

**SERIES ADJUSTMENTS - 2006-104
ONN INFORMATION CIRCULAR #1513
May 22,2006**

Liberty Global, Inc. - Partial Self- Tender Offer

Liberty Global, Inc. Series A and Series C Common Shares (LBTYA/LBTYK) are the subject of an offer to purchase (The Offer). The amount of the offer is up to 10,000,000 Liberty Global, Inc. (LBTYA) Series A Common Shares and up to 10,288,066 Liberty Global Global, Inc. (LBTYK) Series C Common Shares. At a price of \$25.00 per share for the LBTYA Series A Common Shares and \$24.30 per share for theLBTYK Series C Common Shares.

The Exchange Offer and withdrawal rights will expire at 5:00 P.M. New York City Time, on Thursday, June 15, 2006 unless extended.

***The foregoing is an unofficial summary of the terms of the Tender Offer, prepared by the ISE for the convenience of its members. ISE accepts no responsibility for the accuracy or completeness of the summary. Members should refer to the proxy statement for the authoritative description of the Tender Offer terms and conditions.*

Please refer to OCC Memo # 21745 for more details

Questions regarding this release may be directed to Iris Rodriguez at (212) 897-0264.