



INTERNATIONAL SECURITIES EXCHANGE

**SERIES ADJUSTMENTS - 2001 - 054**  
**ONN INFORMATION CIRCULAR # 243**  
**October 24, 2001**

**Internet HOLDERS Trust (HHH)**  
**Stock Distribution**  
**Ex-Distribution Date: 10/26/2001**

Internet HOLDERS Trust (HHH) has declared a distribution of common stock of At Home Corp Series A (ATHMQ) to HHH shareholders of record, October 25, 2001. Distribution will be Thursday, October 25, 2001. Ex-distribution is October 26, 2001. The distribution will be 0.17 shares of At Home Corp Series A per share of Internet HOLDERS Trust.

**Contract Adjustments:**

Pursuant to the by-laws of The Options Clearing Corporation ("OCC"), all Internet HOLDERS Trust options will be adjusted as follows:

**Adjustment Date:** Effective with exercises of Friday, October 26, 2001 and thereafter.

**ISE Underlying Symbol(s):** HHH becomes NHH  
NAH unchanged

**OPRA Option Symbol(s):** HHH becomes NHH  
OHH becomes OBH  
KHB becomes OBK

**No. of Contracts:** Unchanged

**Multiplier:** 100 (e.g., Premium of 1.00 = \$100)

**New Deliverable/Contract:** NHH -- 100 shares of Internet HOLDERS Trust and 17 shares of ATHMQ

NAH -- 100 shares of Internet HOLDERS Trust and 16 shares of EXDSQ and 17 shares of ATHMQ

**GTC Order Cancellation:**

On Thursday, October 25, 2001, immediately after the ISE close, all resting orders in the HHH order book will be cancelled. **NAH orders will not be cancelled.**

**Unadjusted New Shares:**

New HHH series with a contract unit of 100 shares will be introduced on Monday, October 29, 2001. Strike prices and expiration months will be announced on a separate release.

**Adjusted Exercise Prices:**

On Friday, October 26, 2001, the ex-distribution date, trading in HHH series will be on an adjusted basis. The strike price adjustments listed below are expected based on the current outstanding series. Any additional HHH series added prior to the ex-date will also be adjusted in the manner outlined below.

Internet HOLDERS Trust (HHH)  
(Before 10/26/2001)  
(100 shrs HHH)

(Beginning 10/26/2001)  
(See New Deliverable Above)

<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>	<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
HHH1NOV25.0C/P	HHH	NOV	25	KE/WE	NHH1NOV25.0CX/PX	NHH	NOV	25	KE/WE
HHH1NOV30.0C/P	HHH	NOV	30	KF/WF	NHH1NOV30.0CX/PX	NHH	NOV	30	KF/WF
HHH1NOV35.0C/P	HHH	NOV	35	KG/WG	NHH1NOV35.0CX/PX	NHH	NOV	35	KG/WG

Internet HOLDRs Trust (HHH)  
 (Before 10/26/2001)  
 (100 shrs HHH)

(Beginning 10/26/2001)  
 (See New Deliverable Above)

<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>	<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
HHH1DEC17.5C/P	HHH	DEC	17 1/2	LW/XW	NHH1DEC17.5CX/PX	NHH	DEC	17 1/2	LW/XW
HHH1DEC20.0C/P	HHH	DEC	20	LD/XD	NHH1DEC20.0CX/PX	NHH	DEC	20	LD/XD
HHH1DEC22.5C/P	HHH	DEC	22 1/2	LX/XX	NHH1DEC22.5CX/PX	NHH	DEC	22 1/2	LX/XX
HHH1DEC25.0C/P	HHH	DEC	25	LE/XE	NHH1DEC25.0CX/PX	NHH	DEC	25	LE/XE
HHH1DEC30.0C/P	HHH	DEC	30	LF/XF	NHH1DEC30.0CX/PX	NHH	DEC	30	LF/XF
HHH1DEC35.0C/P	HHH	DEC	35	LG/XG	NHH1DEC35.0CX/PX	NHH	DEC	35	LG/XG
HHH1DEC40.0C/P	HHH	DEC	40	LH/XH	NHH1DEC40.0CX/PX	NHH	DEC	40	LH/XH
HHH1DEC45.0C/P	HHH	DEC	45	LI/XI	NHH1DEC45.0CX/PX	NHH	DEC	45	LI/XI
HHH1DEC50.0C/P	HHH	DEC	50	LJ/XJ	NHH1DEC50.0CX/PX	NHH	DEC	50	LJ/XJ
HHH2JAN25.0C/P	HHH	JAN	25	AE/ME	NHH2JAN25.0CX/PX	NHH	JAN	25	AE/ME
HHH2JAN30.0C/P	HHH	JAN	30	AF/MF	NHH2JAN30.0CX/PX	NHH	JAN	30	AF/MF
HHH2JAN35.0C/P	HHH	JAN	35	AG/MG	NHH2JAN35.0CX/PX	NHH	JAN	35	AG/MG
HHH2FEB25.0C/P	HHH	FEB	25	BE/NE	NHH2FEB25.0CX/PX	NHH	FEB	25	BE/NE
HHH2FEB30.0C/P	HHH	FEB	30	BF/NF	NHH2FEB30.0CX/PX	NHH	FEB	30	BF/NF
HHH2FEB35.0C/P	HHH	FEB	35	BG/NG	NHH2FEB35.0CX/PX	NHH	FEB	35	BG/NG
HHH2MAY25.0C/P	HHH	MAY	25	EE/QE	NHH2MAY25.0CX/PX	NHH	MAY	25	EE/QE
HHH2MAY30.0C/P	HHH	MAY	30	EF/QF	NHH2MAY30.0CX/PX	NHH	MAY	30	EF/QF
HHH2MAY35.0C/P	HHH	MAY	35	EG/QG	NHH2MAY35.0CX/PX	NHH	MAY	35	EG/QG

Internet HOLDRs Trust  
 (Before 10/26/2001)  
 (100 shrs HHH)

(Beginning 10/26/2001)  
 (See New Deliverable Above)

<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>	<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
HHH3JAN25.0C/P	OHH	JAN	25	AE/ME	NHH3JAN25.0CX/PX	OBH	JAN	25	AE/ME
HHH3JAN30.0C/P	OHH	JAN	30	AF/MF	NHH3JAN30.0CX/PX	OBH	JAN	30	AF/MF
HHH3JAN35.0C/P	OHH	JAN	35	AG/MG	NHH3JAN35.0CX/PX	OBH	JAN	35	AG/MG
HHH4JAN25.0C/P	KHB	JAN	25	AE/ME	NHH4JAN25.0CX/PX	OBK	JAN	25	AE/ME
HHH4JAN30.0C/P	KHB	JAN	30	AF/MF	NHH4JAN30.0CX/PX	OBK	JAN	30	AF/MF
HHH4JAN35.0C/P	KHB	JAN	35	AG/MG	NHH4JAN35.0CX/PX	OBK	JAN	35	AG/MG

Questions regarding this release may be directed to Barbara Wheeler at (212) 897-0252.