

**SERIES ADJUSTMENTS - 2005-044**  
**ONN INFORMATION CIRCULAR #934**  
**April 11,2005**

**OfficeMax Incorporated (OMX) Partial Self-Tender**

OfficeMax Incorporated (OMX) has announced a partial tender offer to purchase up to 23,500,000 Shares of OfficeMax Incorporated (OMX) Common Stock at a purchase price not in excess of \$34.00 nor less than \$30.00 per Share.

**The Exchange Offer and withdrawal rights will expire at 12:00 Midnight New York City Time, on Monday, May 9, 2005 (Formerly April 28, 2005) unless extended.**

*\*\*The foregoing is an unofficial summary of the terms of the Merger, prepared by the ISE for the convenience of its members. ISE accepts no responsibility for the accuracy or completeness of the summary. Members should refer to the proxy statement for the authoritative description of the merger terms and conditions.*

**Please refer to OCC Memo # 20503 for more details**

Questions regarding this release may be directed to Iris Rodriguez at (212) 897-0264.