



INTERNATIONAL SECURITIES EXCHANGE

SERIES ADJUSTMENTS - 2005-024

ONN INFORMATION CIRCULAR # 891

March 14, 2005

XTO ENERGY INC. (XTO)

4 For 3 Stock Split

Ex-Distribution Date: 3/16/2005

XTO Energy Inc. (XTO) has declared a 4 For 3 stock split payable to shareholders of record on March 1, 2005. Distribution date for the stock split will be Tuesday, March 15, 2005. Ex-distribution date for the stock split will be Wednesday, March 16, 2005.

Contract Adjustments:

Pursuant to the by-laws of The Options Clearing Corporation ("OCC"), all XTO ENERGY INC. options will be adjusted as follows:

Adjustment Date: Effective with exercises of Wednesday, March 16, 2005 and thereafter.
ISE Underlying Symbol(s): Unchanged - XTO
OPRA Option Symbol(s): XTO/YTN/OUO becomes XTA/YND/OJS
Size of Contract: 133 shares
Strike Prices: Reduced by dividing existing strikes by 1.33 and rounding to the nearest eighth.
Multiplier: 133 (e.g., Premium of 1.00 = \$133)
New Deliverable/Contract: 133 Shares of XTO Energy Inc.

GTC Order Cancellation:

On Tuesday, March 15, 2005, immediately after the ISE close, all resting orders in the XTO order book will be cancelled.

Position and Exercise Limits:

The ISE Surveillance Department has determined that position and exercise limits following this stock split, and until January 20, 2007 expiration will be any combination of XTO and XTA/YND/OJS options not to exceed 33,250,000 shares of XT through the January 20, 2007, at which time it will revert to its standard limit of 25,000,000 shares.

Unadjusted New Shares:

New XTO series with a contract unit of 100 shares will be introduced on Thursday, March 17, 2005. Strike prices and expiration months will be announced on a separate release.

Adjusted Exercise Prices:

On Wednesday, March 16, 2005, the ex-distribution date, trading in XTO series will be on an adjusted basis. The strike price adjustments listed below are expected based on the current outstanding series. Any additional XTO series added prior to the ex-date will also be adjusted in the manner outlined below.

XTO Energy Inc. (XTO) (Before 3/16/2005) (100 shrs XTO)					XTO Energy, Inc. (XTA) (Beginning 3/16/2005) (133 shrs XTO)				
ISE Series	OPRA	Month	Strike	Calls/Puts	ISE Series	OPRA	Month	Strike	Calls/Puts
XTO5MAR30.0C/P	XTO	MAR	30	CF/OF	XTO5MAR22.5CX/PX	XTA	MAR	22 1/2	CX/OX
XTO5MAR35.0C/P	XTO	MAR	35	CG/OG	XTO5MAR26.3CX/PX	XTA	MAR	26 1/4	CW/OW
XTO5MAR40.0C/P	XTO	MAR	40	CH/OH	XTO5MAR30.0CX/PX	XTA	MAR	30	CF/OF
XTO5MAR45.0C/P	XTO	MAR	45	CI/OI	XTO5MAR33.8CX/PX	XTA	MAR	33 3/4	CY/OY
XTO5MAR50.0C/P	XTO	MAR	50	CJ/OJ	XTO5MAR37.5CX/PX	XTA	MAR	37 1/2	CU/OU

XTO ENERGY INC. (XTO)
 (Before 3/16/2005)
 (100 shrs XTO)

XTO Energy, Inc. (XTA)
 (Beginning 3/16/2005)
 (133 shrs XTO)

<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>	<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
XTO5APR35.0C/P	XTO	APR	35	DG/PG	XTO5APR26.3CX/PX	XTA	APR	26 1/4	DW/PW
XTO5APR40.0C/P	XTO	APR	40	DH/PH	XTO5APR30.0CX/PX	XTA	APR	30	DF/PF
XTO5APR45.0C/P	XTO	APR	45	DI/PI	XTO5APR33.8CX/PX	XTA	APR	33 3/4	DY/PY
XTO5APR50.0C/P	XTO	APR	50	DJ/PJ	XTO5APR37.5CX/PX	XTA	APR	37 1/2	DU/PU
XTO5MAY25.0C/P	XTO	MAY	25	EE/QE	XTO5MAY18.8CX/PX	XTA	MAY	18 3/4	EV/QV
XTO5MAY30.0C/P	XTO	MAY	30	EF/QF	XTO5MAY22.5CX/PX	XTA	MAY	22 1/2	EX/QX
XTO5MAY35.0C/P	XTO	MAY	35	EG/QG	XTO5MAY26.3CX/PX	XTA	MAY	26 1/4	EW/QW
XTO5MAY40.0C/P	XTO	MAY	40	EH/QH	XTO5MAY30.0CX/PX	XTA	MAY	30	EF/QF
XTO5MAY45.0C/P	XTO	MAY	45	EI/QI	XTO5MAY33.8CX/PX	XTA	MAY	33 3/4	EY/QY
XTO5MAY50.0C/P	XTO	MAY	50	EJ/QJ	XTO5MAY37.5CX/PX	XTA	MAY	37 1/2	EU/QU
XTO5AUG25.0C/P	XTO	AUG	25	HE/TE	XTO5AUG18.8CX/PX	XTA	AUG	18 3/4	HV/TV
XTO5AUG30.0C/P	XTO	AUG	30	HF/TF	XTO5AUG22.5CX/PX	XTA	AUG	22 1/2	HX/TX
XTO5AUG35.0C/P	XTO	AUG	35	HG/TG	XTO5AUG26.3CX/PX	XTA	AUG	26 1/4	HW/TW
XTO5AUG40.0C/P	XTO	AUG	40	HH/TH	XTO5AUG30.0CX/PX	XTA	AUG	30	HF/TF
XTO5AUG45.0C/P	XTO	AUG	45	HI/TI	XTO5AUG33.8CX/PX	XTA	AUG	33 3/4	HY/TY
XTO5AUG50.0C/P	XTO	AUG	50	HJ/TJ	XTO5AUG37.5CX/PX	XTA	AUG	37 1/2	HU/TU

XTO Energy, Inc. - 2006 Leap (XTO/YTN)
 (Before 3/16/2005)
 (100 shrs XTO)

XTO Energy, Inc. - 2006 Leap (XTO/YND)
 (Beginning 3/16/2005)
 (133 shrs XTO)

<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
XTO6JAN20.0C/P	YTN	JAN	20	AD/MD
XTO6JAN25.0C/P	YTN	JAN	25	AE/ME
XTO6JAN30.0C/P	YTN	JAN	30	AF/MF
XTO6JAN35.0C/P	YTN	JAN	35	AG/MG
XTO6JAN40.0C/P	YTN	JAN	40	AH/MH
XTO6JAN45.0C/P	YTN	JAN	45	AI/MI
XTO6JAN50.0C/P	YTN	JAN	50	AJ/MJ

<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
XTO6JAN15.0CX/PX	YND	JAN	15	AC/MC
XTO6JAN18.8CX/PX	YND	JAN	18 3/4	AV/MV
XTO6JAN22.5CX/PX	YND	JAN	22 1/2	AX/MX
XTO6JAN26.3CX/PX	YND	JAN	26 1/4	AW/MW
XTO6JAN30.0CX/PX	YND	JAN	30	AF/MF
XTO6JAN33.8CX/PX	YND	JAN	33 3/4	AY/MY
XTO6JAN37.5CX/PX	YND	JAN	37 1/2	AU/MU

XTO Energy, Inc. - 2007 Leap (XTO/OUO)
 (Before 3/16/2005)
 (100 shrs XTO)

XTO Energy, Inc. - 2007 Leap (XTO/OJS)
 (Beginning 3/16/2005)
 (133 shrs XTO)

<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
XTO7JAN20.0C/P	OUO	JAN	20	AD/MD
XTO7JAN25.0C/P	OUO	JAN	25	AE/ME
XTO7JAN30.0C/P	OUO	JAN	30	AF/MF
XTO7JAN35.0C/P	OUO	JAN	35	AG/MG
XTO7JAN40.0C/P	OUO	JAN	40	AH/MH
XTO7JAN45.0C/P	OUO	JAN	45	AI/MI
XTO7JAN50.0C/P	OUO	JAN	50	AJ/MJ

<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
XTO7JAN15.0CX/PX	OJS	JAN	15	AC/MC
XTO7JAN18.8CX/PX	OJS	JAN	18 3/4	AV/MV
XTO7JAN22.5CX/PX	OJS	JAN	22 1/2	AX/MX
XTO7JAN26.3CX/PX	OJS	JAN	26 1/4	AW/MW
XTO7JAN30.0CX/PX	OJS	JAN	30	AF/MF
XTO7JAN33.8CX/PX	OJS	JAN	33 3/4	AY/MY
XTO7JAN37.5CX/PX	OJS	JAN	37 1/2	AU/MU

Questions regarding this release may be directed to Iris Rodriguez at (212) 897-0264.