

SERIES ADJUSTMENTS - 2004-006
ONN INFORMATION CIRCULAR # 594
February 12, 2004

Omnivision Technologies, Inc. (OVTI)
2 For 1 Stock Split
Ex-Distribution Date: 2/18/2004

Omnivision Technologies, Inc. (UCM/OVTI) has declared a 2 For 1 stock split payable to shareholders of record on January 30, 2004. Distribution date for the stock split will be Tuesday, February 17, 2004. Ex-distribution date for the stock split will be Wednesday, February 18, 2004.

Contract Adjustments:

Pursuant to the by-laws of The Options Clearing Corporation ("OCC"), all Omnivision Technologies, Inc. options will be adjusted as follows:

Adjustment Date: Effective with exercises of Wednesday, February 18, 2004 and thereafter.
ISE Underlying Symbol(s): Unchanged - OVTI
OPRA Option Symbol(s): Unchanged - (UCM/XQA/YMV)
No. of Contracts: 2
Strike Prices: Reduced by dividing existing strikes by 2 and rounding to the nearest eighth.
Multiplier: 100 (e.g., Premium of 1.00 = \$100)
New Deliverable/Contract: Unchanged - 100 Shares of Omnivision Technologies, Inc.

GTC Order Cancellation:

On Tuesday, February 17, 2004, immediately after the ISE close, all resting orders in the OVTI order book will be cancelled.

Position and Exercise Limits:

The ISE Surveillance Department has determined that position and exercise limits following this stock split will be 15,000,000 shares through the January 21, 2006 expiration date at which time it will revert to its standard limit of 7,500,000 shares.

Adjusted Exercise Prices:

Omnivision Technologies, Inc. (OVTI/UCM)
 (Before 2/18/2004)
 (1 Contract)

Omnivision Technologies, Inc. (OVTI/UCM)
 (Beginning 2/18/2004)
 (2 Contracts)

<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>	<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
OVTI4FEB40.0C/P	UCM	FEB	40	BH/NH	OVTI4FEB20.0CX/PX	UCM	FEB	20	BD/ND
OVTI4FEB45.0C/P	UCM	FEB	45	BI/NI	OVTI4FEB22.5CX/PX	UCM	FEB	22 1/2	BX/NX
OVTI4FEB50.0C/P	UCM	FEB	50	BJ/NJ	OVTI4FEB25.0CX/PX	UCM	FEB	25	BE/NE
OVTI4FEB55.0C/P	UCM	FEB	55	BK/NK	OVTI4FEB27.5CX/PX	UCM	FEB	27 1/2	BY/NY
OVTI4FEB60.0C/P	UCM	FEB	60	BL/NL	OVTI4FEB30.0CX/PX	UCM	FEB	30	BF/NF
OVTI4FEB65.0C/P	UCM	FEB	65	BM/NM	OVTI4FEB32.5CX/PX	UCM	FEB	32 1/2	BZ/NZ
OVTI4FEB70.0C/P	UCM	FEB	70	BN/NN	OVTI4FEB35.0CX/PX	UCM	FEB	35	BG/NG
OVTI4FEB75.0C/P	UCM	FEB	75	BO/NO	OVTI4FEB37.5CX/PX	UCM	FEB	37 1/2	BU/NU
OVTI4FEB80.0C/P	UCM	FEB	80	BP/NP	OVTI4FEB40.0CX/PX	UCM	FEB	40	BH/NH

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<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>	<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
OVTI4MAR25.0C/P	UCM	MAR	25	CE/OE	OVTI4MAR12.5CX/PX	UCM	MAR	12 1/2	CV/OV
OVTI4MAR30.0C/P	UCM	MAR	30	CF/OF	OVTI4MAR15.0CX/PX	UCM	MAR	15	CC/OC
OVTI4MAR35.0C/P	UCM	MAR	35	CG/OG	OVTI4MAR17.5CX/PX	UCM	MAR	17 1/2	CW/OW
OVTI4MAR40.0C/P	UCM	MAR	40	CH/OH	OVTI4MAR20.0CX/PX	UCM	MAR	20	CD/OD
OVTI4MAR45.0C/P	UCM	MAR	45	CI/OI	OVTI4MAR22.5CX/PX	UCM	MAR	22 1/2	CX/OX
OVTI4MAR50.0C/P	UCM	MAR	50	CJ/OJ	OVTI4MAR25.0CX/PX	UCM	MAR	25	CE/OE
OVTI4MAR55.0C/P	UCM	MAR	55	CK/OK	OVTI4MAR27.5CX/PX	UCM	MAR	27 1/2	CY/OY
OVTI4MAR60.0C/P	UCM	MAR	60	CL/OL	OVTI4MAR30.0CX/PX	UCM	MAR	30	CF/OF
OVTI4MAR65.0C/P	UCM	MAR	65	CM/OM	OVTI4MAR32.5CX/PX	UCM	MAR	32 1/2	CZ/OZ
OVTI4MAR70.0C/P	UCM	MAR	70	CN/ON	OVTI4MAR35.0CX/PX	UCM	MAR	35	CG/OG
OVTI4MAR75.0C/P	UCM	MAR	75	CO/OO	OVTI4MAR37.5CX/PX	UCM	MAR	37 1/2	CU/OU
OVTI4MAR80.0C/P	UCM	MAR	80	CP/OP	OVTI4MAR40.0CX/PX	UCM	MAR	40	CH/OH
OVTI4JUN35.0C/P	UCM	JUN	35	FG/RG	OVTI4JUN17.5CX/PX	UCM	JUN	17 1/2	FW/RW
OVTI4JUN40.0C/P	UCM	JUN	40	FH/RH	OVTI4JUN20.0CX/PX	UCM	JUN	20	FD/RD
OVTI4JUN45.0C/P	UCM	JUN	45	FI/RI	OVTI4JUN22.5CX/PX	UCM	JUN	22 1/2	FX/RX
OVTI4JUN50.0C/P	UCM	JUN	50	FJ/RJ	OVTI4JUN25.0CX/PX	UCM	JUN	25	FE/RE
OVTI4JUN55.0C/P	UCM	JUN	55	FK/RK	OVTI4JUN27.5CX/PX	UCM	JUN	27 1/2	FY/RY
OVTI4JUN60.0C/P	UCM	JUN	60	FL/RL	OVTI4JUN30.0CX/PX	UCM	JUN	30	FF/RF
OVTI4JUN65.0C/P	UCM	JUN	65	FM/RM	OVTI4JUN32.5CX/PX	UCM	JUN	32 1/2	FZ/RZ
OVTI4JUN70.0C/P	UCM	JUN	70	FN/RN	OVTI4JUN35.0CX/PX	UCM	JUN	35	FG/RG
OVTI4JUN75.0C/P	UCM	JUN	75	FO/RO	OVTI4JUN37.5CX/PX	UCM	JUN	37 1/2	FU/RU
OVTI4JUN80.0C/P	UCM	JUN	80	FP/RP	OVTI4JUN40.0CX/PX	UCM	JUN	40	FH/RH
OVTI4SEP40.0C/P	UCM	SEP	40	IH/UH	OVTI4SEP20.0CX/PX	UCM	SEP	20	ID/UD
OVTI4SEP45.0C/P	UCM	SEP	45	II/UI	OVTI4SEP22.5CX/PX	UCM	SEP	22 1/2	IX/UX
OVTI4SEP50.0C/P	UCM	SEP	50	IJ/UJ	OVTI4SEP25.0CX/PX	UCM	SEP	25	IE/UE
OVTI4SEP55.0C/P	UCM	SEP	55	IK/UK	OVTI4SEP27.5CX/PX	UCM	SEP	27 1/2	IY/UY
OVTI4SEP60.0C/P	UCM	SEP	60	IL/UL	OVTI4SEP30.0CX/PX	UCM	SEP	30	IF/UF
OVTI4SEP65.0C/P	UCM	SEP	65	IM/UM	OVTI4SEP32.5CX/PX	UCM	SEP	32 1/2	IZ/UZ
OVTI4SEP70.0C/P	UCM	SEP	70	IN/UN	OVTI4SEP35.0CX/PX	UCM	SEP	35	IG/UG
OVTI4SEP75.0C/P	UCM	SEP	75	IO/UO	OVTI4SEP37.5CX/PX	UCM	SEP	37 1/2	IU/UU
OVTI4SEP80.0C/P	UCM	SEP	80	IP/UP	OVTI4SEP40.0CX/PX	UCM	SEP	40	IH/UH

Omnivision Technologies, Inc. - 2005 Leap (OVTI/XQA)
 (Before 2/18/2004)
 (1 Contract)

<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
OVTI5JAN20.0C/P	XQA	JAN	20	AD/MD
OVTI5JAN30.0C/P	XQA	JAN	30	AF/MF
OVTI5JAN40.0C/P	XQA	JAN	40	AH/MH
OVTI5JAN50.0C/P	XQA	JAN	50	AJ/MJ
OVTI5JAN55.0C/P	XQA	JAN	55	AK/MK
OVTI5JAN60.0C/P	XQA	JAN	60	AL/ML
OVTI5JAN65.0C/P	XQA	JAN	65	AM/MM
OVTI5JAN70.0C/P	XQA	JAN	70	AN/MN
OVTI5JAN75.0C/P	XQA	JAN	75	AO/MO
OVTI5JAN80.0C/P	XQA	JAN	80	AP/MP

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<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
OVTI5JAN10.0CX/PX	XQA	JAN	10	AB/MB
OVTI5JAN15.0CX/PX	XQA	JAN	15	AC/MC
OVTI5JAN20.0CX/PX	XQA	JAN	20	AD/MD
OVTI5JAN25.0CX/PX	XQA	JAN	25	AE/ME
OVTI5JAN27.5CX/PX	XQA	JAN	27 1/2	AY/MY
OVTI5JAN30.0CX/PX	XQA	JAN	30	AF/MF
OVTI5JAN32.5CX/PX	XQA	JAN	32 1/2	AZ/MZ
OVTI5JAN35.0CX/PX	XQA	JAN	35	AG/MG
OVTI5JAN37.5CX/PX	XQA	JAN	37 1/2	AU/MU
OVTI5JAN40.0CX/PX	XQA	JAN	40	AH/MH

Omnivision Technologies, Inc. - 2006 Leap (OVTI/YMV)
 (Before 2/18/2004)
 (1 Contract)

<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
OVTI6JAN30.0C/P	YMV	JAN	30	AF/MF
OVTI6JAN40.0C/P	YMV	JAN	40	AH/MH
OVTI6JAN50.0C/P	YMV	JAN	50	AJ/MJ
OVTI6JAN55.0C/P	YMV	JAN	55	AK/MK
OVTI6JAN60.0C/P	YMV	JAN	60	AL/ML
OVTI6JAN70.0C/P	YMV	JAN	70	AN/MN
OVTI6JAN75.0C/P	YMV	JAN	75	AO/MO
OVTI6JAN80.0C/P	YMV	JAN	80	AP/MP

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<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
OVTI6JAN15.0CX/PX	YMV	JAN	15	AC/MC
OVTI6JAN20.0CX/PX	YMV	JAN	20	AD/MD
OVTI6JAN25.0CX/PX	YMV	JAN	25	AE/ME
OVTI6JAN27.5CX/PX	YMV	JAN	27 1/2	AY/MY
OVTI6JAN30.0CX/PX	YMV	JAN	30	AF/MF
OVTI6JAN35.0CX/PX	YMV	JAN	35	AG/MG
OVTI6JAN37.5CX/PX	YMV	JAN	37 1/2	AU/MU
OVTI6JAN40.0CX/PX	YMV	JAN	40	AH/MH

Questions regarding this release may be directed to Iris Rodriguez at (212) 897-0264.