

SERIES ADJUSTMENTS - 2004-107 ONN INFORMATION CIRCULAR # 812 December 16, 2004

Autodesk, Inc. (ADSK) 2 for 1 Stock Split

Ex-Distribution Date: 12/21/2004

Autodesk, Inc. (ADQ/ADSK) has declared a 2 for 1 stock split payable to shareholders of record on December 6, 2004 Distribution date for the stock split will be Monday, December 20, 2004. Ex-distribution date for the stock split will be Tuesday, December 21, 2004.

Contract Adjustments:

Pursuant to the by-laws of The Options Clearing Corporation ("OCC"), all Autodesk, Inc. options will be adjusted as follows:

Adjustment Date: Effective with exercises of Tuesday, December 21, 2004 and thereafter

ISE Underlying Symbol(s): Unchanged - ADSK OPRA Option Symbol(s): Unchanged - (ADQ)

No. of Contracts:

Strike Prices: Reduced by dividing existing strikes by 2 and rounding to the nearest eightl

Multiplier: 100 (e.g., Premium of 1.00 = \$100)
New Deliverable/Contract: Unchanged - 100 Shares of Autodesk, Inc

GTC Order Cancellation:

On Monday, December 20, 2004, immediately after the ISE close, all resting orders in the ADSK order boo will be cancelled

Position and Exercise Limits:

The ISE Surveillance Department has determined that position and exercise limits following this stor split will be 15,000,000 shares through the July 16, 2005 expiration date at which time it will revert its standard limit of 7,500,000 shares.

Adjusted Exercise Prices:

Autodesk, Inc. (ADSK/ADQ)
(Before 12/21/2004)
(1 Contract)

Autodesk, Inc. (ADSK/ADQ)
(Beginning 12/21/2004)
(2 Contracts)

ISE Series	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	Calls/Puts	ISE Series	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	Calls/Puts
A DOME LANGO CO/D	400	LANI	00.4/0	A > / / / A > /	A DOME LANGA 200V/DV	400	LANI	44.4/4	4 D/MD
ADSK5JAN22.5C/P	ADQ	JAN	22 1/2	AX/MX	ADSK5JAN11.3CX/PX	ADQ	JAN	11 1/4	AP/MP
ADSK5JAN25.0C/P	ADQ	JAN	25	AE/ME	ADSK5JAN12.5CX/PX	ADQ	JAN	12 1/2	AQ/MQ
ADSK5JAN30.0C/P	ADQ	JAN	30	AF/MF	ADSK5JAN15.0CX/PX	ADQ	JAN	15	AC/MC
ADSK5JAN35.0C/P	ADQ	JAN	35	AG/MG	ADSK5JAN17.5CX/PX	ADQ	JAN	17 1/2	AW/MW
ADSK5JAN40.0C/P	ADQ	JAN	40	AH/MH	ADSK5JAN20.0CX/PX	ADQ	JAN	20	AD/MD
ADSK5JAN45.0C/P	ADQ	JAN	45	AI/MI	ADSK5JAN22.5CX/PX	ADQ	JAN	22 1/2	AX/MX
ADSK5JAN50.0C/P	ADQ	JAN	50	AJ/MJ	ADSK5JAN25.0CX/PX	ADQ	JAN	25	AE/ME

Autodesk, Inc. (ADSK/ADQ) (Beginning 12/21/2004) (2 Contracts)

ISE Series	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	Calls/Puts	ISE Series	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	Calls/Puts
ADSK5JAN55.0C/P	ADQ	JAN	55	AK/MK	ADSK5JAN27.5CX/PX	ADQ	JAN	27 1/2	AY/MY
ADSK5JAN60.0C/P	ADQ	JAN	60	AL/ML	ADSK5JAN30.0CX/PX	ADQ	JAN	30	AF/MF
ADSK5JAN65.0C/P	ADQ	JAN	65	AM/MM	ADSK5JAN32.5CX/PX	ADQ	JAN	32 1/2	AZ/MZ
ADSK5JAN70.0C/P	ADQ	JAN	70	AN/MN	ADSK5JAN35.0CX/PX	ADQ	JAN	35	AG/MG
ADSK5JAN75.0C/P	ADQ	JAN	75	AO/MO	ADSK5JAN37.5CX/PX	ADQ	JAN	37 1/2	AU/MU
ADSK5JAN80.0C/P	ADQ	JAN	80	AP/MP	ADSK5JAN40.0CX/PX	ADQ	JAN	40	AH/MH
ADSK5JAN85.0C/P	ADQ	JAN	85	AQ/MQ	ADSK5JAN42.5CX/PX	ADQ	JAN	42 1/2	AV/MV
ADSK5JAN90.0C/P	ADQ	JAN	90	AR/MR	ADSK5JAN45.0CX/PX	ADQ	JAN	45	AI/MI
ADSK5APR30.0C/P	ADQ	APR	30	DF/PF	ADSK5APR15.0CX/PX	ADQ	APR	15	DC/PC
ADSK5APR35.0C/P	ADQ	APR	35	DG/PG	ADSK5APR17.5CX/PX	ADQ	APR	17 1/2	DW/PW
ADSK5APR40.0C/P	ADQ	APR	40	DH/PH	ADSK5APR20.0CX/PX	ADQ	APR	20	DD/PD
ADSK5APR45.0C/P	ADQ	APR	45	DI/PI	ADSK5APR22.5CX/PX	ADQ	APR	22 1/2	DX/PX
ADSK5APR50.0C/P	ADQ	APR	50	DJ/PJ	ADSK5APR25.0CX/PX	ADQ	APR	25	DE/PE
ADSK5APR55.0C/P	ADQ	APR	55	DK/PK	ADSK5APR27.5CX/PX	ADQ	APR	27 1/2	DY/PY
ADSK5APR60.0C/P	ADQ	APR	60	DL/PL	ADSK5APR30.0CX/PX	ADQ	APR	30	DF/PF
ADSK5APR65.0C/P	ADQ	APR	65	DM/PM	ADSK5APR32.5CX/PX	ADQ	APR	32 1/2	DZ/PZ
ADSK5APR70.0C/P	ADQ	APR	70	DN/PN	ADSK5APR35.0CX/PX	ADQ	APR	35	DG/PG
ADSK5APR75.0C/P	ADQ	APR	75	DO/PO	ADSK5APR37.5CX/PX	ADQ	APR	37 1/2	DU/PU
ADSK5APR80.0C/P	ADQ	APR	80	DP/PP	ADSK5APR40.0CX/PX	ADQ	APR	40	DH/PH
ADSK5APR85.0C/P	ADQ	APR	85	DQ/PQ	ADSK5APR42.5CX/PX	ADQ	APR	42 1/2	DV/PV
ADSK5APR90.0C/P	ADQ	APR	90	DR/PR	ADSK5APR45.0CX/PX	ADQ	APR	45	DI/PI
ADSK5JUL45.0C/P	ADQ	JUL	45	GI/SI	ADSK5JUL22.5CX/PX	ADQ	JUL	22 1/2	GX/SX
ADSK5JUL50.0C/P	ADQ	JUL	50	GJ/SJ	ADSK5JUL25.0CX/PX	ADQ	JUL	25	GE/SE
ADSK5JUL55.0C/P	ADQ	JUL	55	GK/SK	ADSK5JUL27.5CX/PX	ADQ	JUL	27 1/2	GY/SY
ADSK5JUL60.0C/P	ADQ	JUL	60	GL/SL	ADSK5JUL30.0CX/PX	ADQ	JUL	30	GF/SF
ADSK5JUL65.0C/P	ADQ	JUL	65	GM/SM	ADSK5JUL32.5CX/PX	ADQ	JUL	32 1/2	GZ/SZ
ADSK5JUL70.0C/P	ADQ	JUL	70	GN/SN	ADSK5JUL35.0CX/PX	ADQ	JUL	35	GG/SG
ADSK5JUL75.0C/P	ADQ	JUL	75	GO/SO	ADSK5JUL37.5CX/PX	ADQ	JUL	37 1/2	GU/SU
ADSK5JUL80.0C/P	ADQ	JUL	80	GP/SP	ADSK5JUL40.0CX/PX	ADQ	JUL	40	GH/SH
ADSK5JUL85.0C/P	ADQ	JUL	85	GQ/SQ	ADSK5JUL42.5CX/PX	ADQ	JUL	42 1/2	GV/SV
ADSK5JUL90.0C/P	ADQ	JUL	90	GR/SR	ADSK5JUL45.0CX/PX	ADQ	JUL	45	GI/SI

Questions regarding this release may be directed to Iris Rodriguez at (212) 897-0264