



INTERNATIONAL SECURITIES EXCHANGE

**SERIES ADJUSTMENTS 2005-032**  
**ONN INFORMATION CIRCULAR #917**  
**March 24, 2005**

**KMart Holding Corp (KMRT/KTQ)**  
**Change(s) to - Name, Ticker Symbol**

KMart Holding Corp will have the following changes made on the date shown below.

<b>Effective Date Of Change</b>	Monday, March 28, 2005
<b>Name</b>	KMart Holding Corp Changes To Sears Holdings Corporation
<b>Ticker Symbol</b>	KMRT Changes To SHLD
<b>OPRA Option Symbol</b>	No Change
<b>Primary Exchange</b>	No Change

**GTC ORDER CANCELLATION:**

On Friday, March 25, 2005, immediately after the ISE close, all resting orders in the KMRT order book will be cancelled.

**ADJUSTED SERIES:**

On Monday, March 28, 2005, trading in KTQ will be on an adjusted basis.  
The resulting list of adjusted series follows:

KMart Holding Corp (KTQ/KDU) (Before 3/28/2005)					Sears Holdings Corporation (KTQ/KDU) (Beginning 3/28/2005)				
ISESeries	OPRA	Month	Strike	Calls/Puts	ISESeries	OPRA	Month	Strike	Calls/Puts
KMRT5APR65.0C/P	KTQ	APR	65	DM/PM	SHLD5APR65.0CX/P	KTQ	APR	65	DM/PM
KMRT5APR70.0C/P	KTQ	APR	70	DN/PN	SHLD5APR70.0CX/P	KTQ	APR	70	DN/PN
KMRT5APR75.0C/P	KTQ	APR	75	DO/PO	SHLD5APR75.0CX/P	KTQ	APR	75	DO/PO
KMRT5APR80.0C/P	KTQ	APR	80	DP/PP	SHLD5APR80.0CX/P	KTQ	APR	80	DP/PP
KMRT5APR85.0C/P	KTQ	APR	85	DQ/PQ	SHLD5APR85.0CX/P	KTQ	APR	85	DQ/PQ
KMRT5APR90.0C/P	KTQ	APR	90	DR/PR	SHLD5APR90.0CX/P	KTQ	APR	90	DR/PR
KMRT5APR95.0C/P	KTQ	APR	95	DS/PS	SHLD5APR95.0CX/P	KTQ	APR	95	DS/PS
KMRT5APR100.0C/P	KTQ	APR	100	DT/PT	SHLD5APR100.0CX/F	KTQ	APR	100	DT/PT
KMRT5APR105.0C/P	KTQ	APR	105	DA/PA	SHLD5APR105.0CX/F	KTQ	APR	105	DA/PA
KMRT5APR110.0C/P	KTQ	APR	110	DB/PB	SHLD5APR110.0CX/F	KTQ	APR	110	DB/PB
KMRT5APR115.0C/P	KTQ	APR	115	DC/PC	SHLD5APR115.0CX/F	KTQ	APR	115	DC/PC
KMRT5APR120.0C/P	KTQ	APR	120	DD/PD	SHLD5APR120.0CX/F	KTQ	APR	120	DD/PD
KMRT5APR125.0C/P	KTQ	APR	125	DE/PE	SHLD5APR125.0CX/F	KTQ	APR	125	DE/PE
KMRT5APR130.0C/P	KTQ	APR	130	DY/PY	SHLD5APR130.0CX/F	KTQ	APR	130	DY/PY
KMRT5APR135.0C/P	KTQ	APR	135	DX/PX	SHLD5APR135.0CX/F	KTQ	APR	135	DX/PX
KMRT5APR140.0C/P	KTQ	APR	140	DW/PW	SHLD5APR140.0CX/F	KTQ	APR	140	DW/PW
KMRT5APR145.0C/P	KTQ	APR	145	DV/PV	SHLD5APR145.0CX/F	KTQ	APR	145	DV/PV
KMRT5APR150.0C/P	KTQ	APR	150	DU/PU	SHLD5APR150.0CX/F	KTQ	APR	150	DU/PU
KMRT5APR155.0C/P	KDU	APR	155	DK/PK	SHLD5APR155.0CX/F	KDU	APR	155	DK/PK
KMRT5APR160.0C/P	KDU	APR	160	DL/PL	SHLD5APR160.0CX/F	KDU	APR	160	DL/PL

KMRT5APR165.0C/P	KDU	APR	165	DM/PM	SHLD5APR165.0CX/F	KDU	APR	165	DM/PM
KMRT5APR170.0C/P	KDU	APR	170	DN/PN	SHLD5APR170.0CX/F	KDU	APR	170	DN/PN
KMRT5MAY100.0C/P	KTQ	MAY	100	ET/QT	SHLD5MAY100.0CX/F	KTQ	MAY	100	ET/QT
KMRT5MAY105.0C/P	KTQ	MAY	105	EA/QA	SHLD5MAY105.0CX/F	KTQ	MAY	105	EA/QA
KMRT5MAY110.0C/P	KTQ	MAY	110	EB/QB	SHLD5MAY110.0CX/F	KTQ	MAY	110	EB/QB
KMRT5MAY115.0C/P	KTQ	MAY	115	EC/QC	SHLD5MAY115.0CX/F	KTQ	MAY	115	EC/QC
KMRT5MAY120.0C/P	KTQ	MAY	120	ED/QD	SHLD5MAY120.0CX/F	KTQ	MAY	120	ED/QD
KMRT5MAY125.0C/P	KTQ	MAY	125	EE/QE	SHLD5MAY125.0CX/F	KTQ	MAY	125	EE/QE
KMRT5MAY130.0C/P	KTQ	MAY	130	EY/QY	SHLD5MAY130.0CX/F	KTQ	MAY	130	EY/QY
KMRT5MAY135.0C/P	KTQ	MAY	135	EX/QX	SHLD5MAY135.0CX/F	KTQ	MAY	135	EX/QX
KMRT5MAY140.0C/P	KTQ	MAY	140	EW/QW	SHLD5MAY140.0CX/F	KTQ	MAY	140	EW/QW
KMRT5MAY145.0C/P	KTQ	MAY	145	EV/QV	SHLD5MAY145.0CX/F	KTQ	MAY	145	EV/QV
KMRT5MAY150.0C/P	KTQ	MAY	150	EU/QU	SHLD5MAY150.0CX/F	KTQ	MAY	150	EU/QU
KMRT5JUN60.0C/P	KTQ	JUN	60	FL/RL	SHLD5JUN60.0CX/P>	KTQ	JUN	60	FL/RL
KMRT5JUN65.0C/P	KTQ	JUN	65	FM/RM	SHLD5JUN65.0CX/P>	KTQ	JUN	65	FM/RM
KMRT5JUN70.0C/P	KTQ	JUN	70	FN/RN	SHLD5JUN70.0CX/P>	KTQ	JUN	70	FN/RN
KMRT5JUN75.0C/P	KTQ	JUN	75	FO/RO	SHLD5JUN75.0CX/P>	KTQ	JUN	75	FO/RO
KMRT5JUN80.0C/P	KTQ	JUN	80	FP/RP	SHLD5JUN80.0CX/P>	KTQ	JUN	80	FP/RP
KMRT5JUN85.0C/P	KTQ	JUN	85	FQ/RQ	SHLD5JUN85.0CX/P>	KTQ	JUN	85	FQ/RQ
KMRT5JUN90.0C/P	KTQ	JUN	90	FR/RR	SHLD5JUN90.0CX/P>	KTQ	JUN	90	FR/RR
KMRT5JUN95.0C/P	KTQ	JUN	95	FS/RS	SHLD5JUN95.0CX/P>	KTQ	JUN	95	FS/RS
KMRT5JUN100.0C/P	KTQ	JUN	100	FT/RT	SHLD5JUN100.0CX/P	KTQ	JUN	100	FT/RT
KMRT5JUN105.0C/P	KTQ	JUN	105	FA/RA	SHLD5JUN105.0CX/P	KTQ	JUN	105	FA/RA
KMRT5JUN110.0C/P	KTQ	JUN	110	FB/RB	SHLD5JUN110.0CX/P	KTQ	JUN	110	FB/RB
KMRT5JUN115.0C/P	KTQ	JUN	115	FC/RC	SHLD5JUN115.0CX/P	KTQ	JUN	115	FC/RC
KMRT5JUN120.0C/P	KTQ	JUN	120	FD/RD	SHLD5JUN120.0CX/P	KTQ	JUN	120	FD/RD
KMRT5JUN125.0C/P	KTQ	JUN	125	FE/RE	SHLD5JUN125.0CX/P	KTQ	JUN	125	FE/RE
KMRT5JUN130.0C/P	KTQ	JUN	130	FY/RY	SHLD5JUN130.0CX/P	KTQ	JUN	130	FY/RY
KMRT5JUN135.0C/P	KTQ	JUN	135	FX/RX	SHLD5JUN135.0CX/P	KTQ	JUN	135	FX/RX
KMRT5JUN140.0C/P	KTQ	JUN	140	FW/RW	SHLD5JUN140.0CX/P	KTQ	JUN	140	FW/RW
KMRT5JUN145.0C/P	KTQ	JUN	145	FV/RV	SHLD5JUN145.0CX/P	KTQ	JUN	145	FV/RV
KMRT5JUN150.0C/P	KTQ	JUN	150	FU/RU	SHLD5JUN150.0CX/P	KTQ	JUN	150	FU/RU
KMRT5JUN155.0C/P	KDU	JUN	155	FK/RK	SHLD5JUN155.0CX/P	KDU	JUN	155	FK/RK
KMRT5JUN160.0C/P	KDU	JUN	160	FL/RL	SHLD5JUN160.0CX/P	KDU	JUN	160	FL/RL
KMRT5JUN165.0C/P	KDU	JUN	165	FM/RM	SHLD5JUN165.0CX/P	KDU	JUN	165	FM/RM
KMRT5JUN170.0C/P	KDU	JUN	170	FN/RN	SHLD5JUN170.0CX/P	KDU	JUN	170	FN/RN
KMRT5SEP60.0C/P	KTQ	SEP	60	IL/UL	SHLD5SEP60.0CX/P>	KTQ	SEP	60	IL/UL
KMRT5SEP65.0C/P	KTQ	SEP	65	IM/UM	SHLD5SEP65.0CX/P>	KTQ	SEP	65	IM/UM
KMRT5SEP70.0C/P	KTQ	SEP	70	IN/UN	SHLD5SEP70.0CX/P>	KTQ	SEP	70	IN/UN
KMRT5SEP75.0C/P	KTQ	SEP	75	IO/UO	SHLD5SEP75.0CX/P>	KTQ	SEP	75	IO/UO
KMRT5SEP80.0C/P	KTQ	SEP	80	IP/UP	SHLD5SEP80.0CX/P>	KTQ	SEP	80	IP/UP
KMRT5SEP85.0C/P	KTQ	SEP	85	IQ/UQ	SHLD5SEP85.0CX/P>	KTQ	SEP	85	IQ/UQ
KMRT5SEP90.0C/P	KTQ	SEP	90	IR/UR	SHLD5SEP90.0CX/P>	KTQ	SEP	90	IR/UR
KMRT5SEP95.0C/P	KTQ	SEP	95	IS/US	SHLD5SEP95.0CX/P>	KTQ	SEP	95	IS/US
KMRT5SEP100.0C/P	KTQ	SEP	100	IT/UT	SHLD5SEP100.0CX/F	KTQ	SEP	100	IT/UT
KMRT5SEP105.0C/P	KTQ	SEP	105	IA/UA	SHLD5SEP105.0CX/F	KTQ	SEP	105	IA/UA
KMRT5SEP110.0C/P	KTQ	SEP	110	IB/UB	SHLD5SEP110.0CX/F	KTQ	SEP	110	IB/UB
KMRT5SEP115.0C/P	KTQ	SEP	115	IC/UC	SHLD5SEP115.0CX/F	KTQ	SEP	115	IC/UC
KMRT5SEP120.0C/P	KTQ	SEP	120	ID/UD	SHLD5SEP120.0CX/F	KTQ	SEP	120	ID/UD
KMRT5SEP125.0C/P	KTQ	SEP	125	IE/UE	SHLD5SEP125.0CX/F	KTQ	SEP	125	IE/UE
KMRT5SEP130.0C/P	KTQ	SEP	130	IY/UY	SHLD5SEP130.0CX/F	KTQ	SEP	130	IY/UY
KMRT5SEP135.0C/P	KTQ	SEP	135	IX/UX	SHLD5SEP135.0CX/F	KTQ	SEP	135	IX/UX
KMRT5SEP140.0C/P	KTQ	SEP	140	IW/UW	SHLD5SEP140.0CX/F	KTQ	SEP	140	IW/UW
KMRT5SEP145.0C/P	KTQ	SEP	145	IV/UV	SHLD5SEP145.0CX/F	KTQ	SEP	145	IV/UV
KMRT5SEP150.0C/P	KTQ	SEP	150	IU/UU	SHLD5SEP150.0CX/F	KDU	SEP	150	IU/UU
KMRT5SEP155.0C/P	KDU	SEP	155	IK/UK	SHLD5SEP155.0CX/F	KDU	SEP	155	IK/UK
KMRT5SEP160.0C/P	KDU	SEP	160	IL/UL	SHLD5SEP160.0CX/F	KDU	SEP	160	IL/UL
KMRT5SEP165.0C/P	KDU	SEP	165	IM/UM	SHLD5SEP165.0CX/F	KDU	SEP	165	IM/UM
KMRT5SEP170.0C/P	KDU	SEP	170	IN/UN	SHLD5SEP170.0CX/F	KDU	SEP	170	IN/UN

KMart Holding Corp - 2006 Leap (YQH/YAS)  
(Before 3/28/2005)

Sears Holdings Corporation (YQH/YAS)  
(Beginning 3/28/2005)

ISESeries	OPRA	Month	Strike	Calls/Puts	ISESeries	OPRA	Month	Strike	Calls/Puts
KMRT6JAN30.0C/P	YQH	JAN	30	AF/MF	SHLD6JAN30.0CX/PX	YQH	JAN	30	AF/MF
KMRT6JAN40.0C/P	YQH	JAN	40	AH/MH	SHLD6JAN40.0CX/PX	YQH	JAN	40	AH/MH
KMRT6JAN45.0C/P	YQH	JAN	45	AI/MI	SHLD6JAN45.0CX/PX	YQH	JAN	45	AI/MI
KMRT6JAN50.0C/P	YQH	JAN	50	AJ/MJ	SHLD6JAN50.0CX/PX	YQH	JAN	50	AJ/MJ
KMRT6JAN55.0C/P	YQH	JAN	55	AK/MK	SHLD6JAN55.0CX/PX	YQH	JAN	55	AK/MK
KMRT6JAN60.0C/P	YQH	JAN	60	AL/ML	SHLD6JAN60.0CX/PX	YQH	JAN	60	AL/ML
KMRT6JAN65.0C/P	YQH	JAN	65	AM/MM	SHLD6JAN65.0CX/PX	YQH	JAN	65	AM/MM
KMRT6JAN70.0C/P	YQH	JAN	70	AN/MN	SHLD6JAN70.0CX/PX	YQH	JAN	70	AN/MN
KMRT6JAN75.0C/P	YQH	JAN	75	AO/MO	SHLD6JAN75.0CX/PX	YQH	JAN	75	AO/MO
KMRT6JAN80.0C/P	YQH	JAN	80	AP/MP	SHLD6JAN80.0CX/PX	YQH	JAN	80	AP/MP
KMRT6JAN85.0C/P	YQH	JAN	85	AQ/MQ	SHLD6JAN85.0CX/PX	YQH	JAN	85	AQ/MQ
KMRT6JAN90.0C/P	YQH	JAN	90	AR/MR	SHLD6JAN90.0CX/PX	YQH	JAN	90	AR/MR
KMRT6JAN95.0C/P	YQH	JAN	95	AS/MS	SHLD6JAN95.0CX/PX	YQH	JAN	95	AS/MS
KMRT6JAN100.0C/P	YQH	JAN	100	AT/MT	SHLD6JAN100.0CX/P	YQH	JAN	100	AT/MT
KMRT6JAN105.0C/P	YQH	JAN	105	AA/MA	SHLD6JAN105.0CX/P	YQH	JAN	105	AA/MA
KMRT6JAN110.0C/P	YQH	JAN	110	AB/MB	SHLD6JAN110.0CX/P	YQH	JAN	110	AB/MB
KMRT6JAN115.0C/P	YQH	JAN	115	AC/MC	SHLD6JAN115.0CX/P	YQH	JAN	115	AC/MC
KMRT6JAN120.0C/P	YQH	JAN	120	AD/MD	SHLD6JAN120.0CX/P	YQH	JAN	120	AD/MD
KMRT6JAN125.0C/P	YQH	JAN	125	AE/ME	SHLD6JAN125.0CX/P	YQH	JAN	125	AE/ME
KMRT6JAN130.0C/P	YQH	JAN	130	AY/MY	SHLD6JAN130.0CX/P	YQH	JAN	130	AY/MY
KMRT6JAN135.0C/P	YQH	JAN	135	AX/MX	SHLD6JAN135.0CX/P	YQH	JAN	135	AX/MX
KMRT6JAN140.0C/P	YQH	JAN	140	AW/MW	SHLD6JAN140.0CX/P	YQH	JAN	140	AW/MW
KMRT6JAN145.0C/P	YQH	JAN	145	AV/MV	SHLD6JAN145.0CX/P	YQH	JAN	145	AV/MV
KMRT6JAN150.0C/P	YQH	JAN	150	AU/MU	SHLD6JAN150.0CX/P	YQH	JAN	150	AU/MU
KMRT6JAN155.0C/P	YAS	JAN	155	AK/MK	SHLD6JAN155.0CX/P	YAS	JAN	155	AK/MK
KMRT6JAN160.0C/P	YAS	JAN	160	AL/ML	SHLD6JAN160.0CX/P	YAS	JAN	160	AL/ML
KMRT6JAN165.0C/P	YAS	JAN	165	AM/MM	SHLD6JAN165.0CX/P	YAS	JAN	165	AM/MM
KMRT6JAN170.0C/P	YAS	JAN	170	AN/MN	SHLD6JAN170.0CX/P	YAS	JAN	170	AN/MN

KMart Holding Corp - 2007 Leap (VK/ODK)  
(Before 3/28/2005)

Sears Holdings Corporation (VK/ODK)  
(Beginning 3/28/2005)

ISESeries	OPRA	Month	Strike	Calls/Puts	ISESeries	OPRA	Month	Strike	Calls/Puts
KMRT7JAN50.0C/P	VK	JAN	50	AJ/MJ	SHLD7JAN50.0CX/PX	VK	JAN	50	AJ/MJ
KMRT7JAN60.0C/P	VK	JAN	60	AL/ML	SHLD7JAN60.0CX/PX	VK	JAN	60	AL/ML
KMRT7JAN70.0C/P	VK	JAN	70	AN/MN	SHLD7JAN70.0CX/PX	VK	JAN	70	AN/MN
KMRT7JAN80.0C/P	VK	JAN	80	AP/MP	SHLD7JAN80.0CX/PX	VK	JAN	80	AP/MP
KMRT7JAN90.0C/P	VK	JAN	90	AR/MR	SHLD7JAN90.0CX/PX	VK	JAN	90	AR/MR
KMRT7JAN100.0C/P	VK	JAN	100	AT/MT	SHLD7JAN100.0CX/P	VK	JAN	100	AT/MT
KMRT7JAN105.0C/P	VK	JAN	105	AA/MA	SHLD7JAN105.0CX/P	VK	JAN	105	AA/MA
KMRT7JAN110.0C/P	VK	JAN	110	AB/MB	SHLD7JAN110.0CX/P	VK	JAN	110	AB/MB
KMRT7JAN115.0C/P	VK	JAN	115	AC/MC	SHLD7JAN115.0CX/P	VK	JAN	115	AC/MC
KMRT7JAN120.0C/P	VK	JAN	120	AD/MD	SHLD7JAN120.0CX/P	VK	JAN	120	AD/MD
KMRT7JAN125.0C/P	VK	JAN	125	AE/ME	SHLD7JAN125.0CX/P	VK	JAN	125	AE/ME
KMRT7JAN130.0C/P	VK	JAN	130	AY/MY	SHLD7JAN130.0CX/P	VK	JAN	130	AY/MY
KMRT7JAN135.0C/P	VK	JAN	135	AX/MX	SHLD7JAN135.0CX/P	VK	JAN	135	AX/MX
KMRT7JAN140.0C/P	VK	JAN	140	AW/MW	SHLD7JAN140.0CX/P	VK	JAN	140	AW/MW
KMRT7JAN145.0C/P	VK	JAN	145	AV/MV	SHLD7JAN145.0CX/P	VK	JAN	145	AV/MV
KMRT7JAN150.0C/P	VK	JAN	150	AU/MU	SHLD7JAN150.0CX/P	VK	JAN	150	AU/MU
KMRT7JAN155.0C/P	ODK	JAN	155	AK/MK	SHLD7JAN155.0CX/P	ODK	JAN	155	AK/MK
KMRT7JAN160.0C/P	ODK	JAN	160	AL/ML	SHLD7JAN160.0CX/P	ODK	JAN	160	AL/ML
KMRT7JAN165.0C/P	ODK	JAN	165	AM/MM	SHLD7JAN165.0CX/P	ODK	JAN	165	AM/MM
KMRT7JAN170.0C/P	ODK	JAN	170	AN/MN	SHLD7JAN170.0CX/P	ODK	JAN	170	AN/MN

Questions regarding this release may be directed to Iris Rodriguez at (212) 897-0264.