

SERIES ADJUSTMENTS - 039
ONN INFORMATION CIRCULAR #345
July 16, 2002

Immunex Corporation (IMNX) Merger with Amgen Inc. (AMGN)

Shareholders of Immunex Corporation voted on Thursday, May 16, 2002, to approve the proposed merger with Amgen Inc.(AMGN). Pursuant to the terms of the merger, each share of IMNX Common Stock outstanding will converted into the right to receive 0.44 share of AMGN Common shares , plus \$4.50 cash. The merger became effective on Monday, July 15, 2002.

Pending Contract Adjustments

Pursuant to Options Clearing Corporation (OCC) by-laws, all outstanding Immunex Corp. options will be adjusted as follows:

Adjustment Date: Tuesday July 16, 2002
ISE underlying Symbol: Unchanged - IMNX
OPRA Option Symbol(s): IUU becomes IJZ
 LYJ (03) becomes KJG

Strike Prices: No Change
No. Of Contracts: No Change
Multiplier: 100*(eg., Premium of 1.00 = \$100)
New Deliverable/Contract: 0.44 Shares of AMGN
 Plus \$4.50 cash

***The foregoing is an unofficial summary of the terms of the Merger, prepared by the ISE for the convenience of its members. ISE accepts no responsibility for the accuracy or completeness of the summary. Members should refer to the proxy statement for the authoritative description of the merger terms and conditions.*

GTC Order Cancellation:

Immediately after the ISE close on the effective date of the merger, all resting orders in the IMNX order book will be cancelled.

Immunex Corp. (IMNX) July 16, 2002					Immunex Corp. (IMNX) (Beginning - July 17,2002) (See New Deliverable Above)				
ISESeries	OPRA	Month	Strike	Calls/Puts	ISESeries	OPRA	Month	Strike	Calls/Puts
IMNX2JUL15.0C/P	IUU	JUL	15	GC/SC	IMNX2JUL15.0CX/PX	IJZ	JUL	15	GC/SC
IMNX2JUL17.5C/P	IUU	JUL	17 1/2	GW/SW	IMNX2JUL17.5CX/PX	IJZ	JUL	17 1/2	GW/SW
IMNX2JUL20.0C/P	IUU	JUL	20	GD/SD	IMNX2JUL20.0CX/PX	IJZ	JUL	20	GD/SD
IMNX2JUL22.5C/P	IUU	JUL	22 1/2	GX/SX	IMNX2JUL22.5CX/PX	IJZ	JUL	22 1/2	GX/SX
IMNX2JUL25.0C/P	IUU	JUL	25	GE/SE	IMNX2JUL25.0CX/PX	IJZ	JUL	25	GE/SE
IMNX2JUL30.0C/P	IUU	JUL	30	GG/SG	IMNX2JUL30.0CX/PX	IJZ	JUL	30	GG/SG
IMNX2JUL35.0C/P	IUU	JUL	35	GG/SG	IMNX2JUL35.0CX/PX	IJZ	JUL	35	GG/SG
IMNX2JUL40.0C/P	IUU	JUL	40	GH/SH	IMNX2JUL40.0CX/PX	IJZ	JUL	40	GH/SH
IMNX2AUG15.0C/P	IUU	AUG	15	HC/TC	IMNX2AUG15.0CX/PX	IJZ	AUG	15	HC/TC
IMNX2AUG17.5C/P	IUU	AUG	17 1/2	HW/TW	IMNX2AUG17.5CX/PX	IJZ	AUG	17 1/2	HW/TW
IMNX2AUG20.0C/P	IUU	AUG	20	HD/TD	IMNX2AUG20.0CX/PX	IJZ	AUG	20	HD/TD
IMNX2AUG22.5C/P	IUU	AUG	22 1/2	HX/TX	IMNX2AUG22.5CX/PX	IJZ	AUG	22 1/2	HX/TX
IMNX2AUG25.0C/P	IUU	AUG	25	HE/TE	IMNX2AUG25.0CX/PX	IJZ	AUG	25	HE/TE
IMNX2AUG30.0C/P	IUU	AUG	30	HH/TH	IMNX2AUG30.0CX/PX	IJZ	AUG	30	HH/TH
IMNX2AUG35.0C/P	IUU	AUG	35	HH/TH	IMNX2AUG35.0CX/PX	IJZ	AUG	35	HH/TH
IMNX2SEP17.5C/P	IUU	SEP	17 1/2	IW/UW	IMNX2SEP17.5.CX/PX	IJZ	SEP	17 1/2	IW/UW
IMNX2SEP20.0C/P	IUU	SEP	20	ID/UD	IMNX2SEP20.0CX/PX	IJZ	SEP	20	ID/UD
IMNX2SEP22.5C/P	IUU	SEP	22 1/2	IX/UX	IMNX2SEP22.5CX/PX	IJZ	SEP	22 1/2	IX/UX
IMNX2SEP25.0C/P	IUU	SEP	25	IE/UE	IMNX2SEP25.0CX/PX	IJZ	SEP	25	IE/UE
IMNX2SEP30.0C/P	IUU	SEP	30	IF/UF	IMNX2SEP30.0CX/PX	IJZ	SEP	30	IF/UF
IMNX2SEP35.0C/P	IUU	SEP	35	IG/UG	IMNX2SEP35.0CX/PX	IJZ	SEP	35	IG/UG
IMNX2SEP40.0C/P	IUU	SEP	40	IH/UH	IMNX2SEP40.0CX/PX	IJZ	SEP	40	IH/UH
IMNX2SEP45.0C/P	IUU	SEP	45	II/UI	IMNX2SEP45.0CX/PX	IJZ	SEP	45	II/UI
IMNX2DEC17.5C/P	IUU	DEC	17 1/2	LW/XW	IMNX2DEC17.5CX/PX	IJZ	DEC	17 1/2	LW/XW
IMNX2DEC20.0C/P	IUU	DEC	20	LD/XD	IMNX2DEC20.0CX/PX	IJZ	DEC	20	LD/XD
IMNX2DEC22.5C/P	IUU	DEC	22 1/2	LX/XX	IMNX2DEC22.5CX/PX	IJZ	DEC	22 1/2	LX/XX
IMNX2DEC25.0C/P	IUU	DEC	25	LE/XE	IMNX2DEC25.0CX/PX	IJZ	DEC	25	LE/XE
IMNX2DEC30.0C/P	IUU	DEC	30	LF/XF	IMNX2DEC30.0CX/PX	IJZ	DEC	30	LF/XF
IMNX2DEC35.0C/P	IUU	DEC	35	LG/XG	IMNX2DEC35.0CX/PX	IJZ	DEC	35	LG/XG

IMNX2DEC40.0C/P IUU DEC 40 LH/XH
 IMNX2DEC45.0C/P IUU DEC 45 LI/XI

IMNX2DEC40.0CX/PX IJZ DEC 40 LH/XH
 IMNX2DEC45.0CX/PX IJZ DEC 45 LI/XI

Immunex Corp. - 2004 Leap (IMNX/LYJ)
 July 16, 2002
 100 shares IMNX

Immunex Corp. - 2004 Leap (IMNX/KJG)
 (Beginning - July 17, 2002)
 (See New Deliverable Above)

ISESeries	OPRA	Month	Strike	Calls/Puts
IMNX4JAN5.0C/P	LYJ	JAN	5	AA/MA
IMNX4JAN10.0C/P	LYJ	JAN	10	AB/MB
IMNX4JAN15.0C/P	LYJ	JAN	15	AC/MC
IMNX4JAN20.0C/P	LYJ	JAN	20	AD/MD
IMNX4JAN25.0C/P	LYJ	JAN	25	AE/ME
IMNX4JAN30.0C/P	LYJ	JAN	30	AF/MF

ISESeries	OPRA	Month	Strike	Calls/Puts
IMNX4JAN5.0CX/PX	KJG	JAN	5	AA/MA
IMNX4JAN10.0CX/PX	KJG	JAN	10	AB/MB
IMNX4JAN15.0CX/PX	KJG	JAN	15	AC/MC
IMNX4JAN20.0CX/PX	KJG	JAN	20	AD/MD
IMNX4JAN25.0CX/PX	KJG	JAN	25	AE/ME
IMNX4JAN30.0CX/PX	KJG	JAN	30	AF/MF

Questions regarding this release may be directed to Iris Roriguez at (212) 897-0264.