

**SERIES ADJUSTMENTS - 2002-51
ONN INFORMATION CIRCULAR # 363
August 28, 2002**

**L.M.Ericsson Telephone Company (ERICY)
Rights Expiration/Symbol Conversion**

On August 9, 2002, L.M.Ericsson Telephone Company (ERICY/RQC) offered to the holders of ADS's the right to subscribe to additional ADS's of Ericsson. Each shareholder of record as of August 13, 2002 received one ADS right for each ADS held. One right entitled the holder to subscribe for one new ADS at the estimated subscription price of \$0.41per ADS. The Rights expired Tuesday, August 27, 2002.

On August 28, 2002 the deliverable of adjusted LM Ericsson Telephone Company (ERICY/RFG) options was further adjusted to no longer call for delivery of Rights to acquire additional ERICY American Depositary Shares (ERICR) due to the expiration of these rights.

Contract Adjustments:

Pursuant to the by-laws of The Options Clearing Corporation ("OCC"), all Ericsson(L.M.) Telephone options will be adjusted as follows:

Adjustment Date: Effective on August 29, 2002
ISE Underlying Symbol(s): RFG reverts back to ERICY
OPRA Option Symbol(s): RFG/LDY reverts back to RQC/LYD
No. of Contracts: Unchanged
Multiplier: 100 (e.g., Premium of 1.00 = \$100)
New Deliverable/Contract: 100 ERICY ADS'S

L.M.Ericsson Telephone Company (RFG/RFG)
Adjusted Series with Rights

L.M.Ericsson Telephone Company (ERICY/RQC)
Adjusted Series without Rights (Beginning 8/29/2002)

<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>	<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
RFG2OCT2.5CX/PX	RFG	OCT	2 1/2	JZ/VZ	ERICY2OCT2.5CY/PY	RQC	OCT	2 1/2	JZ/VZ
RFG2OCT5.0CX/PX	RFG	OCT	5	JAVA	ERICY2OCT5.0CY/PY	RQC	OCT	5	JAVA
RFG2OCT7.5CX/PX	RFG	OCT	7 1/2	JU/VU	ERICY2OCT7.5CY/PY	RQC	OCT	7 1/2	JU/VU
RFG2OCT10.0CX/PX	RFG	OCT	10	JB/VB	ERICY2OCT10.0CY/PY	RQC	OCT	10	JB/VB
RFG2OCT12.5CX/PX	RFG	OCT	12 1/2	JV/VV	ERICY2OCT12.5CY/PY	RQC	OCT	12 1/2	JV/VV
RFG2OCT15.0CX/PX	RFG	OCT	15	JC/VC	ERICY2OCT15.0CY/PY	RQC	OCT	15	JC/VC
RFG3JAN2.5CX/PX	RFG	JAN	2 1/2	AZ/MZ	ERICY3JAN2.5C/P	RQC	JAN	2 1/2	AZ/MZ
RFG3JAN5.0CX/PX	RFG	JAN	5	AA/MA	ERICY3JAN5.0CY/PY	RQC	JAN	5	AA/MA
RFG3JAN7.5CX/PX	RFG	JAN	7 1/2	AU/MU	ERICY3JAN7.5CY/PY	RQC	JAN	7 1/2	AU/MU
RFG3JAN10.0CX/PX	RFG	JAN	10	AB/MB	ERICY3JAN10.0CY/PY	RQC	JAN	10	AB/MB
RFG3JAN12.5CX/PX	RFG	JAN	12 1/2	AV/MV	ERICY3JAN12.5CY/PY	RQC	JAN	12 1/2	AV/MV
RFG3JAN15.0CX/PX	RFG	JAN	15	AC/MC	ERICY3JAN15.0CY/PY	RQC	JAN	15	AC/MC
RFG3JAN17.5CX/PX	RFG	JAN	17 1/2	AW/MW	ERICY3JAN17.5CY/PY	RQC	JAN	17 1/2	AW/MW
RFG3JAN20.0CX/PX	RFG	JAN	20	AD/MD	ERICY3JAN20.0CY/PY	RQC	JAN	20	AD/MD
RFG3JAN25.0CX/PX	RFG	JAN	25	AE/ME	ERICY3JAN25.0CY/PY	RQC	JAN	25	AE/ME
RFG4JAN2.5CX/PX	LDY	JAN	2 1/2	AZ/MZ	ERICY4JAN2.5CY/PY	LYD	JAN	2 1/2	AZ/MZ
RFG4JAN5.0CX/PX	LDY	JAN	5	AA/MA	ERICY4JAN5.0CY/PY	LYD	JAN	5	AA/MA
RFG4JAN10.0CX/PX	LDY	JAN	10	AB/MB	ERICY4JAN10.0CY/PY	LYD	JAN	10	AB/MB
RFG4JAN15.0CX/PX	LDY	JAN	15	AC/MC	ERICY4JAN15.0CY/PY	LYD	JAN	15	AC/MC
RFG4JAN20.0CX/PX	LDY	JAN	20	AD/MD	ERICY4JAN20.0CY/PY	LYD	JAN	20	AD/MD
RFG4JAN25.0CX/PX	LDY	JAN	25	AE/ME	ERICY4JAN25.0CY/PY	LYD	JAN	25	AE/ME
RFG4JAN30.0CX/PX	LDY	JAN	30	AF/MF	ERICY4JAN30.0CY/PY	LYD	JAN	30	AF/MF

Questions regarding this release may be directed to Iris Rodriguez at (212) 897-0264.