning Date to be announced)
(See New Deliverable Above)

ISESeries	OPRA	Month	Strike	Calls/Puts	ISESeries	OPRA	Month	Strike	Calls/Puts
LEXR8JAN2.5C/P	WCB	JAN	2 1/2	AZ/MZ	EGQ8JAN2.5CX/PX	LZV	JAN	2 1/2	AZ/MZ
LEXR8JAN5.0C/P	WCB	JAN	5	AA/MA	EGQ8JAN5.0CX/PX	LZV	JAN	5	AA/MA
LEXR8JAN7.5C/P	WCB	JAN	7 1/2	AU/MU	EGQ8JAN7.5CX/PX	LZV	JAN	7 1/2	AU/MU
LEXR8JAN10.0C/P	WCB	JAN	10	AB/MB	EGQ8JAN10.0CX/PX	LZV	JAN	10	AB/MB
LEXR8JAN12.5C/P	WCB	JAN	12 1/2	AV/MV	EGQ8JAN12.5CX/PX	LZV	JAN	12 1/2	AV/MV

Questions regarding this release may be directed to ISE Market Data Control at (212) 897-0264.