

**SERIES ADJUSTMENTS - 2005-188
ONN INFORMATION CIRCULAR #1235
November 28,2005**

Georgia-Pacific Corporation - Tender Offer

Koch Forest Products, Inc. an indirect wholly-owned subsidiary of Koch Industries, Inc. announced an offer to Purchase all outstanding common shares of Georgia Pacific Corporation (GP) at a price of \$48.00 cash net per share.

The Exchange Offer and withdrawal rights will expire at 12:00 PM, Midnight, New York City Time on Thursday, December 15, 2005, unless extended.

***The foregoing is an unofficial summary of the terms of the Offer, prepared by the ISE for the convenience of its members. ISE accepts no responsibility for the accuracy or completeness of the summary. Members should refer to the proxy statement for the authoritative description of the Offer terms and conditions.*

Please refer to OCC Memo # 21170 for more details

Questions regarding this release may be directed to Iris Rodriguez at (212) 897-0264.