



INTERNATIONAL SECURITIES EXCHANGE

SERIES ADJUSTMENTS - 2004-068
ONN INFORMATION CIRCULAR # 729
August 23, 2004

Bank of America Corporation (BAC)
2 For 1 Stock Split
Ex-Distribution Date: 8/30/2004

Bank of America Corporation (BAC) has declared a 2 For 1 stock split payable to shareholders of record on August 6, 2004. Distribution date for the stock split will be Friday, August 27, 2004. Ex-distribution date for the stock split will be Monday, August 30, 2004.

Contract Adjustments:

Pursuant to the by-laws of The Options Clearing Corporation ("OCC"), all Bank of America Corporation options will be adjusted as follows:

Adjustment Date:	Effective with exercises of Monday, August 30, 2004 and thereafter
ISE Underlying Symbol(s):	Unchanged - BAC
OPRA Option Symbol(s)	Unchanged - (BAC/WBA/VBA)
No. of Contracts:	2
Strike Prices:	Reduced by dividing existing strikes by 2 and rounding to the nearest eight
Multiplier:	100 (e.g., Premium of 1.00 = \$100)
New Deliverable/Contract:	Unchanged - 100 Shares of Bank of America Corporation

Previously adjusted:	
ISE Underlying Symbol(s)	FBD
OPRA Option Symbols	FBD/YZO

Strike Prices:	No Change
No. Of Contracts:	No Change
Multiplier:	100*(eg., Premium of 1.00 = \$100)
New Deliverable/Contract:	1) 110 Bank Of America Corporation ("BAC") Common Share 2) \$42.79 Cash

GTC Order Cancellation

On Friday, August 27, 2004, immediately after the ISE close, all resting orders in the BAC order book will be cancelled.

Position and Exercise Limits

The ISE Surveillance Department has determined that position and exercise limits following this stock split will be 30,000,000 shares through the January 20, 2007 expiration date at which time it will revert to its standard limit of 15,000,000 shares.

Adjusted Exercise Prices

Bank of America Corporation (BAC
(Before 8/30/2004)
(1 Contract)

Bank of America Corporation (BAC
(Beginning 8/30/2004)
(2 Contracts)

ISE Series	OPRA	Month	Strike	Calls/Puts	ISE Series	OPRA	Month	Strike	Calls/Puts
BAC4SEP60.0C/P	BAC	SEP	60	IL/UL	BAC4SEP30.0CX/PX	BAC	SEP	30	IF/UF
BAC4SEP65.0C/P	BAC	SEP	65	IM/UM	BAC4SEP32.5CX/PX	BAC	SEP	32 1/2	IZ/UZ
BAC4SEP70.0C/P	BAC	SEP	70	IN/UN	BAC4SEP35.0CX/PX	BAC	SEP	35	IG/UG
BAC4SEP75.0C/P	BAC	SEP	75	IO/UO	BAC4SEP37.5CX/PX	BAC	SEP	37 1/2	IU/UU
BAC4SEP80.0C/P	BAC	SEP	80	IP/UP	BAC4SEP40.0CX/PX	BAC	SEP	40	IH/UH
BAC4SEP85.0C/P	BAC	SEP	85	IQ/UQ	BAC4SEP42.5CX/PX	BAC	SEP	42 1/2	IV/UV
BAC4SEP90.0C/P	BAC	SEP	90	IR/UR	BAC4SEP45.0CX/PX	BAC	SEP	45	II/UI
BAC4SEP95.0C/P	BAC	SEP	95	IS/US	BAC4SEP47.5CX/PX	BAC	SEP	47 1/2	IW/UW
BAC4SEP100.0C/P	BAC	SEP	100	IT/UT	BAC4SEP50.0CX/PX	BAC	SEP	50	IJ/UJ
BAC4SEP105.0C/P	BAC	SEP	105	IA/UA	BAC4SEP52.5CX/PX	BAC	SEP	52 1/2	IX/UX
BAC4SEP110.0C/P	BAC	SEP	110	IB/UB	BAC4SEP55.0CX/PX	BAC	SEP	55	IK/UK

Bank of America Corporation (BAC
(Before 8/30/2004)
(1 Contract)

Bank of America Corporation (BAC
(Beginning 8/30/2004)
(2 Contracts)

ISE Series	OPRA	Month	Strike	Calls/Puts	ISE Series	OPRA	Month	Strike	Calls/Puts
BAC4OCT60.0C/P	BAC	OCT	60	JL/VL	BAC4OCT30.0CX/PX	BAC	OCT	30	JF/VF
BAC4OCT65.0C/P	BAC	OCT	65	JM/VM	BAC4OCT32.5CX/PX	BAC	OCT	32 1/2	JZ/VZ
BAC4OCT70.0C/P	BAC	OCT	70	JN/VN	BAC4OCT35.0CX/PX	BAC	OCT	35	JG/VG
BAC4OCT75.0C/P	BAC	OCT	75	JO/VO	BAC4OCT37.5CX/PX	BAC	OCT	37 1/2	JU/VU
BAC4OCT80.0C/P	BAC	OCT	80	JP/VP	BAC4OCT40.0CX/PX	BAC	OCT	40	JH/VH
BAC4OCT85.0C/P	BAC	OCT	85	JQ/VQ	BAC4OCT42.5CX/PX	BAC	OCT	42 1/2	JV/VV
BAC4OCT90.0C/P	BAC	OCT	90	JR/VR	BAC4OCT45.0CX/PX	BAC	OCT	45	JI/VI
BAC4OCT95.0C/P	BAC	OCT	95	JS/VS	BAC4OCT47.5CX/PX	BAC	OCT	47 1/2	JW/VW
BAC4OCT100.0C/P	BAC	OCT	100	JT/VT	BAC4OCT50.0CX/PX	BAC	OCT	50	JJ/VJ
BAC4OCT105.0C/P	BAC	OCT	105	JA/VA	BAC4OCT52.5CX/PX	BAC	OCT	52 1/2	JX/VX
BAC4OCT110.0C/P	BAC	OCT	110	JB/VB	BAC4OCT55.0CX/PX	BAC	OCT	55	JK/VK

BAC4NOV60.0C/P	BAC	NOV	60	KL/WL	BAC4NOV30.0CX/PX	BAC	NOV	30	KF/WF
BAC4NOV65.0C/P	BAC	NOV	65	KM/WM	BAC4NOV32.5CX/PX	BAC	NOV	32 1/2	KZ/WZ
BAC4NOV70.0C/P	BAC	NOV	70	KN/WN	BAC4NOV35.0CX/PX	BAC	NOV	35	KG/WG
BAC4NOV75.0C/P	BAC	NOV	75	KO/WO	BAC4NOV37.5CX/PX	BAC	NOV	37 1/2	KU/WU
BAC4NOV80.0C/P	BAC	NOV	80	KP/WP	BAC4NOV40.0CX/PX	BAC	NOV	40	KH/WH
BAC4NOV85.0C/P	BAC	NOV	85	KQ/WQ	BAC4NOV42.5CX/PX	BAC	NOV	42 1/2	KV/WV
BAC4NOV90.0C/P	BAC	NOV	90	KR/WR	BAC4NOV45.0CX/PX	BAC	NOV	45	KI/WI
BAC4NOV95.0C/P	BAC	NOV	95	KS/WS	BAC4NOV47.5CX/PX	BAC	NOV	47 1/2	KW/WW
BAC4NOV100.0C/P	BAC	NOV	100	KT/WT	BAC4NOV50.0CX/PX	BAC	NOV	50	KJ/WJ

BAC5JAN50.0C/P	BAC	JAN	50	AJ/MJ	BAC5JAN25.0CX/PX	BAC	JAN	25	AE/ME
BAC5JAN60.0C/P	BAC	JAN	60	AL/ML	BAC5JAN30.0CX/PX	BAC	JAN	30	AF/MF
BAC5JAN65.0C/P	BAC	JAN	65	AM/MM	BAC5JAN32.5CX/PX	BAC	JAN	32 1/2	AZ/MZ
BAC5JAN70.0C/P	BAC	JAN	70	AN/MN	BAC5JAN35.0CX/PX	BAC	JAN	35	AG/MG
BAC5JAN75.0C/P	BAC	JAN	75	AO/MO	BAC5JAN37.5CX/PX	BAC	JAN	37 1/2	AU/MU
BAC5JAN80.0C/P	BAC	JAN	80	AP/MP	BAC5JAN40.0CX/PX	BAC	JAN	40	AH/MH
BAC5JAN85.0C/P	BAC	JAN	85	AQ/MQ	BAC5JAN42.5CX/PX	BAC	JAN	42 1/2	AV/MV
BAC5JAN90.0C/P	BAC	JAN	90	AR/MR	BAC5JAN45.0CX/PX	BAC	JAN	45	AI/MI
BAC5JAN95.0C/P	BAC	JAN	95	AS/MS	BAC5JAN47.5CX/PX	BAC	JAN	47 1/2	AW/MW
BAC5JAN100.0C/P	BAC	JAN	100	AT/MT	BAC5JAN50.0CX/PX	BAC	JAN	50	AJ/MJ
BAC5JAN105.0C/P	BAC	JAN	105	AA/MA	BAC5JAN52.5CX/PX	BAC	JAN	52 1/2	AX/MX
BAC5JAN110.0C/P	BAC	JAN	110	AB/MB	BAC5JAN55.0CX/PX	BAC	JAN	55	AK/MK
BAC5JAN120.0C/P	BAC	JAN	120	AD/MD	BAC5JAN60.0CX/PX	BAC	JAN	60	AL/ML

BAC5FEB65.0C/P	BAC	FEB	65	BM/NM	BAC5FEB32.5CX/PX	BAC	FEB	32 1/2	BZ/NZ
BAC5FEB70.0C/P	BAC	FEB	70	BN/NN	BAC5FEB35.0CX/PX	BAC	FEB	35	BG/NG
BAC5FEB75.0C/P	BAC	FEB	75	BO/NO	BAC5FEB37.5CX/PX	BAC	FEB	37 1/2	BU/NU
BAC5FEB80.0C/P	BAC	FEB	80	BP/NP	BAC5FEB40.0CX/PX	BAC	FEB	40	BH/NH
BAC5FEB85.0C/P	BAC	FEB	85	BQ/NQ	BAC5FEB42.5CX/PX	BAC	FEB	42 1/2	BI/NV
BAC5FEB90.0C/P	BAC	FEB	90	BR/NR	BAC5FEB45.0CX/PX	BAC	FEB	45	BI/NI
BAC5FEB95.0C/P	BAC	FEB	95	BS/NS	BAC5FEB47.5CX/PX	BAC	FEB	47 1/2	BW/NW
BAC5FEB100.0C/P	BAC	FEB	100	BT/NT	BAC5FEB50.0CX/PX	BAC	FEB	50	BJ/NJ
BAC5FEB105.0C/P	BAC	FEB	105	BA/NA	BAC5FEB52.5CX/PX	BAC	FEB	52 1/2	BX/NX

Bank of America Corporation New - 2006 Leap (BAC/WBA
(Before 8/30/2004)
(1 Contract)

Bank of America Corporation New - 2006 Leap (BAC/WBA
(Beginning 8/30/2004)
(2 Contracts)

<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>	<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
BAC6JAN50.0C/P	WBA	JAN	50	AJ/MJ	BAC6JAN25.0CX/PX	WBA	JAN	25	AE/ME
BAC6JAN60.0C/P	WBA	JAN	60	AL/ML	BAC6JAN30.0CX/PX	WBA	JAN	30	AF/MF
BAC6JAN70.0C/P	WBA	JAN	70	AN/MN	BAC6JAN35.0CX/PX	WBA	JAN	35	AG/MG
BAC6JAN80.0C/P	WBA	JAN	80	AP/MP	BAC6JAN40.0CX/PX	WBA	JAN	40	AH/MH
BAC6JAN85.0C/P	WBA	JAN	85	AQ/MQ	BAC6JAN42.5CX/PX	WBA	JAN	42 1/2	AV/MV
BAC6JAN90.0C/P	WBA	JAN	90	AR/MR	BAC6JAN45.0CX/PX	WBA	JAN	45	AI/MI
BAC6JAN95.0C/P	WBA	JAN	95	AS/MS	BAC6JAN47.5CX/PX	WBA	JAN	47 1/2	AW/MW
BAC6JAN100.0C/P	WBA	JAN	100	AT/MT	BAC6JAN50.0CX/PX	WBA	JAN	50	AJ/MJ
BAC6JAN110.0C/P	WBA	JAN	110	AB/MB	BAC6JAN55.0CX/PX	WBA	JAN	55	AK/MK
BAC6JAN120.0C/P	WBA	JAN	120	AD/MD	BAC6JAN60.0CX/PX	WBA	JAN	60	AL/ML
BAC6JAN85.0C/P	WBA	JAN	85	AQ/MQ	BAC6JAN42.5CX/PX	WBA	JAN	42 1/2	AV/MV
BAC6JAN90.0C/P	WBA	JAN	90	AR/MR	BAC6JAN45.0CX/PX	WBA	JAN	45	AI/MI
BAC6JAN95.0C/P	WBA	JAN	95	AS/MS	BAC6JAN47.5CX/PX	WBA	JAN	47 1/2	AW/MW
BAC6JAN100.0C/P	WBA	JAN	100	AT/MT	BAC6JAN50.0CX/PX	WBA	JAN	50	AJ/MJ
BAC6JAN110.0C/P	WBA	JAN	110	AB/MB	BAC6JAN55.0CX/PX	WBA	JAN	55	AK/MK
BAC6JAN120.0C/P	WBA	JAN	120	AD/MD	BAC6JAN60.0CX/PX	WBA	JAN	60	AL/ML

Bank of America Corporation New - 2007 Leap (BAC/VBA
(Before 8/30/2004)
(1 Contract)

Bank of America Corporation New - 2007 Leap (BAC/VBA
(Beginning 8/30/2004)
(2 Contracts)

<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>	<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
BAC7JAN60.0C/P	VBA	JAN	60	AL/ML	BAC7JAN30.0CX/PX	VBA	JAN	30	AF/MF
BAC7JAN70.0C/P	VBA	JAN	70	AN/MN	BAC7JAN35.0CX/PX	VBA	JAN	35	AG/MG
BAC7JAN80.0C/P	VBA	JAN	80	AP/MP	BAC7JAN40.0CX/PX	VBA	JAN	40	AH/MH
BAC7JAN85.0C/P	VBA	JAN	85	AQ/MQ	BAC7JAN42.5CX/PX	VBA	JAN	42 1/2	AV/MV
BAC7JAN90.0C/P	VBA	JAN	90	AR/MR	BAC7JAN45.0CX/PX	VBA	JAN	45	AI/MI
BAC7JAN95.0C/P	VBA	JAN	95	AS/MS	BAC7JAN47.5CX/PX	VBA	JAN	47 1/2	AW/MW
BAC7JAN100.0C/P	VBA	JAN	100	AT/MT	BAC7JAN50.0CX/PX	VBA	JAN	50	AJ/MJ
BAC7JAN110.0C/P	VBA	JAN	110	AB/MB	BAC7JAN55.0CX/PX	VBA	JAN	55	AK/MK
BAC7JAN120.0C/P	VBA	JAN	120	AD/MD	BAC7JAN60.0CX/PX	VBA	JAN	60	AL/ML

Questions regarding this release may be directed to Iris Rodriguez at (212) 897-026