

SERIES ADJUSTMENTS 2004-049 ONN INFORMATION CIRCULAR #691 June 28, 2004

Networks Associates Inc (NET) Change(s) to - Name, Option Symbol, Ticker Symbo

Networks Associates Inc will have the following changes made on the date shown below.

Effective Date Of Change Thursday, July 1, 2004

Networks Associates Inc Changes To McAfee, Inc.

Ticker Symbol NET Changes To MFE

OPRA Option Symbol NET Changes To MFE

Primary Exchange No Change

GTC ORDER CANCELLATION:

On Wednesday, June 30, 2004, immediately after the ISE close, all resting orders in the NET order book will be cancelled.

ADJUSTED SERIES:

On Thursday, July 1, 2004, trading in MFE will be on an adjusted basis.

Questions regarding this release may be directed to Iris Rodriguez at (212) 897-0264.