

**SERIES ADJUSTMENTS - 2005-112  
ONN INFORMATION CIRCULAR #1075  
July 19,2005**

**Neighborcare, Inc.(NCRX/QNY) - Amended Tender Offer**

Nectarine Acquisition Corp., a wholly owned subsidiary of Omnicare, Inc. (OCR) has announced a tender offer to purchase all NeighborC (NCRX) Common shares, including the Associated Rights Common Shares, at a purchase price of **\$34.75** net cash per Share, formerly :

**The Exchange Offer and withdrawal rights will expire at 5:00 P.M.New York City Time, on Wednesday, July 27, 2005 (formerly July 29, 2005) unless extended.**

*\*\*The foregoing is an unofficial summary of the terms of the Merger, prepared by the ISE for the convenience of its members. ISE accepts no responsibility for the accuracy or completeness of the summary. Members should refer to the proxy statement for the authoritative description of the merger terms and conditions.*

**Please refer to OCC Memo # 20814 for more details**

Questions regarding this release may be directed to Iris Rodriguez at (212) 897-0264.