

**SERIES ADJUSTMENTS - 2005-093**  
**ONN INFORMATION CIRCULAR #1044**  
**July 1, 2005**

**Veritas Software Corp. (VRTS) Merger with Symantec Corporation (SYMC) Effective**

On Friday, June 24, 2005, the shareholders of Veritas Software Corp. (VRTS) approved the proposed merger with Symantec Corporation (SYMC). The merger was consummated on July 1, 2005. As a result, each existing VRTS Common Share will be converted into the right to receive 1.1242 SYMC Common shares. Cash will be paid in lieu of fractional SYMC Shares

**Pending Contract Adjustments**

Pursuant to Options Clearing Corporation (OCC) by-laws, all outstanding Veritas Software Corp. options will be adjusted as follows:

<b>Adjustment Date:</b>	Effective July 5, 2005
<b>ISE Underlying Symbol</b>	VRTS Becomes VRI
<b>OPRA Option Symbols:</b>	VIV Becomes VRI OFQ Becomes OXR
<b>Strike Prices:</b>	No Change
<b>No. Of Contracts:</b>	No Change
<b>Multiplier:</b>	100*(eg., Premium of 1.00 = \$100)
<b>New Deliverable/Contract:</b>	<b>1) 112 Symantec Corporation (SYMC) Common Shares</b> <b>2) Cash in lieu of .42 fractional SYMC fractional Shares</b>

*\*\*The foregoing is an unofficial summary of the terms of the Merger, prepared by the ISE for the convenience of its members. ISE accepts no responsibility for the accuracy or completeness of the summary. Members should refer to the proxy statement for the authoritative description of the merger terms and conditions.*

**GTC Order Cancellation:**

Immediately after the ISE close on Friday, July 1, 2005, all resting orders in the VRTS order book will be cancelled.

**ADJUSTED EXERCISE PRICES:**

Effective with the opening of business, after the date the merger is consummated, trading in VIV series will be on an adjusted basis. The strike price adjustments below are expected based on the current outstanding series. Any additional VIV series added prior to the merger date will also be adjusted in the manner outlined below

Veritas Software Corp. (VRTS) (Before - 7/5/2005) 100 shares VRTS					Veritas Software Corp. (VRTS) (Beginning - 7/5/2005) (See New Deliverable Above)				
ISESeries	OPRA	Month	Strike	Calls/Puts	ISESeries	OPRA	Month	Strike	Calls/Puts
VRTS5JUL12.5C/P	VIV	JUL	12 1/2	GV/SV	VRI5JUL12.5CX/PX	VRI	JUL	12 1/2	GV/SV
VRTS5JUL15.0C/P	VIV	JUL	15	GC/SC	VRI5JUL15.0CX/PX	VRI	JUL	15	GC/SC
VRTS5JUL17.5C/P	VIV	JUL	17 1/2	GW/SW	VRI5JUL17.5CX/PX	VRI	JUL	17 1/2	GW/SW
VRTS5JUL20.0C/P	VIV	JUL	20	GD/SD	VRI5JUL20.0CX/PX	VRI	JUL	20	GD/SD
VRTS5JUL22.5C/P	VIV	JUL	22 1/2	GX/SX	VRI5JUL22.5CX/PX	VRI	JUL	22 1/2	GX/SX
VRTS5JUL25.0C/P	VIV	JUL	25	GE/SE	VRI5JUL25.0CX/PX	VRI	JUL	25	GE/SE
VRTS5JUL30.0C/P	VIV	JUL	30	GF/SF	VRI5JUL30.0CX/PX	VRI	JUL	30	GF/SF
VRTS5JUL35.0C/P	VIV	JUL	35	GG/SG	VRI5JUL35.0CX/PX	VRI	JUL	35	GG/SG
VRTS5JUL40.0C/P	VIV	JUL	40	GH/SH	VRI5JUL40.0CX/PX	VRI	JUL	40	GH/SH

VRTS5AUG15.0CY/PY	VIV	AUG	15	HC/TC	VR15AUG15.0CZ/PZ	VR1	AUG	15	HC/TC
VRTS5AUG17.5CY/PY	VIV	AUG	17 1/2	HW/TW	VR15AUG17.5CZ/PZ	VR1	AUG	17 1/2	HW/TW
VRTS5AUG20.0CY/PY	VIV	AUG	20	HD/TD	VR15AUG20.0CZ/PZ	VR1	AUG	20	HD/TD
VRTS5AUG22.5CY/PY	VIV	AUG	22 1/2	HX/TX	VR15AUG22.5CZ/PZ	VR1	AUG	22 1/2	HX/TX
VRTS5AUG25.0CY/PY	VIV	AUG	25	HE/TE	VR15AUG25.0CZ/PZ	VR1	AUG	25	HE/TE
VRTS5AUG30.0CY/PY	VIV	AUG	30	HF/TF	VR15AUG30.0CZ/PZ	VR1	AUG	30	HF/TF
VRTS5AUG35.0CY/PY	VIV	AUG	35	HG/TG	VR15AUG35.0CZ/PZ	VR1	AUG	35	HG/TG
VRTS5AUG40.0CY/PY	VIV	AUG	40	HH/TH	VR15AUG40.0CZ/PZ	VR1	AUG	40	HH/TH
VRTS5AUG45.0CY/PY	VIV	AUG	45	HI/TI	VR15AUG45.0CZ/PZ	VR1	AUG	45	HI/TI
VRTS5AUG50.0CY/PY	VIV	AUG	50	HJ/TJ	VR15AUG50.0CZ/PZ	VR1	AUG	50	HJ/TJ
VRTS5NOV10.0CY/PY	VIV	NOV	10	KB/WB	VR15NOV10.0CZ/PZ	VR1	NOV	10	KB/WB
VRTS5NOV12.5CY/PY	VIV	NOV	12 1/2	KV/WV	VR15NOV12.5CZ/PZ	VR1	NOV	12 1/2	KV/WV
VRTS5NOV15.0CY/PY	VIV	NOV	15	KC/WC	VR15NOV15.0CZ/PZ	VR1	NOV	15	KC/WC
VRTS5NOV17.5CY/PY	VIV	NOV	17 1/2	KW/WW	VR15NOV17.5CZ/PZ	VR1	NOV	17 1/2	KW/WW
VRTS5NOV20.0CY/PY	VIV	NOV	20	KD/WD	VR15NOV20.0CZ/PZ	VR1	NOV	20	KD/WD
VRTS5NOV22.5CY/PY	VIV	NOV	22 1/2	KX/WX	VR15NOV22.5CZ/PZ	VR1	NOV	22 1/2	KX/WX
VRTS5NOV25.0CY/PY	VIV	NOV	25	KE/WE	VR15NOV25.0CZ/PZ	VR1	NOV	25	KE/WE
VRTS5NOV30.0CY/PY	VIV	NOV	30	KF/WF	VR15NOV30.0CZ/PZ	VR1	NOV	30	KF/WF
VRTS5NOV35.0CY/PY	VIV	NOV	35	KG/WG	VR15NOV35.0CZ/PZ	VR1	NOV	35	KG/WG
VRTS5NOV40.0CY/PY	VIV	NOV	40	KH/WH	VR15NOV40.0CZ/PZ	VR1	NOV	40	KH/WH
VRTS5NOV45.0CY/PY	VIV	NOV	45	KI/WI	VR15NOV45.0CZ/PZ	VR1	NOV	45	KI/WI
VRTS6JAN5.0C/P	VIV	JAN	5	AA/MA	VR16JAN5.0CX/PX	VR1	JAN	5	AA/MA
VRTS6JAN10.0C/P	VIV	JAN	10	AB/MB	VR16JAN10.0CX/PX	VR1	JAN	10	AB/MB
VRTS6JAN15.0CY/PY	VIV	JAN	15	AC/MC	VR16JAN15.0CZ/PZ	VR1	JAN	15	AC/MC
VRTS6JAN17.5CY/PY	VIV	JAN	17 1/2	AW/MW	VR16JAN17.5CZ/PZ	VR1	JAN	17 1/2	AW/MW
VRTS6JAN20.0C/P	VIV	JAN	20	AD/MD	VR16JAN20.0CX/PX	VR1	JAN	20	AD/MD
VRTS6JAN25.0C/P	VIV	JAN	25	AE/ME	VR16JAN25.0CX/PX	VR1	JAN	25	AE/ME
VRTS6JAN30.0C/P	VIV	JAN	30	AF/MF	VR16JAN30.0CX/PX	VR1	JAN	30	AF/MF
VRTS6JAN35.0C/P	VIV	JAN	35	AG/MG	VR16JAN35.0CX/PX	VR1	JAN	35	AG/MG
VRTS6JAN40.0C/P	VIV	JAN	40	AH/MH	VR16JAN40.0CX/PX	VR1	JAN	40	AH/MH
VRTS6JAN45.0C/P	VIV	JAN	45	AI/MI	VR16JAN45.0CX/PX	VR1	JAN	45	AI/MI
VRTS6JAN50.0C/P	VIV	JAN	50	AJ/MJ	VR16JAN50.0CX/PX	VR1	JAN	50	AJ/MJ
VRTS6FEB15.0C/P	VIV	FEB	15	BC/NC	VR16FEB15.0CX/PX	VR1	FEB	15	BC/NC
VRTS6FEB17.5C/P	VIV	FEB	17 1/2	BW/NW	VR16FEB17.5CX/PX	VR1	FEB	17 1/2	BW/NW
VRTS6FEB20.0C/P	VIV	FEB	20	BD/ND	VR16FEB20.0CX/PX	VR1	FEB	20	BD/ND
VRTS6FEB22.5C/P	VIV	FEB	22 1/2	BX/NX	VR16FEB22.5CX/PX	VR1	FEB	22 1/2	BX/NX
VRTS6FEB25.0C/P	VIV	FEB	25	BE/NE	VR16FEB25.0CX/PX	VR1	FEB	25	BE/NE
VRTS6FEB30.0C/P	VIV	FEB	30	BF/NF	VR16FEB30.0CX/PX	VR1	FEB	30	BF/NF
VRTS6FEB35.0C/P	VIV	FEB	35	BG/NG	VR16FEB35.0CX/PX	VR1	FEB	35	BG/NG
VRTS6FEB40.0C/P	VIV	FEB	40	BH/NH	VR16FEB40.0CX/PX	VR1	FEB	40	BH/NH
VRTS6FEB45.0C/P	VIV	FEB	45	BI/NI	VR16FEB45.0CX/PX	VR1	FEB	45	BI/NI

Veritas Software - 2007 Leap (VRTS/OFQ)  
(Before - 7/5/2005)  
100 shares VRTS

Veritas Software - 2007 Leap (VRTS/OXR)  
(Beginning - 7/5/2005)  
(See New Deliverable Above)

ISESeries	OPRA	Month	Strike	Calls/Puts	ISESeries	OPRA	Month	Strike	Calls/Puts
VRTS7JAN10.0CY/PY	OFQ	JAN	10	AB/MB	VR17JAN10.0CZ/PZ	OXR	JAN	10	AB/MB
VRTS7JAN12.5CY/PY	OFQ	JAN	12 1/2	AV/MV	VR17JAN12.5CZ/PZ	OXR	JAN	12 1/2	AV/MV
VRTS7JAN15.0CY/PY	OFQ	JAN	15	AC/MC	VR17JAN15.0CZ/PZ	OXR	JAN	15	AC/MC
VRTS7JAN17.5CY/PY	OFQ	JAN	17 1/2	AW/MW	VR17JAN17.5CZ/PZ	OXR	JAN	17 1/2	AW/MW
VRTS7JAN20.0CY/PY	OFQ	JAN	20	AD/MD	VR17JAN20.0CZ/PZ	OXR	JAN	20	AD/MD
VRTS7JAN25.0CY/PY	OFQ	JAN	25	AE/ME	VR17JAN25.0CZ/PZ	OXR	JAN	25	AE/ME
VRTS7JAN30.0CY/PY	OFQ	JAN	30	AF/MF	VR17JAN30.0CZ/PZ	OXR	JAN	30	AF/MF
VRTS7JAN35.0CY/PY	OFQ	JAN	35	AG/MG	VR17JAN35.0CZ/PZ	OXR	JAN	35	AG/MG
VRTS7JAN40.0CY/PY	OFQ	JAN	40	AH/MH	VR17JAN40.0CZ/PZ	OXR	JAN	40	AH/MH
VRTS7JAN45.0CY/PY	OFQ	JAN	45	AI/MI	VR17JAN45.0CZ/PZ	OXR	JAN	45	AI/MI
VRTS7JAN50.0CY/PY	OFQ	JAN	50	AJ/MJ	VR17JAN50.0CZ/PZ	OXR	JAN	50	AJ/MJ

Questions regarding this release may be directed to Iris Rodriguez at (212) 897-0264