



INTERNATIONAL SECURITIES EXCHANGE

## SERIES ADJUSTMENTS - 2005-146

### ONN INFORMATION CIRCULAR # 1142

September 8, 2005

American Express Company (AXP)

Stock Distribution

Ex-Distribution Date: 10/3/2005

American Express Company (AXP) has declared a distribution of Common Shares of Ameriprise Financial, Inc (AMP). Shareholders of record, Monday, September 19, 2005. Distribution will be Friday, September 30, 2005. The New York Stock Exchange (NYSE) has set Monday, October 3, 2005 as the ex-distribution date

#### Contract Adjustments:

Pursuant to the by-laws of The Options Clearing Corporation ("OCC"), all American Express Company options will be adjusted as follows:

**Adjustment Date:** Effective with exercises of Monday, October 3, 2005 and thereafter  
**ISE Underlying Symbol:** AXP becomes AKX  
**ISE Commodity code AKX:** 4811  
**ISE Commodity code AMP:** 4812  
**OPRA Option Symbol(s):** AXP/VAX/WXP becomes AKX/ZZK/LBW  
**No. of Contracts:** Unchanged  
**Multiplier:** 100 (e.g., Premium of 1.00 = \$100)  
**New Deliverable/Contract:** 1) 100 Shares of American Express Company (AXP)  
 2) 20 Shares of Ameriprise Financial, Inc. (AMP)

#### GTC Order Cancellation:

On Friday, September 30, 2005, immediately after the ISE close, all resting orders in the AXP order book will be cancelled.

#### Unadjusted New Shares:

New AXP series with a contract unit of 100 shares will be introduced on Tuesday, October 4, 2005. Strike prices and expiration months will be announced on a separate release.

#### Adjusted Exercise Prices:

On Monday, October 3, 2005, the ex-distribution date, trading in AXP series will be on an adjusted basis. The strike price adjustments listed below are expected based on the current outstanding series. Any additional AXP series added prior to the ex-date will also be adjusted in the manner outlined below

American Express Company (AXP)  
(Before 10/3/2005)  
(100 shrs AXP)

American Express Company (AKX)  
(Beginning 10/3/2005)  
(See New Deliverable Above)

<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>	<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
AXP5OCT42.5C/P	AXP	OCT	42 1/2	JV/VV	AKX5OCT42.5CX/PX	AKX	OCT	42 1/2	JV/VV
AXP5OCT45.0C/P	AXP	OCT	45	JI/VI	AKX5OCT45.0CX/PX	AKX	OCT	45	JI/VI
AXP5OCT47.5C/P	AXP	OCT	47 1/2	JW/VW	AKX5OCT47.5CX/PX	AKX	OCT	47 1/2	JW/VW
AXP5OCT50.0C/P	AXP	OCT	50	JJ/VJ	AKX5OCT50.0CX/PX	AKX	OCT	50	JJ/VJ
AXP5OCT55.0C/P	AXP	OCT	55	JK/VK	AKX5OCT55.0CX/PX	AKX	OCT	55	JK/VK
AXP5OCT60.0C/P	AXP	OCT	60	JL/VL	AKX5OCT60.0CX/PX	AKX	OCT	60	JL/VL
AXP5OCT65.0C/P	AXP	OCT	65	JM/VM	AKX5OCT65.0CX/PX	AKX	OCT	65	JM/VM
AXP5OCT70.0C/P	AXP	OCT	70	JN/VN	AKX5OCT70.0CX/PX	AKX	OCT	70	JN/VN
AXP5OCT75.0C/P	AXP	OCT	75	JO/VO	AKX5OCT75.0CX/PX	AKX	OCT	75	JO/VO

American Express Company (AXP)  
(Before 10/3/2005)  
(100 shrs AXP)

American Express Company (AKX)  
(Beginning 10/3/2005)  
(See New Deliverable Above)

<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>	<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
AXP6JAN20.0C/P	AXP	JAN	20	AD/MD	AKX6JAN20.0CX/PX	AKX	JAN	20	AD/MD
AXP6JAN25.0C/P	AXP	JAN	25	AE/ME	AKX6JAN25.0CX/PX	AKX	JAN	25	AE/ME
AXP6JAN30.0C/P	AXP	JAN	30	AF/MF	AKX6JAN30.0CX/PX	AKX	JAN	30	AF/MF
AXP6JAN35.0C/P	AXP	JAN	35	AG/MG	AKX6JAN35.0CX/PX	AKX	JAN	35	AG/MG
AXP6JAN40.0C/P	AXP	JAN	40	AH/MH	AKX6JAN40.0CX/PX	AKX	JAN	40	AH/MH
AXP6JAN45.0C/P	AXP	JAN	45	AI/MI	AKX6JAN45.0CX/PX	AKX	JAN	45	AI/MI
AXP6JAN50.0C/P	AXP	JAN	50	AJ/MJ	AKX6JAN50.0CX/PX	AKX	JAN	50	AJ/MJ
AXP6JAN55.0C/P	AXP	JAN	55	AK/MK	AKX6JAN55.0CX/PX	AKX	JAN	55	AK/MK
AXP6JAN60.0C/P	AXP	JAN	60	AL/ML	AKX6JAN60.0CX/PX	AKX	JAN	60	AL/ML
AXP6JAN65.0C/P	AXP	JAN	65	AM/MM	AKX6JAN65.0CX/PX	AKX	JAN	65	AM/MM
AXP6JAN70.0C/P	AXP	JAN	70	AN/MN	AKX6JAN70.0CX/PX	AKX	JAN	70	AN/MN
AXP6JAN80.0C/P	AXP	JAN	80	AP/MP	AKX6JAN80.0CX/PX	AKX	JAN	80	AP/MP
AXP6APR42.5C/P	AXP	APR	42 1/2	DV/PV	AKX6APR42.5CX/PX	AKX	APR	42 1/2	DV/PV
AXP6APR45.0C/P	AXP	APR	45	DI/PI	AKX6APR45.0CX/PX	AKX	APR	45	DI/PI
AXP6APR47.5C/P	AXP	APR	47 1/2	DW/PW	AKX6APR47.5CX/PX	AKX	APR	47 1/2	DW/PW
AXP6APR50.0C/P	AXP	APR	50	DJ/PJ	AKX6APR50.0CX/PX	AKX	APR	50	DJ/PJ
AXP6APR55.0C/P	AXP	APR	55	DK/PK	AKX6APR55.0CX/PX	AKX	APR	55	DK/PK
AXP6APR60.0C/P	AXP	APR	60	DL/PL	AKX6APR60.0CX/PX	AKX	APR	60	DL/PL
AXP6APR65.0C/P	AXP	APR	65	DM/PM	AKX6APR65.0CX/PX	AKX	APR	65	DM/PM
AXP6APR70.0C/P	AXP	APR	70	DN/PN	AKX6APR70.0CX/PX	AKX	APR	70	DN/PN
AXP6APR75.0C/P	AXP	APR	75	DO/PO	AKX6APR75.0CX/PX	AKX	APR	75	DO/PO

American Express Company - 2007 Leap (AXP/VAX)  
(Before 10/3/2005)  
(100 shrs AXP)

American Express Company - 2007 Leap (AKX/ZZK)  
(Beginning 10/3/2005)  
(See New Deliverable Above)

<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>	<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
AXP7JAN30.0C/P	VAX	JAN	30	AF/MF	AKX7JAN30.0CX/PX	ZZK	JAN	30	AF/MF
AXP7JAN40.0C/P	VAX	JAN	40	AH/MH	AKX7JAN40.0CX/PX	ZZK	JAN	40	AH/MH
AXP7JAN45.0C/P	VAX	JAN	45	AI/MI	AKX7JAN45.0CX/PX	ZZK	JAN	45	AI/MI
AXP7JAN50.0C/P	VAX	JAN	50	AJ/MJ	AKX7JAN50.0CX/PX	ZZK	JAN	50	AJ/MJ
AXP7JAN55.0C/P	VAX	JAN	55	AK/MK	AKX7JAN55.0CX/PX	ZZK	JAN	55	AK/MK
AXP7JAN60.0C/P	VAX	JAN	60	AL/ML	AKX7JAN60.0CX/PX	ZZK	JAN	60	AL/ML
AXP7JAN65.0C/P	VAX	JAN	65	AM/MM	AKX7JAN65.0CX/PX	ZZK	JAN	65	AM/MM
AXP7JAN70.0C/P	VAX	JAN	70	AN/MN	AKX7JAN70.0CX/PX	ZZK	JAN	70	AN/MN
AXP7JAN75.0C/P	VAX	JAN	75	AO/MO	AKX7JAN75.0CX/PX	ZZK	JAN	75	AO/MO
AXP7JAN80.0C/P	VAX	JAN	80	AP/MP	AKX7JAN80.0CX/PX	ZZK	JAN	80	AP/MP
AXP7JAN85.0C/P	VAX	JAN	85	AQ/MQ	AKX7JAN85.0CX/PX	ZZK	JAN	85	AQ/MQ

American Express Company - 2008 Leap (AXP/WXP)  
(Before 10/3/2005)  
(100 shrs AXP)

American Express Company - 2008 Leap (AKX/LBW)  
(Beginning 10/3/2005)  
(See New Deliverable Above)

<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>	<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
AXP8JAN30.0C/P	WXP	JAN	30	AF/MF	AKX8JAN30.0CX/PX	LBW	JAN	30	AF/MF
AXP8JAN35.0C/P	WXP	JAN	35	AG/MG	AKX8JAN35.0CX/PX	LBW	JAN	35	AG/MG
AXP8JAN40.0C/P	WXP	JAN	40	AH/MH	AKX8JAN40.0CX/PX	LBW	JAN	40	AH/MH
AXP8JAN45.0C/P	WXP	JAN	45	AI/MI	AKX8JAN45.0CX/PX	LBW	JAN	45	AI/MI
AXP8JAN50.0C/P	WXP	JAN	50	AJ/MJ	AKX8JAN50.0CX/PX	LBW	JAN	50	AJ/MJ
AXP8JAN55.0C/P	WXP	JAN	55	AK/MK	AKX8JAN55.0CX/PX	LBW	JAN	55	AK/MK
AXP8JAN60.0C/P	WXP	JAN	60	AL/ML	AKX8JAN60.0CX/PX	LBW	JAN	60	AL/ML
AXP8JAN65.0C/P	WXP	JAN	65	AM/MM	AKX8JAN65.0CX/PX	LBW	JAN	65	AM/MM
AXP8JAN70.0C/P	WXP	JAN	70	AN/MN	AKX8JAN70.0CX/PX	LBW	JAN	70	AN/MN
AXP8JAN75.0C/P	WXP	JAN	75	AO/MO	AKX8JAN75.0CX/PX	LBW	JAN	75	AO/MO

Questions regarding this release may be directed to Iris Rodriguez at (212) 897-0264