

## SERIES ADJUSTMENTS - 2002-55

### ONN INFORMATION CIRCULAR # 378

October 22, 2002

#### L.M.Ericsson Telephone Company (ERICY/RQC) 1 for 10 Reverse Stock Split

L.M.Ericsson Telephone Company (ERICY/RQC) has declared a 1-for-10 reverse split of its outstanding American Depositary Shares. The effective date for the split, as established by the National Association of Securities Dealers, is Wednesday, October 23, 2002. One LM Ericsson Telephone Company (ERICY) Common Share will be converted into the right to receive .10 (NEW) LM Ericsson Telephone Company (ERICD) Common Shares.

Effective October 23, 2002 and continuing for a period of twenty days Ericsson will trade with the underlying symbol of ERICD. After that 20 day period, Ericsson will resume trading under the ERICY symbol.

#### Contract Adjustments:

Pursuant to the by-laws of The Options Clearing Corporation ("OCC"), all Ericsson(L.M.) Telephone options will be adjusted as follows:

<b>Adjustment Date:</b>	<b>Effective on October 23, 2002</b>
<b>ISE Underlying Symbol(s):</b>	ERICY becomes ERICD
<b>OPRA Option Symbol(s):</b>	RQC/LYD becomes ARF/DFJ
<b>No. of Contracts:</b>	Unchanged
<b>Multiplier:</b>	100 (e.g., Premium of 1.00 = \$100)
<b>New Deliverable/Contract:</b>	10 Common Shares of ERICD

#### GTC Order Cancellation:

On Tuesday, October 22, 2002, immediately after the ISE close, all resting orders in the ERICY order book will be cancelled.

#### Adjusted Exercise Prices:

On Wednesday, October 22, 2002, the ex-distribution date, trading in ERICD series will be on an adjusted basis. The strike price adjustments listed below are expected based on the current outstanding series.

L.M.Ericsson Telephone Company (ERICY/RQC)  
(Before 10/23/2002)  
(100 shrs ERICY)

L.M.Ericsson Telephone Company (ERICD/ARF)  
(Beginning 10/23/2002)  
(See New Deliverable Above)

ISE Series	OPRA	Month	Strike	Calls/Puts	ISE Series	OPRA	Month	Strike	Calls/Puts
ERICY3JAN2.5CY/PY	RQC	JAN	2 1/2	AZ/MZ	ERICD3JAN2.5CZ/PZ	ARF	JAN	2 1/2	AZ/MZ
ERICY3JAN5.0CY/PY	RQC	JAN	5	AA/MA	ERICD3JAN5.0CZ/PZ	ARF	JAN	5	AA/MA
ERICY3JAN7.5CY/PY	RQC	JAN	7 1/2	AU/MU	ERICD3JAN7.5CZ/PZ	ARF	JAN	7 1/2	AU/MU
ERICY3JAN10.0CY/PY	RQC	JAN	10	AB/MB	ERICD3JAN10.0CZ/PZ	ARF	JAN	10	AB/MB
ERICY3JAN12.5CY/PY	RQC	JAN	12 1/2	AV/MV	ERICD3JAN12.5CZ/PZ	ARF	JAN	12 1/2	AV/MV
ERICY3JAN15.0CY/PY	RQC	JAN	15	AC/MC	ERICD3JAN15.0CZ/PZ	ARF	JAN	15	AC/MC
ERICY3JAN17.5CY/PY	RQC	JAN	17 1/2	AW/MW	ERICD3JAN17.5CZ/PZ	ARF	JAN	17 1/2	AW/MW
ERICY3JAN20.0CY/PY	RQC	JAN	20	AD/MD	ERICD3JAN20.0CZ/PZ	ARF	JAN	20	AD/MD

ISE Series	OPRA	Month	Strike	Calls/Puts	ISE Series	OPRA	Month	Strike	Calls/Puts
ERICY4JAN2.5CY/PY	LYD	JAN	2 1/2	AZ/MZ	ERICD4JAN2.5CZ/PZ	DFJ	JAN	2 1/2	AZ/MZ
ERICY4JAN5.0CY/PY	LYD	JAN	5	AA/MA	ERICD4JAN5.0CZ/PZ	DFJ	JAN	5	AA/MA
ERICY4JAN10.0CY/PY	LYD	JAN	10	AB/MB	ERICD4JAN10.0CZ/PZ	DFJ	JAN	10	AB/MB
ERICY4JAN15.0CY/PY	LYD	JAN	15	AC/MC	ERICD4JAN15.0CZ/PZ	DFJ	JAN	15	AC/MC
ERICY4JAN20.0CY/PY	LYD	JAN	20	AD/MD	ERICD4JAN20.0CZ/PZ	DFJ	JAN	20	AD/MD
ERICY4JAN25.0CY/PY	LYD	JAN	25	AE/ME	ERICD4JAN25.0CZ/PZ	DFJ	JAN	25	AE/ME
ERICY4JAN30.0CY/PY	LYD	JAN	30	AF/MF	ERICD4JAN30.0CZ/PZ	DFJ	JAN	30	AF/MF

Questions regarding this release may be directed to Iris Rodriguez at (212) 897-0264.