

## SERIES ADJUSTMENTS - 2005-027 ONN INFORMATION CIRCULAR #896 March 15,2005

## Goldfields Limited (GFI)- Further Extended Exchange Offer by Harmony Gold Mining Company Limited (HMY)

Harmony Gold Mining Company Limited (HMY) has commenced an offer to exchange 1.275 American Depositary Shares of HMY for all American Depositary Shares of Gold Fields Limited (GFI). This offer is in accordance with the terms and subject to the conditions set forth in the prospectus dated October 21, 2004, and the related American Depositary Share Letter of transmittal and associated Form of acceptance.

The Exchange Offer and withdrawal rights will expire at 5:00 AM, EST, on Friday, May 20, 2005 (formerly 3/18/2005), unless Further extended.

\*\*The foregoing is an unofficial summary of the terms of the Merger, prepared by the ISE for the convenience of its members. ISE accepts no responsibility for the accuracy or completeness of the summary. Members should refer to the proxy statement for the authoritative description of the merger terms and conditions.

## Please refer to OCC Memo # 20417 for more details

Questions regarding this release may be directed to Iris Rodriguez at (212) 897-0264.