



**SERIES ADJUSTMENTS - 2005-180  
ONN INFORMATION CIRCULAR #1226  
November 21,2005**

**Agilent Technologies, Inc. (A) Partial Self-Tender Offer**

Agilent Technologies, Inc. (A) is the subject of an offer to purchase (The Offer), up to 73,000,000 of Agilent Technologies, Inc. (A) Common Shares, including the Associated Rights. Not in excess of \$37.00, nor less than \$32.00 net cash per share.

**The Exchange Offer and withdrawal rights will expire at 12:00 Midnight, New York City Time, on Tuesday, December 13, 2005 unless extended.**

*\*\*The foregoing is an unofficial summary of the terms of the Tender Offer, prepared by the ISE for the convenience of its members. ISE accepts no responsibility for the accuracy or completeness of the summary. Members should refer to the proxy statement for the authoritative description of the Tender Offer terms and conditions.*

**Please refer to OCC Memo # 21159 for more details**

Questions regarding this release may be directed to Iris Rodriguez at (212) 897-0264.