



INTERNATIONAL SECURITIES EXCHANGE

# SERIES ADJUSTMENTS - 2005-073

## ONN INFORMATION CIRCULAR # 1002

June 7, 2005

### United Technologies Corp. (UTX)

#### 2 For 1 Stock Split

Ex-Distribution Date: 6/13/2005

United Technologies Corp. (UTX) has declared a 2 For 1 stock split payable to shareholders of record on May 20, 2005. Distribution date for the stock split will be Sunday, June 12, 2005. Ex-distribution date for the stock split will be Monday, June 13, 2005.

#### Contract Adjustments:

Pursuant to the by-laws of The Options Clearing Corporation ("OCC"), all United Technologies Corp. options will be adjusted as follows:

**Adjustment Date:** Effective with exercises of Monday, June 13, 2005 and thereafter.  
**ISE Underlying Symbol(s):** Unchanged - UTX  
**OPRA Option Symbol(s):** Unchanged - (UTX/VXU/WXU)  
**No. of Contracts:** 2  
**Strike Prices:** Reduced by dividing existing strikes by 2 and rounding to the nearest eighth.  
**Multiplier:** 100 (e.g., Premium of 1.00 = \$100)  
**New Deliverable/Contract:** Unchanged - 100 Shares of United Technologies Corp.

#### GTC Order Cancellation:

On Friday, June 10, 2005, immediately after the ISE close, all resting orders in the UTX order book will be cancelled.

#### Position and Exercise Limits:

The ISE Surveillance Department has determined that position and exercise limits following this stock split will be 150,000 contracts through the January 20, 2007 expiration date at which time it will revert to its standard limit of 75,000 contracts.

#### Adjusted Exercise Prices:

United Technologies Corp. (UTX)  
 (Before 6/13/2005)  
 (1 Contract)

United Technologies Corp. (UTX)  
 (Beginning 6/13/2005)  
 (2 Contracts)

<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>	<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
UTX5JUN75.0C/P	UTX	JUN	75	FO/RO	UTX5JUN37.5CX/PX	UTX	JUN	37 1/2	FU/RU
UTX5JUN80.0C/P	UTX	JUN	80	FP/RP	UTX5JUN40.0CX/PX	UTX	JUN	40	FH/RH
UTX5JUN85.0C/P	UTX	JUN	85	FQ/RQ	UTX5JUN42.5CX/PX	UTX	JUN	42 1/2	FV/RV
UTX5JUN90.0C/P	UTX	JUN	90	FR/RR	UTX5JUN45.0CX/PX	UTX	JUN	45	FI/RI
UTX5JUN95.0C/P	UTX	JUN	95	FS/RS	UTX5JUN47.5CX/PX	UTX	JUN	47 1/2	FW/RW
UTX5JUN100.0C/P	UTX	JUN	100	FT/RT	UTX5JUN50.0CX/PX	UTX	JUN	50	FJ/RJ
UTX5JUN105.0C/P	UTX	JUN	105	FA/RA	UTX5JUN52.5CX/PX	UTX	JUN	52 1/2	FX/RX

United Technologies Corp. (UTX)  
 (Before 6/13/2005)  
 (1 Contract)

United Technologies Corp. (UTX)  
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 (2 Contracts)

<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>	<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
UTX5JUN110.0C/P	UTX	JUN	110	FB/RB	UTX5JUN55.0CX/PX	UTX	JUN	55	FK/RK
UTX5JUN115.0C/P	UTX	JUN	115	FC/RC	UTX5JUN57.5CX/PX	UTX	JUN	57 1/2	FY/RY
UTX5JUN120.0C/P	UTX	JUN	120	FD/RD	UTX5JUN60.0CX/PX	UTX	JUN	60	FL/RL
UTX5JUN125.0C/P	UTX	JUN	125	FE/RE	UTX5JUN62.5CX/PX	UTX	JUN	62 1/2	FZ/RZ
UTX5JUL80.0C/P	UTX	JUL	80	GP/SP	UTX5JUL40.0CX/PX	UTX	JUL	40	GH/SH
UTX5JUL85.0C/P	UTX	JUL	85	GQ/SQ	UTX5JUL42.5CX/PX	UTX	JUL	42 1/2	GV/SV
UTX5JUL90.0C/P	UTX	JUL	90	GR/SR	UTX5JUL45.0CX/PX	UTX	JUL	45	GI/SI
UTX5JUL95.0C/P	UTX	JUL	95	GS/SS	UTX5JUL47.5CX/PX	UTX	JUL	47 1/2	GW/SW
UTX5JUL100.0C/P	UTX	JUL	100	GT/ST	UTX5JUL50.0CX/PX	UTX	JUL	50	GJ/SJ
UTX5JUL105.0C/P	UTX	JUL	105	GA/SA	UTX5JUL52.5CX/PX	UTX	JUL	52 1/2	GX/SX
UTX5JUL110.0C/P	UTX	JUL	110	GB/SB	UTX5JUL55.0CX/PX	UTX	JUL	55	GK/SK
UTX5JUL115.0C/P	UTX	JUL	115	GC/SC	UTX5JUL57.5CX/PX	UTX	JUL	57 1/2	GY/SY
UTX5JUL120.0C/P	UTX	JUL	120	GD/SD	UTX5JUL60.0CX/PX	UTX	JUL	60	GL/SL
UTX5JUL125.0C/P	UTX	JUL	125	GE/SE	UTX5JUL62.5CX/PX	UTX	JUL	62 1/2	GZ/SZ
UTX5JUL130.0C/P	UTX	JUL	130	GF/SF	UTX5JUL65.0CX/PX	UTX	JUL	65	GM/SM
UTX5AUG75.0C/P	UTX	AUG	75	HO/TO	UTX5AUG37.5CX/PX	UTX	AUG	37 1/2	HU/TU
UTX5AUG80.0C/P	UTX	AUG	80	HP/TP	UTX5AUG40.0CX/PX	UTX	AUG	40	HH/TH
UTX5AUG85.0C/P	UTX	AUG	85	HQ/TQ	UTX5AUG42.5CX/PX	UTX	AUG	42 1/2	HV/TV
UTX5AUG90.0C/P	UTX	AUG	90	HR/TR	UTX5AUG45.0CX/PX	UTX	AUG	45	HI/TI
UTX5AUG95.0C/P	UTX	AUG	95	HS/TS	UTX5AUG47.5CX/PX	UTX	AUG	47 1/2	HW/TW
UTX5AUG100.0C/P	UTX	AUG	100	HT/TT	UTX5AUG50.0CX/PX	UTX	AUG	50	HJ/TJ
UTX5AUG105.0C/P	UTX	AUG	105	HA/TA	UTX5AUG52.5CX/PX	UTX	AUG	52 1/2	HX/TX
UTX5AUG110.0C/P	UTX	AUG	110	HB/TB	UTX5AUG55.0CX/PX	UTX	AUG	55	HK/TK
UTX5AUG115.0C/P	UTX	AUG	115	HC/TC	UTX5AUG57.5CX/PX	UTX	AUG	57 1/2	HY/TY
UTX5AUG120.0C/P	UTX	AUG	120	HD/TD	UTX5AUG60.0CX/PX	UTX	AUG	60	HL/TL
UTX5AUG125.0C/P	UTX	AUG	125	HE/TE	UTX5AUG62.5CX/PX	UTX	AUG	62 1/2	HZ/TZ
UTX5AUG130.0C/P	UTX	AUG	130	HF/TF	UTX5AUG65.0CX/PX	UTX	AUG	65	HM/TM
UTX5NOV75.0C/P	UTX	NOV	75	KO/VO	UTX5NOV37.5CX/PX	UTX	NOV	37 1/2	KU/WU
UTX5NOV80.0C/P	UTX	NOV	80	KP/WP	UTX5NOV40.0CX/PX	UTX	NOV	40	KH/WH
UTX5NOV85.0C/P	UTX	NOV	85	KQ/WQ	UTX5NOV42.5CX/PX	UTX	NOV	42 1/2	KV/WV
UTX5NOV90.0C/P	UTX	NOV	90	KR/WR	UTX5NOV45.0CX/PX	UTX	NOV	45	KI/WI
UTX5NOV95.0C/P	UTX	NOV	95	KS/WS	UTX5NOV47.5CX/PX	UTX	NOV	47 1/2	KW/WW
UTX5NOV100.0C/P	UTX	NOV	100	KT/WT	UTX5NOV50.0CX/PX	UTX	NOV	50	KJ/WJ
UTX5NOV105.0C/P	UTX	NOV	105	KA/WA	UTX5NOV52.5CX/PX	UTX	NOV	52 1/2	KX/WX
UTX5NOV110.0C/P	UTX	NOV	110	KB/WB	UTX5NOV55.0CX/PX	UTX	NOV	55	KK/WK
UTX5NOV115.0C/P	UTX	NOV	115	KC/WC	UTX5NOV57.5CX/PX	UTX	NOV	57 1/2	KY/WY
UTX5NOV120.0C/P	UTX	NOV	120	KD/WD	UTX5NOV60.0CX/PX	UTX	NOV	60	KL/WL
UTX5NOV125.0C/P	UTX	NOV	125	KE/WE	UTX5NOV62.5CX/PX	UTX	NOV	62 1/2	KZ/WZ

United Technologies Corp. - 2006 Leap (UTX/WXU)  
 (Before 6/13/2005)  
 (1 Contract)

<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
UTX6JAN40.0C/P	WXU	JAN	40	AH/MH
UTX6JAN50.0C/P	WXU	JAN	50	AJ/MJ
UTX6JAN60.0C/P	WXU	JAN	60	AL/ML
UTX6JAN70.0C/P	WXU	JAN	70	AN/MN
UTX6JAN80.0C/P	WXU	JAN	80	AP/MP
UTX6JAN90.0C/P	WXU	JAN	90	AR/MR
UTX6JAN100.0C/P	WXU	JAN	100	AT/MT
UTX6JAN110.0C/P	WXU	JAN	110	AB/MB
UTX6JAN120.0C/P	WXU	JAN	120	AD/MD
UTX6JAN130.0C/P	WXU	JAN	130	AF/MF

United Technologies Corp. - 2006 Leap (UTX/WXU)  
 (Beginning 6/13/2005)  
 (2 Contracts)

<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
UTX6JAN20.0CX/PX	WXU	JAN	20	AD/MD
UTX6JAN25.0CX/PX	WXU	JAN	25	AE/ME
UTX6JAN30.0CX/PX	WXU	JAN	30	AF/MF
UTX6JAN35.0CX/PX	WXU	JAN	35	AG/MG
UTX6JAN40.0CX/PX	WXU	JAN	40	AH/MH
UTX6JAN45.0CX/PX	WXU	JAN	45	AI/MI
UTX6JAN50.0CX/PX	WXU	JAN	50	AJ/MJ
UTX6JAN55.0CX/PX	WXU	JAN	55	AK/MK
UTX6JAN60.0CX/PX	WXU	JAN	60	AL/ML
UTX6JAN65.0CX/PX	WXU	JAN	65	AM/MM

United Technologies Corp. - 2007 Leap (UTX/VXU)  
 (Before 6/13/2005)  
 (1 Contract)

<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
UTX7JAN70.0C/P	VXU	JAN	70	AN/MN
UTX7JAN80.0C/P	VXU	JAN	80	AP/MP
UTX7JAN90.0C/P	VXU	JAN	90	AR/MR
UTX7JAN100.0C/P	VXU	JAN	100	AT/MT
UTX7JAN110.0C/P	VXU	JAN	110	AB/MB
UTX7JAN120.0C/P	VXU	JAN	120	AD/MD
UTX7JAN130.0C/P	VXU	JAN	130	AF/MF

United Technologies Corp. - 2007 Leap (UTX/VXU)  
 (Beginning 6/13/2005)  
 (2 Contracts)

<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
UTX7JAN35.0CX/PX	VXU	JAN	35	AG/MG
UTX7JAN40.0CX/PX	VXU	JAN	40	AH/MH
UTX7JAN45.0CX/PX	VXU	JAN	45	AI/MI
UTX7JAN50.0CX/PX	VXU	JAN	50	AJ/MJ
UTX7JAN55.0CX/PX	VXU	JAN	55	AK/MK
UTX7JAN60.0CX/PX	VXU	JAN	60	AL/ML
UTX7JAN65.0CX/PX	VXU	JAN	65	AM/MM

Questions regarding this release may be directed to Iris Rodriguez at (212) 897-0264.