

Market 2000 + HOLDRs (MKH)
 (Before 8/6/2002)
 (100 shrs MKH)

Market 2000 + HOLDRs (RKS)
 (Beginning 8/6/2002)
 (See New Deliverable Above)

<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>	<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
MKH2SEP40.0C/P	MKH	SEP	40	IH/UH	RKS2SEP40.0CX/PX	RKS	SEP	40	IH/UH
MKH2SEP45.0C/P	MKH	SEP	45	II/UI	RKS2SEP45.0CX/PX	RKS	SEP	45	II/UI
MKH2SEP50.0C/P	MKH	SEP	50	IJ/UJ	RKS2SEP50.0CX/PX	RKS	SEP	50	IJ/UJ
MKH2OCT35.0C/P	MKH	OCT	35	JG/VG	RKS2OCT35.0CX/PX	RKS	OCT	35	JG/VG
MKH2OCT40.0C/P	MKH	OCT	40	JH/VH	RKS2OCT40.0CX/PX	RKS	OCT	40	JH/VH
MKH2OCT45.0C/P	MKH	OCT	45	JI/VI	RKS2OCT45.0CX/PX	RKS	OCT	45	JI/VI
MKH2OCT50.0C/P	MKH	OCT	50	JJ/VJ	RKS2OCT50.0CX/PX	RKS	OCT	50	JJ/VJ
MKH2OCT55.0C/P	MKH	OCT	55	JK/VK	RKS2OCT55.0CX/PX	RKS	OCT	55	JK/VK
MKH2OCT60.0C/P	MKH	OCT	60	JL/VL	RKS2OCT60.0CX/PX	RKS	OCT	60	JL/VL
MKH2OCT65.0C/P	MKH	OCT	65	JM/VM	RKS2OCT65.0CX/PX	RKS	OCT	65	JM/VM
MKH3JAN35.0C/P	MKH	JAN	35	AG/MG	RKS3JAN35.0CX/PX	RKS	JAN	35	AG/MG
MKH3JAN40.0C/P	MKH	JAN	40	AH/MH	RKS3JAN40.0CX/PX	RKS	JAN	40	AH/MH
MKH3JAN45.0C/P	MKH	JAN	45	AI/MI	RKS3JAN45.0CX/PX	RKS	JAN	45	AI/MI
MKH3JAN50.0C/P	MKH	JAN	50	AJ/MJ	RKS3JAN50.0CX/PX	RKS	JAN	50	AJ/MJ
MKH3JAN55.0C/P	MKH	JAN	55	AK/MK	RKS3JAN55.0CX/PX	RKS	JAN	55	AK/MK
MKH3JAN60.0C/P	MKH	JAN	60	AL/ML	RKS3JAN60.0CX/PX	RKS	JAN	60	AL/ML

Questions regarding this release may be directed to Iris Rodriguez at (212) 897-0264.