

SERIES ADJUSTMENTS - 2005-209 ONN INFORMATION CIRCULAR #1280 December 23,2005

Georgia-Pacific Corporation Cash Settlement

On Thursday, December 22, 2005, the shareholders of Georgia-Pacific Corporation (GP) approved the proposed merger with Koch Forest Products, Inc. an indirect wholly-owned subsidiary of Koch Industries, Inc. As a result, each existing common share of Georgia Pacific Corporation (GP) will be converted into the right to receive \$48.00 net cash per share.

Pending Contract Adjustments

Pursuant to Options Clearing Corporation (OCC) by-laws, all outstanding Georgia-Pacific Corporation options will be adjusted as follows:

Adjustment Date: December 23, 2005 New Deliverable/Contract: \$4,800.00 (\$48.00 x 100)

Since GP options are American Style exercise, GP open interest will remain until exercise or expiration.

**The foregoing is an unofficial summary of the terms of the Offer, prepared by the ISE for the convenience of its members. ISE accepts no responsibility for the accuracy or completeness of the summary. Members should refer to the proxy statement for the authoritative description of the Offer terms and conditions.

Questions regarding this release may be directed to Iris Rodriguez at (212) 897-0264.