

**SERIES ADJUSTMENTS - 2005-120  
ONN INFORMATION CIRCULAR #1091  
July 28,2005**

**Neighborcare, Inc.(NCRX/QNY) - Cash Settlement**

On July 27, 2005, Omnicare Inc. (OCR) completed its tender offer for Neighborcare, Inc. (NCRX) and subsequently completed the acquisition of Neighborcare Inc. via short-form merger. As a result, each existing NCRX Common share will be converted into the right to receive **\$34.** net cash per Share.

**Contract Adjustments:**

Pursuant to the by-laws of The Options Clearing Corporation ("OCC"), all Neighborcare, Inc. options will be adjusted as follows:

**Adjustment Date: Friday, July 29, 2005**  
**New Deliverable/Contract: \$3,475.00 (\$34.75 x 100)**

**Existing QNY open interest will remain until the options are either exercised or expire.  
Since QNY options are American-style, they are exercisable at the option of the holder.**

*\*\*The foregoing is an unofficial summary of the terms of the Merger, prepared by the ISE for the convenience of its members. ISE accepts no responsibility for the accuracy or completeness of the summary. Members should refer to the proxy statement for the authoritative description of the merger terms and conditions.*

Questions regarding this release may be directed to Iris Rodriguez at (212) 897-0264.