

**SERIES ADJUSTMENTS - 2005-117  
ONN INFORMATION CIRCULAR #1082  
July 21,2005**

**Royal Dutch Petroleum Company (RD/OWG/YXD) - Subsequent Exchange Offer**

Royal Dutch shell plc has announced an offer to exchange (The Offer), all Outstanding Royal Dutch Petroleum Company (RD) New York Registered Shares.

**The Exchange Offer and withdrawal rights will expire at 9:00 A.M. New York City Time, on Tuesday, August 9, 2005, unless extended.**

*\*\*The foregoing is an unofficial summary of the terms of the Merger, prepared by the ISE for the convenience of its members. ISE accepts no responsibility for the accuracy or completeness of the summary. Members should refer to the proxy statement for the authoritative description of the merger terms and conditions.*

**Please refer to OCC Memo # 20826 for more details**

Questions regarding this release may be directed to Iris Rodriguez at (212) 897-0264.