

**SERIES ADJUSTMENTS - 2005-083
ONN INFORMATION CIRCULAR #1021
June 15,2005**

Neighborcare, Inc.(NCRX/QNY) - Further Extended Offer

Nectarine Acquisition Corp., a wholly owned subsidiary of Omnicare, Inc. (OCR) has announced a tender offer to purchase all NeighborC (NCRX) Common shares, including the Associated Rights Common Shares, at a purchase price of \$30.00 net cash per Share.

The Exchange Offer and withdrawal rights will expire at 5:00 P.M.New York City Time, on Thursday, June 30, 2005 (formerly June 3, 2005) unless extended.

***The foregoing is an unofficial summary of the terms of the Merger, prepared by the ISE for the convenience of its members. ISE accepts no responsibility for the accuracy or completeness of the summary. Members should refer to the proxy statement for the authoritative description of the merger terms and conditions.*

Please refer to OCC Memo # 20656 for more details

Questions regarding this release may be directed to Iris Rodriguez at (212) 897-0264.