

SERIES ADJUSTMENTS - 2004-097 ONN INFORMATION CIRCULAR #795 November 30, 2004

Anthem, Inc. (ATH) Name, Stock and Option Symbol Change to Wellpoint, Inc. (WLP)

As a result of a pending merger between Wellpoint Health Networks Inc. (WLP) and Anthem, Inc (ATH), effective Wednesda December 1, 2004, the Anthem, Inc. (ATH) Name and Stock symbol changed to Wellpoint, Inc. (WLP). The ATH option symb changed to WLP. The January 2006 Leaps symbol (YFM) and 2007 (OSN) remained unchange

GTC Order Cancellation

Immediately after the ISE close on Tuesday, November 30, 2004, all resting orders in the ATH order book will cancelled.

Questions regarding this release may be directed to Iris Rodriguez at (212) 897-026