



SERIES ADJUSTMENTS - 2001-055

ONN INFORMATION CIRCULAR # 257

November 29, 2001

REVISED

Adjusted Thermo Electron Corporation - Determination of cash-in-lieu amount

Thermo Electron Corp. (TMO)

Stock Distribution

Ex-Distribution Date: 11/16/2001

Thermo Electron Corp. (TMO) distributed Common Stock of Viasys Healthcare Inc. (VAS) to TMO shareholder Thursday, November 15, 2001. The final cash-in-lieu was 0.61 of VAS.

Contract Adjustments:

Pursuant to the by-laws of The Options Clearing Corporation ("OCC"), all Thermo Electron Corp. options will be adjusted as follows:

- Adjustment Date:** Effective with exercises of Friday, November 16, 2001 and thereafter.
- ISE Underlying Symbol(s):** TMO becomes TPJ
TPS Unchanged
- OPRA Option Symbol(s):** TMO becomes TPJ
- No. of Contracts:** Unchanged
- Multiplier:** 100 (e.g., Premium of 1.00 = \$100)
- New Deliverable/Contract:**
 - TPJ**
 - 1). 100 Shares of Thermo Electron Corp.
 - 2). 14 Shares of VAS.
 - 3). **\$10.42 Cash.**
 - TPS**
 - 1). 100 Shares of Thermo Electron Corp.
 - 2). 6 Kadant ("KAI") Common Shares.
 - 3). 14 Shares of VAS.
 - 4). **\$12.07 Cash (\$10.42 plus \$1.65 Cash)**

Thermo Electron Corp. (TMO) (Before 11/16/2001) (100 shrs TMO)					Thermo Electron Corp. (TPJ) (Beginning 11/16/2001) (See New Deliverable Above)				
TMO1NOV15.0C/P	TMO	NOV	15	KC/WC	TPJ1NOV15.0CX/PX	TPJ	NOV	15	KC/WC
TMO1NOV17.5C/P	TMO	NOV	17 1/2	KW/WW	TPJ1NOV17.5CX/PX	TPJ	NOV	17 1/2	KW/WW
TMO1NOV20.0C/P	TMO	NOV	20	KD/WD	TPJ1NOV20.0CX/PX	TPJ	NOV	20	KD/WD
TMO1NOV22.5C/P	TMO	NOV	22 1/2	KX/WX	TPJ1NOV22.5CX/PX	TPJ	NOV	22 1/2	KX/WX
TMO1DEC17.5C/P	TMO	DEC	17 1/2	LW/XW	TPJ1DEC17.5CX/PX	TPJ	DEC	17 1/2	LW/XW
TMO1DEC20.0C/P	TMO	DEC	20	LD/XD	TPJ1DEC20.0CX/PX	TPJ	DEC	20	LD/XD
TMO1DEC22.5C/P	TMO	DEC	22 1/2	LX/XX	TPJ1DEC22.5CX/PX	TPJ	DEC	22 1/2	LX/XX
TMO2MAR10.0C/P	TMO	MAR	10	CB/OB	TPJ2MAR10.0CX/PX	TPJ	MAR	10	CB/OB
TMO2MAR12.5C/P	TMO	MAR	12 1/2	CV/OV	TPJ2MAR12.5CX/PX	TPJ	MAR	12 1/2	CV/OV
TMO2MAR15.0C/P	TMO	MAR	15	CC/OC	TPJ2MAR15.0CX/PX	TPJ	MAR	15	CC/OC
TMO2MAR17.5C/P	TMO	MAR	17 1/2	CW/OW	TPJ2MAR17.5CX/PX	TPJ	MAR	17 1/2	CW/OW
TMO2MAR20.0C/P	TMO	MAR	20	CD/OD	TPJ2MAR20.0CX/PX	TPJ	MAR	20	CD/OD
TMO2MAR22.5C/P	TMO	MAR	22 1/2	CX/OX	TPJ2MAR22.5CX/PX	TPJ	MAR	22 1/2	CX/OX
TMO2JUN17.5C/P	TMO	JUN	17 1/2	FW/RW	TPJ2JUN17.5CX/PX	TPJ	JUN	17 1/2	FW/RW
TMO2JUN20.0C/P	TMO	JUN	20	FD/RD	TPJ2JUN20.0CX/PX	TPJ	JUN	20	FD/RD
TMO2JUN22.5C/P	TMO	JUN	22 1/2	FX/RX	TPJ2JUN22.5CX/PX	TPJ	JUN	22 1/2	FX/RX
TMO2JUN25C/P	TMO	JUN	25	FE/RE	TPJ2JUN25CX/PX	TPJ	JUN	25	FE/RE

Questions regarding this release may be directed to Iris Rodriguez at (212) 897-0264.