

SERIES ADJUSTMENTS - 019
ONN INFORMATION CIRCULAR #403
May 2, 2002

Immunex Corporation (IMNX) Pending Merger with Amgen Inc. (AMGN)

Shareholders of Immunex Corporation will vote on Thursday, May 16, 2002, to approve a proposed merger between IMNX and AMS Acquisition Inc. a wholly owned subsidiary of Amgen Inc. (AMGN). Pursuant to the terms of the merger, each share of IMNX Common Stock outstanding immediately prior to the consummation of the merger will be converted into the right to receive 0.44 share of AMGN Common stock, plus \$4.50 cash. The merger is expected to become effective on a date to be announced.

Pending Contract Adjustments

Pursuant to Options Clearing Corporation (OCC) by-laws, all outstanding Immunex Corp. options will be adjusted as follows:

Adjustment Date: To be announced
ISE underlying Symbol: Unchanged - IMNX
OPRA Option Symbol(s): IJU becomes IJZ
 VYJ(02) becomes OJG
 LYJ (03) becomes KJG
Strike Prices: No Change
No. Of Contracts: No Change
Multiplier: 100*(eg., Premium of 1.00 = \$100)
New Deliverable/Contract: 0.44 Shares of AMGN
 Plus \$4.50 cash

***The foregoing is an unofficial summary of the terms of the Merger, prepared by the ISE for the convenience of its members. ISE accepts no responsibility for the accuracy or completeness of the summary. Members should refer to the proxy statement for the authoritative description of the merger terms and conditions.*

GTC Order Cancellation:

Immediately after the ISE close on the effective date of the merger, all resting orders in the IMNX order book will be cancelled.

Immunex Corp. (IMNX) (Before - Date To Be Announced) 100 shares IMNX					Immunex Corp. (IMNX) (Beginning - Date To Be Announced) (See New Deliverable Above)				
ISESeries	OPRA	Month	Strike	Calls/Puts	ISESeries	OPRA	Month	Strike	Calls/Puts
IMNX2MAY20.0C/P	IJU	MAY	20	ED/QD	IMNX2MAY20.0CX/PX	IJZ	MAY	20	ED/QD
IMNX2MAY22.5C/P	IJU	MAY	22 1/2	EX/QX	IMNX2MAY22.5CX/PX	IJZ	MAY	22 1/2	EX/QX
IMNX2MAY25.0C/P	IJU	MAY	25	EE/QE	IMNX2MAY25.0CX/PX	IJZ	MAY	25	EE/QE
IMNX2MAY30.0C/P	IJU	MAY	30	EF/QF	IMNX2MAY30.0CX/PX	IJZ	MAY	30	EF/QF
IMNX2MAY35.0C/P	IJU	MAY	35	EG/QG	IMNX2MAY35.0CX/PX	IJZ	MAY	35	EG/QG
IMNX2MAY40.0C/P	IJU	MAY	40	EH/QH	IMNX2MAY40.0CX/PX	IJZ	MAY	40	EH/QH
IMNX2MAY45.0C/P	IJU	MAY	45	EI/QI	IMNX2MAY45.0CX/PX	IJZ	MAY	45	EI/QI
IMNX2JUN15.0C/P	IJU	JUN	15	FC/RC	IMNX2JUN15.0CX/PX	IJZ	JUN	15	FC/RC
IMNX2JUN17.5C/P	IJU	JUN	17 1/2	FW/RW	IMNX2JUN17.5CX/PX	IJZ	JUN	17 1/2	FW/RW
IMNX2JUN20.0C/P	IJU	JUN	20	FD/RD	IMNX2JUN20.0CX/PX	IJZ	JUN	20	FD/RD
IMNX2JUN22.5C/P	IJU	JUN	22 1/2	FX/RX	IMNX2JUN22.5CX/PX	IJZ	JUN	22 1/2	FX/RX
IMNX2JUN25.0C/P	IJU	JUN	25	FE/RE	IMNX2JUN25.0CX/PX	IJZ	JUN	25	FE/RE
IMNX2JUN30.0C/P	IJU	JUN	30	FF/RF	IMNX2JUN30.0CX/PX	IJZ	JUN	30	FF/RF
IMNX2JUN35.0C/P	IJU	JUN	35	FG/RG	IMNX2JUN35.0CX/PX	IJZ	JUN	35	FG/RG
IMNX2JUN40.0C/P	IJU	JUN	40	FH/RH	IMNX2JUN40.0CX/PX	IJZ	JUN	40	FH/RH
IMNX2JUN45.0C/P	IJU	JUN	45	FI/RI	IMNX2JUN45.0CX/PX	IJZ	JUN	45	FI/RI
IMNX2SEP20.0C/P	IJU	SEP	20	ID/UD	IMNX2SEP20.0CX/PX	IJZ	SEP	20	ID/UD
IMNX2SEP22.5C/P	IJU	SEP	22 1/2	IX/UX	IMNX2SEP22.5CX/PX	IJZ	SEP	22 1/2	IX/UX
IMNX2SEP25.0C/P	IJU	SEP	25	IE/UE	IMNX2SEP25.0CX/PX	IJZ	SEP	25	IE/UE
IMNX2SEP30.0C/P	IJU	SEP	30	IF/UF	IMNX2SEP30.0CX/PX	IJZ	SEP	30	IF/UF
IMNX2SEP35.0C/P	IJU	SEP	35	IG/UG	IMNX2SEP35.0CX/PX	IJZ	SEP	35	IG/UG
IMNX2SEP40.0C/P	IJU	SEP	40	IH/UH	IMNX2SEP40.0CX/PX	IJZ	SEP	40	IH/UH
IMNX2SEP45.0C/P	IJU	SEP	45	II/UI	IMNX2SEP45.0CX/PX	IJZ	SEP	45	II/UI
IMNX2DEC20.0C/P	IJU	DEC	20	LD/XD	IMNX2DEC20.0CX/PX	IJZ	DEC	20	LD/XD
IMNX2DEC22.5C/P	IJU	DEC	22 1/2	LX/XX	IMNX2DEC22.5CX/PX	IJZ	DEC	22 1/2	LX/XX
IMNX2DEC25.0C/P	IJU	DEC	25	LE/XE	IMNX2DEC25.0CX/PX	IJZ	DEC	25	LE/XE
IMNX2DEC30.0C/P	IJU	DEC	30	LF/XF	IMNX2DEC30.0CX/PX	IJZ	DEC	30	LF/XF
IMNX2DEC35.0C/P	IJU	DEC	35	LG/XG	IMNX2DEC35.0CX/PX	IJZ	DEC	35	LG/XG
IMNX2DEC40.0C/P	IJU	DEC	40	LH/XH	IMNX2DEC40.0CX/PX	IJZ	DEC	40	LH/XH
IMNX2DEC45.0C/P	IJU	DEC	45	LI/XI	IMNX2DEC45.0CX/PX	IJZ	DEC	45	LI/XI

Immunex Corp. - 2003 Leap (IMNX/VYJ)
 (Before - Date To Be Announced)
 100 shares IMNX

ISESeries	OPRA	Month	Strike	Calls/Puts
IMNX3JAN10.0C/P	VYJ	JAN	10	AB/MB
IMNX3JAN12.5C/P	VYJ	JAN	12 1/2	AV/MV
IMNX3JAN15.0C/P	VYJ	JAN	15	AC/MC
IMNX3JAN20.0C/P	VYJ	JAN	20	AD/MD
IMNX3JAN25.0C/P	VYJ	JAN	25	AE/ME
IMNX3JAN30.0C/P	VYJ	JAN	30	AF/MF
IMNX3JAN40.0C/P	VYJ	JAN	40	AH/MH
IMNX3JAN50.0C/P	VYJ	JAN	50	AJ/MJ
IMNX3JAN60.0C/P	VYJ	JAN	60	AL/ML

Immunex Corp. - 2003 Leap (IMNX/OJG)
 (Beginning - Date To Be Announced)
 (See New Deliverable Above)

ISESeries	OPRA	Month	Strike	Calls/Puts
IMNX3JAN10.0CX/PX	OJG	JAN	10	AB/MB
IMNX3JAN12.5CX/PX	OJG	JAN	12 1/2	AV/MV
IMNX3JAN15.0CX/PX	OJG	JAN	15	AC/MC
IMNX3JAN20.0CX/PX	OJG	JAN	20	AD/MD
IMNX3JAN25.0CX/PX	OJG	JAN	25	AE/ME
IMNX3JAN30.0CX/PX	OJG	JAN	30	AF/MF
IMNX3JAN40.0CX/PX	OJG	JAN	40	AH/MH
IMNX3JAN50.0CX/PX	OJG	JAN	50	AJ/MJ
IMNX3JAN60.0CX/PX	OJG	JAN	60	AL/ML

Immunex Corp. - 2004 Leap (IMNX/LYJ)
 (Before - Date To Be Announced)
 100 shares IMNX

ISESeries	OPRA	Month	Strike	Calls/Puts
IMNX4JAN5.0C/P	LYJ	JAN	5	AA/MA
IMNX4JAN10.0C/P	LYJ	JAN	10	AB/MB
IMNX4JAN15.0C/P	LYJ	JAN	15	AC/MC
IMNX4JAN20.0C/P	LYJ	JAN	20	AD/MD
IMNX4JAN25.0C/P	LYJ	JAN	25	AE/ME
IMNX4JAN30.0C/P	LYJ	JAN	30	AF/MF

Immunex Corp. - 2004 Leap (IMNX/KJG)
 (Beginning - Date To Be Announced)
 (See New Deliverable Above)

ISESeries	OPRA	Month	Strike	Calls/Puts
IMNX4JAN5.0CX/PX	KJG	JAN	5	AA/MA
IMNX4JAN10.0CX/PX	KJG	JAN	10	AB/MB
IMNX4JAN15.0CX/PX	KJG	JAN	15	AC/MC
IMNX4JAN20.0CX/PX	KJG	JAN	20	AD/MD
IMNX4JAN25.0CX/PX	KJG	JAN	25	AE/ME
IMNX4JAN30.0CX/PX	KJG	JAN	30	AF/MF

Questions regarding this release may be directed to ISE Market Data Control at (212) 897-0264.