

SERIES ADJUSTMENTS 2004-062 ONN INFORMATION CIRCULAR #718 July 30, 2004

R. J. Reynolds Tobacco Holdings, Inc. (RJR) Change(s) to - Name, Option Symbol, Ticker Symbol

R. J. Reynolds Tobacco Holdings, Inc. will have the following changes made on the date shown below.

Effective Date Of Change Monday, August 2, 2004

Name R. J. Reynolds Tobacco Holdings, Inc. Changes To Reynolds American Inc.

Ticker Symbol RJR Changes To RAI

OPRA Option Symbol RJR Changes To RAI

LEAP SymbolsNo changePrimary ExchangeNo Change

GTC ORDER CANCELLATION:

On Friday, July 30, 2004, immediately after the ISE close, all resting orders in the RJR order book will be cancelled.

Questions regarding this release may be directed to Iris Rodriguez at (212) 897-0264.