

SERIES ADJUSTMENTS 2004-055 ONN INFORMATION CIRCULAR #710 July 27, 2004

J.P. Morgan Chase & Co. (JPM) Change(s) to - Name

J.P. Morgan Chase & Co. will have the following changes made on the date shown below.

Effective Date Of Change Wednesday, July 28, 2004

Name J.P. Morgan Chase & Co. Changes To JPMorgan Chase & Co.

Ticker Symbol No Change

OPRA Option Symbol No Change

Primary Exchange No Change

Questions regarding this release may be directed to Iris Rodriguez at (212) 897-0264.