



INTERNATIONAL SECURITIES EXCHANGE

SERIES ADJUSTMENTS - 2005-096

ONN INFORMATION CIRCULAR # 1054

July 12, 2005

Caterpillar, Inc. (CAT)

2 For 1 Stock Split

Ex-Distribution Date: 7/14/2005

Caterpillar, Inc. (CAT) has declared a 2 For 1 stock split payable to shareholders of record on June 22, 2005. Distribution date for the stock split will be Wednesday, July 13, 2005. Ex-distribution date for the stock split will be Thursday, July 14, 2005.

Contract Adjustments:

Pursuant to the by-laws of The Options Clearing Corporation ("OCC"), all Caterpillar, Inc. options will be adjusted as follows:

Adjustment Date: Effective with exercises of Thursday, July 14, 2005 and thereafter.
ISE Underlying Symbol(s): Unchanged - CAT
OPRA Option Symbol(s): Unchanged - (CAT/VKT/WKT)
No. of Contracts: 2
Strike Prices: Reduced by dividing existing strikes by 2 and rounding to the nearest eighth.
Multiplier: 100 (e.g., Premium of 1.00 = \$100)
New Deliverable/Contract: Unchanged - 100 Shares of Caterpillar, Inc.

GTC Order Cancellation:

On Wednesday, July 13, 2005, immediately after the ISE close, all resting orders in the CAT order book will be cancelled.

Position and Exercise Limits:

The ISE Surveillance Department has determined that position and exercise limits following this stock split will be 50,000,000 shares through the January 19, 2008 expiration date at which time it will revert to its standard limit of 25,000,000 shares.

Adjusted Exercise Prices:

Caterpillar, Inc. (CAT)
 (Before 7/14/2005)
 (1 Contract)

Caterpillar, Inc. (CAT)
 (Beginning 7/14/2005)
 (2 Contracts)

ISE Series	OPRA	Month	Strike	Calls/Puts	ISE Series	OPRA	Month	Strike	Calls/Puts
CAT5JUL75.0C/P	CAT	JUL	75	GO/SO	CAT5JUL37.5CX/PX	CAT	JUL	37 1/2	GU/SU
CAT5JUL80.0C/P	CAT	JUL	80	GP/SP	CAT5JUL40.0CX/PX	CAT	JUL	40	GH/SH
CAT5JUL85.0C/P	CAT	JUL	85	GQ/SQ	CAT5JUL42.5CX/PX	CAT	JUL	42 1/2	GV/SV
CAT5JUL90.0C/P	CAT	JUL	90	GR/SR	CAT5JUL45.0CX/PX	CAT	JUL	45	GI/SI
CAT5JUL95.0C/P	CAT	JUL	95	GS/SS	CAT5JUL47.5CX/PX	CAT	JUL	47 1/2	GW/SW
CAT5JUL100.0C/P	CAT	JUL	100	GT/ST	CAT5JUL50.0CX/PX	CAT	JUL	50	GJ/SJ
CAT5JUL105.0C/P	CAT	JUL	105	GA/SA	CAT5JUL52.5CX/PX	CAT	JUL	52 1/2	GX/SX
CAT5JUL110.0C/P	CAT	JUL	110	GB/SB	CAT5JUL55.0CX/PX	CAT	JUL	55	GK/SK
CAT5JUL115.0C/P	CAT	JUL	115	GC/SC	CAT5JUL57.5CX/PX	CAT	JUL	57 1/2	GY/SY

Caterpillar, Inc. (CAT)
 (Before 7/14/2005)
 (1 Contract)

Caterpillar, Inc. (CAT)
 (Beginning 7/14/2005)
 (2 Contracts)

<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>	<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
CAT5AUG70.0C/P	CAT	AUG	70	HN/TN	CAT5AUG35.0CX/PX	CAT	AUG	35	HG/TG
CAT5AUG75.0C/P	CAT	AUG	75	HO/TO	CAT5AUG37.5CX/PX	CAT	AUG	37 1/2	HU/TU
CAT5AUG80.0C/P	CAT	AUG	80	HP/TP	CAT5AUG40.0CX/PX	CAT	AUG	40	HH/TH
CAT5AUG85.0C/P	CAT	AUG	85	HQ/TQ	CAT5AUG42.5CX/PX	CAT	AUG	42 1/2	HV/TV
CAT5AUG90.0C/P	CAT	AUG	90	HR/TR	CAT5AUG45.0CX/PX	CAT	AUG	45	HI/TI
CAT5AUG95.0C/P	CAT	AUG	95	HS/TS	CAT5AUG47.5CX/PX	CAT	AUG	47 1/2	HW/TW
CAT5AUG100.0C/P	CAT	AUG	100	HT/TT	CAT5AUG50.0CX/PX	CAT	AUG	50	HJ/TJ
CAT5AUG105.0C/P	CAT	AUG	105	HA/TA	CAT5AUG52.5CX/PX	CAT	AUG	52 1/2	HX/TX
CAT5AUG110.0C/P	CAT	AUG	110	HB/TB	CAT5AUG55.0CX/PX	CAT	AUG	55	HK/TK
CAT5AUG115.0C/P	CAT	AUG	115	HC/TC	CAT5AUG57.5CX/PX	CAT	AUG	57 1/2	HY/TY
CAT5NOV75.0C/P	CAT	NOV	75	KO/WO	CAT5NOV37.5CX/PX	CAT	NOV	37 1/2	KU/WU
CAT5NOV80.0C/P	CAT	NOV	80	KP/WP	CAT5NOV40.0CX/PX	CAT	NOV	40	KH/WH
CAT5NOV85.0C/P	CAT	NOV	85	KQ/WQ	CAT5NOV42.5CX/PX	CAT	NOV	42 1/2	KV/WV
CAT5NOV90.0C/P	CAT	NOV	90	KR/WR	CAT5NOV45.0CX/PX	CAT	NOV	45	KI/VI
CAT5NOV95.0C/P	CAT	NOV	95	KS/WS	CAT5NOV47.5CX/PX	CAT	NOV	47 1/2	KW/WW
CAT5NOV100.0C/P	CAT	NOV	100	KT/WT	CAT5NOV50.0CX/PX	CAT	NOV	50	KJ/WJ
CAT5NOV105.0C/P	CAT	NOV	105	KA/WA	CAT5NOV52.5CX/PX	CAT	NOV	52 1/2	KX/WX
CAT5NOV110.0C/P	CAT	NOV	110	KB/WB	CAT5NOV55.0CX/PX	CAT	NOV	55	KK/WK
CAT5NOV115.0C/P	CAT	NOV	115	KC/WC	CAT5NOV57.5CX/PX	CAT	NOV	57 1/2	KY/WY
CAT6JAN40.0C/P	CAT	JAN	40	AH/MH	CAT6JAN20.0CX/PX	CAT	JAN	20	AD/MD
CAT6JAN50.0C/P	CAT	JAN	50	AJ/MJ	CAT6JAN25.0CX/PX	CAT	JAN	25	AE/ME
CAT6JAN55.0C/P	CAT	JAN	55	AK/MK	CAT6JAN27.5CX/PX	CAT	JAN	27 1/2	AT/MT
CAT6JAN60.0C/P	CAT	JAN	60	AL/ML	CAT6JAN30.0CX/PX	CAT	JAN	30	AF/MF
CAT6JAN70.0C/P	CAT	JAN	70	AN/MN	CAT6JAN35.0CX/PX	CAT	JAN	35	AG/MG
CAT6JAN80.0C/P	CAT	JAN	80	AP/MP	CAT6JAN40.0CX/PX	CAT	JAN	40	AH/MH
CAT6JAN90.0C/P	CAT	JAN	90	AR/MR	CAT6JAN45.0CX/PX	CAT	JAN	45	AI/MI
CAT6JAN95.0C/P	CAT	JAN	95	AS/MS	CAT6JAN47.5CX/PX	CAT	JAN	47 1/2	AW/MW
CAT6JAN100.0C/P	CAT	JAN	100	AT/MT	CAT6JAN50.0CX/PX	CAT	JAN	50	AJ/MJ
CAT6JAN105.0C/P	CAT	JAN	105	AA/MA	CAT6JAN52.5CX/PX	CAT	JAN	52 1/2	AX/MX
CAT6JAN110.0C/P	CAT	JAN	110	AB/MB	CAT6JAN55.0CX/PX	CAT	JAN	55	AK/MK
CAT6JAN120.0C/P	CAT	JAN	120	AD/MD	CAT6JAN60.0CX/PX	CAT	JAN	60	AL/ML
CAT6FEB80.0C/P	CAT	FEB	80	BP/NP	CAT6FEB40.0CX/PX	CAT	FEB	40	BH/NH
CAT6FEB85.0C/P	CAT	FEB	85	BQ/NQ	CAT6FEB42.5CX/PX	CAT	FEB	42 1/2	BV/NV
CAT6FEB90.0C/P	CAT	FEB	90	BR/NR	CAT6FEB45.0CX/PX	CAT	FEB	45	BI/NI
CAT6FEB95.0C/P	CAT	FEB	95	BS/NS	CAT6FEB47.5CX/PX	CAT	FEB	47 1/2	BW/NW
CAT6FEB100.0C/P	CAT	FEB	100	BT/NT	CAT6FEB50.0CX/PX	CAT	FEB	50	BJ/NJ
CAT6FEB105.0C/P	CAT	FEB	105	BA/NA	CAT6FEB52.5CX/PX	CAT	FEB	52 1/2	BX/NX
CAT6FEB110.0C/P	CAT	FEB	110	BB/NB	CAT6FEB55.0CX/PX	CAT	FEB	55	BK/NK
CAT6FEB115.0C/P	CAT	FEB	115	BC/NC	CAT6FEB57.5CX/PX	CAT	FEB	57 1/2	BY/NY
CAT6FEB120.0C/P	CAT	FEB	120	BD/ND	CAT6FEB60.0CX/PX	CAT	FEB	60	BL/NL

Caterpillar, Inc. - 2007 Leap (CAT/VKT)
 (Before 7/14/2005)
 (1 Contract)

Caterpillar, Inc. - 2007 Leap (CAT/VKT)
 (Beginning 7/14/2005)
 (2 Contracts)

<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
CAT7JAN55.0C/P	VKT	JAN	55	AK/MK
CAT7JAN60.0C/P	VKT	JAN	60	AL/ML
CAT7JAN70.0C/P	VKT	JAN	70	AN/MN
CAT7JAN80.0C/P	VKT	JAN	80	AP/MP
CAT7JAN90.0C/P	VKT	JAN	90	AR/MR
CAT7JAN100.0C/P	VKT	JAN	100	AT/MT
CAT7JAN110.0C/P	VKT	JAN	110	AB/MB
CAT7JAN120.0C/P	VKT	JAN	120	AD/MD

<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
CAT7JAN27.5CX/PX	VKT	JAN	27 1/2	AT/MT
CAT7JAN30.0CX/PX	VKT	JAN	30	AF/MF
CAT7JAN35.0CX/PX	VKT	JAN	35	AG/MG
CAT7JAN40.0CX/PX	VKT	JAN	40	AH/MH
CAT7JAN45.0CX/PX	VKT	JAN	45	AI/MI
CAT7JAN50.0CX/PX	VKT	JAN	50	AJ/MJ
CAT7JAN55.0CX/PX	VKT	JAN	55	AK/MK
CAT7JAN60.0CX/PX	VKT	JAN	60	AL/ML

Caterpillar, Inc. - 2008 Leap (CAT/WKT)
 (Before 7/14/2005)
 (1 Contract)

Caterpillar, Inc. - 2008 Leap (CAT/WKT)
 (Beginning 7/14/2005)
 (2 Contracts)

<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
CAT8JAN80.0C/P	WKT	JAN	80	AP/MP
CAT8JAN90.0C/P	WKT	JAN	90	AR/MR
CAT8JAN100.0C/P	WKT	JAN	100	AT/MT
CAT8JAN110.0C/P	WKT	JAN	110	AB/MB
CAT8JAN120.0C/P	WKT	JAN	120	AD/MD

<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
CAT8JAN40.0CX/PX	WKT	JAN	40	AH/MH
CAT8JAN45.0CX/PX	WKT	JAN	45	AI/MI
CAT8JAN50.0CX/PX	WKT	JAN	50	AJ/MJ
CAT8JAN55.0CX/PX	WKT	JAN	55	AK/MK
CAT8JAN60.0CX/PX	WKT	JAN	60	AL/ML

Questions regarding this release may be directed to Iris Rodriguez at (212) 897-0264.