

SERIES ADJUSTMENTS - 2002-47 **ONN INFORMATION CIRCULAR # 356** **August 7, 2002**

Wireless HOLDERS Trust (WMH)
Rights Distribution Adjustment
Ex-Distribution Date: 8/9/2002

L.M Ericsson Telephone Company (ERICY), a component of the Wireless HOLDERS Trust (WMH), will distribute 0.74 ERICY Right per each WMH share held to shareholders of record 8/13/02. Cash will be paid in lieu of issuing fractional rights. Each whole right will entitle the holders to purchase one ERICY ADS at a price of 0.41 per ADS. The rights are expected to expire on Tuesday, August 27, 2002. The ex-distribution date is Friday August 9, 2002.

Contract Adjustments:

Pursuant to the by-laws of The Options Clearing Corporation ("OCC"), all Wireless HOLDERS Trust options will be adjusted as follows:

Adjustment Date:	Effective with exercises of Friday, August 9, 2002 and thereafter.
ISE Underlying Symbol(s):	WMH becomes WZK
OPRA Option Symbol(s):	WMH becomes WZK HBR Unchanged
No. of Contracts:	Unchanged
Multiplier:	100 (e.g., Premium of 1.00 = \$100)
New Deliverable/Contract:	WZK 1). 100 Shares of WMH 2). and 74 ERICY RT
	HBR 1). 100 Shares of WMH 2). 4 TCP RT 3). 74 ERICY RT 3). Cash in lieu of 0.66928496 TCP RT

GTC Order Cancellation:

On Thursday, August 8, 2002, immediately after the ISE close, all resting orders in the WMH order book will be cancelled.

Unadjusted New Shares:

New WMH series with a contract unit of 100 shares will be introduced on Monday, August 12, 2002. Strike prices and expiration months will be announced on a separate release.

Adjusted Exercise Prices:

On Friday, August 9, 2002, the ex-distribution date, trading in WMH series will be on an adjusted basis. The strike price adjustments listed below are expected based on the current outstanding series. Any additional WMH series added prior to the ex-date will also be adjusted in the manner outlined below.

Wireless HOLDERS Trust (WMH) (Before 8/9/2002) (100 shrs WMH)					Wireless HOLDERS Trust (WZK) (Beginning 8/9/2002) (See New Deliverable Above)				
ISE Series	OPRA	Month	Strike	Calls/Puts	ISE Series	OPRA	Month	Strike	Calls/Puts
WMH2AUG25.0C/P	WMH	AUG	25	HE/TE	WZK2AUG25.0CX/PX	WZK	AUG	25	HE/TE
WMH2AUG30.0C/P	WMH	AUG	30	HF/TF	WZK2AUG30.0CX/PX	WZK	AUG	30	HF/TF
WMH2AUG35.0C/P	WMH	AUG	35	HG/TG	WZK2AUG35.0CX/PX	WZK	AUG	35	HG/TG
WMH2AUG40.0C/P	WMH	AUG	40	HH/TH	WZK2AUG40.0CX/PX	WZK	AUG	40	HH/TH
WMH2SEP25.0C/P	WMH	SEP	25	IE/UE	WZK2SEP25.0CX/PX	WZK	SEP	25	IE/UE
WMH2SEP30.0C/P	WMH	SEP	30	IF/UF	WZK2SEP30.0CX/PX	WZK	SEP	30	IF/UF
WMH2SEP35.0C/P	WMH	SEP	35	IG/UG	WZK2SEP35.0CX/PX	WZK	SEP	35	IG/UG
WMH2SEP40.0C/P	WMH	SEP	40	IH/UH	WZK2SEP40.0CX/PX	WZK	SEP	40	IH/UH
WMH2OCT25.0C/P	WMH	OCT	25	JE/VE	WZK2OCT25.0CX/PX	WZK	OCT	25	JE/VE
WMH2OCT30.0C/P	WMH	OCT	30	JF/VF	WZK2OCT30.0CX/PX	WZK	OCT	30	JF/VF
WMH2OCT35.0C/P	WMH	OCT	35	JG/VG	WZK2OCT35.0CX/PX	WZK	OCT	35	JG/VG
WMH2OCT40.0C/P	WMH	OCT	40	JH/VH	WZK2OCT40.0CX/PX	WZK	OCT	40	JH/VH
WMH3JAN25.0C/P	WMH	JAN	25	AE/ME	WZK3JAN25.0CX/PX	WZK	JAN	25	AE/ME
WMH3JAN30.0C/P	WMH	JAN	30	AF/MF	WZK3JAN30.0CX/PX	WZK	JAN	30	AF/MF
WMH3JAN35.0C/P	WMH	JAN	35	AG/MG	WZK3JAN35.0CX/PX	WZK	JAN	35	AG/MG
WMH3JAN40.0C/P	WMH	JAN	40	AH/MH	WZK3JAN40.0CX/PX	WZK	JAN	40	AH/MH

Questions regarding this release may be directed to Iris Rodriguez at (212) 897-0264.