

SERIES ADJUSTMENTS 2002-013 ONN INFORMATION CIRCULAR #300 March 6, 2002

Phillips Petroleum Co. (P)
Change(s) to - Name, Option Symbol, Ticker Symbol
Anticipated effective Date: To Be Announced

Phillips Petroleum Company will have the following changes made on a Date To Be Announced.

Effective Date Of Change To Be Announced

Name Phillips Petroleum Company Changes to ConocoPhillips

Ticker Symbol P Changes To COP

OPRA Option Symbol P Changes To COP

Leap Symbol (s) No Change

Primary Exchange No Change

GTC ORDER CANCELLATION:

On the Effective Date of the Merger immediately after the ISE close, all resting orders in the P order book will be cancelled.

ADJUSTED SERIES:

On the Effective Date of the Merger, trading in COP will be on an adjusted basis.

Questions regarding this release may be directed to Iris Rodriguez at (212) 897-0264.