

**SERIES ADJUSTMENTS - 2005-166  
ONN INFORMATION CIRCULAR #1192  
October 17,2005**

**HCA Inc. (HCA) Partial Self-Tender Offer**

HCA Inc. (HCA) is the subject of an offer to purchase (The Offer), up to 50,000,000 of HCA Inc. (HCA) Common Shares. Not in excess of \$50.00, nor less than \$43.00 net cash per share.

**The Exchange Offer and withdrawal rights will expire at 5:00 p.m., New York City Time, on Monday, November 14, 2005 unless extended.**

*\*\*The foregoing is an unofficial summary of the terms of the Merger, prepared by the ISE for the convenience of its members. ISE accepts no responsibility for the accuracy or completeness of the summary. Members should refer to the proxy statement for the authoritative description of the merger terms and conditions.*

**Please refer to OCC Memo # 21089 for more details**

Questions regarding this release may be directed to Iris Rodriguez at (212) 897-0264.