



INTERNATIONAL SECURITIES EXCHANGE

SERIES ADJUSTMENTS 2001-050

ONN INFORMATION CIRCULAR #235

October 4, 2001

Chevron Corporation (CHV) Name and Symbol Change to ChevronTexaco Corporation (CHX)

On Tuesday, October 9, the shareholders of Texaco Inc (TX) will vote to approve the proposed merger with Chevron Corporation (CHV). If the merger is approved and consummated, Chevron Corporation will change its name and symbol to ChevronTexaco Corporation (CHX).

The merger is anticipated to be effective on October 9, 2001

The following changes will be made in the ISE system.

| | |
|---------------------------------|--|
| Effective Date Of Change | Adjustments effective the day following the merger, anticipated to be October 10,200 |
| Name | Chevron Corporation Changes To ChevronTexaco Corporation |
| ISE Underlying Symbol | CHV Changes To CHX |
| OPRA Option Symbols | CHV Changes To CHX VCH (03) and LCH (04) Unchanged |
| Primary Exchange | NYSE |

GTC ORDER CANCELLATION:

Immediately after the ISE close on the effective date of the merger, all resting orders in the CHV order book will be cancelled.

ADJUSTED SERIES:

Effective with the opening of business, after the date the merger is consummated, trading in CHV series will be on an adjusted basis. The strike price adjustments below are expected based on the current outstanding series. Any additional CHV series added prior to the merger date will also be adjusted in the manner outlined below.

| Chevron Corp (CHV) (Before - October 10, 2001) | | | | | ChevronTexaco Corp (CHX) (Beginning - October 10, 2001) | | | | |
|---|------|-------|--------|------------|--|------|-------|--------|------------|
| ISESeries | OPRA | Month | Strike | Calls/Puts | ISESeries | OPRA | Month | Strike | Calls/Puts |
| CHV1OCT50.0C/P | CHV | OCT | 50 | JJ/VJ | CHX1OCT50.0CX/PX | CHX | OCT | 50 | JJ/VJ |
| CHV1OCT55.0C/P | CHV | OCT | 55 | JK/VK | CHX1OCT55.0CX/PX | CHX | OCT | 55 | JK/VK |
| CHV1OCT60.0C/P | CHV | OCT | 60 | JL/VL | CHX1OCT60.0CX/PX | CHX | OCT | 60 | JL/VL |
| CHV1OCT65.0C/P | CHV | OCT | 65 | JM/VM | CHX1OCT65.0CX/PX | CHX | OCT | 65 | JM/VM |
| CHV1OCT70.0C/P | CHV | OCT | 70 | JN/VN | CHX1OCT70.0CX/PX | CHX | OCT | 70 | JN/VN |
| CHV1OCT75.0C/P | CHV | OCT | 75 | JO/VO | CHX1OCT75.0CX/PX | CHX | OCT | 75 | JO/VO |
| CHV1OCT80.0C/P | CHV | OCT | 80 | JP/VP | CHX1OCT80.0CX/PX | CHX | OCT | 80 | JP/VP |
| CHV1OCT85.0C/P | CHV | OCT | 85 | JQ/VQ | CHX1OCT85.0CX/PX | CHX | OCT | 85 | JQ/VQ |
| CHV1OCT90.0C/P | CHV | OCT | 90 | JR/VR | CHX1OCT90.0CX/PX | CHX | OCT | 90 | JR/VR |
| CHV1OCT95.0C/P | CHV | OCT | 95 | JS/VS | CHX1OCT95.0CX/PX | CHX | OCT | 95 | JS/VS |
| CHV1OCT100.0C/P | CHV | OCT | 100 | JT/VT | CHX1OCT100.0CX/P | CHX | OCT | 100 | JT/VT |
| CHV1OCT105.0C/P | CHV | OCT | 105 | JA/VA | CHX1OCT105.0CX/P | CHX | OCT | 105 | JA/VA |
| CHV1NOV75.0C/P | CHV | NOV | 75 | KO/WO | CHX1NOV75.0CX/PX | CHX | NOV | 75 | KO/WO |
| CHV1NOV80.0C/P | CHV | NOV | 80 | KP/WP | CHX1NOV80.0CX/PX | CHX | NOV | 80 | KP/WP |
| CHV1NOV85.0C/P | CHV | NOV | 85 | KQ/WQ | CHX1NOV85.0CX/PX | CHX | NOV | 85 | KQ/WQ |
| CHV1NOV90.0C/P | CHV | NOV | 90 | KR/WR | CHX1NOV90.0CX/PX | CHX | NOV | 90 | KR/WR |

Chevron Corp (CHV)
(Before - October 10, 2001)

ChevronTexaco Corp (CHX)
(Beginning - October 10, 2001)

| ISESeries | OPRA | Month | Strike | Calls/Puts | ISESeries | OPRA | Month | Strike | Calls/Puts |
|-----------------|------|-------|--------|------------|-------------------|------|-------|--------|------------|
| CHV1DEC70.0C/P | CHV | DEC | 70 | LN/XN | CHX1DEC70.0CX/PX | CHX | DEC | 70 | LN/XN |
| CHV1DEC75.0C/P | CHV | DEC | 75 | LO/XO | CHX1DEC75.0CX/PX | CHX | DEC | 75 | LO/XO |
| CHV1DEC80.0C/P | CHV | DEC | 80 | LP/XP | CHX1DEC80.0CX/PX | CHX | DEC | 80 | LP/XP |
| CHV1DEC85.0C/P | CHV | DEC | 85 | LQ/XQ | CHX1DEC85.0CX/PX | CHX | DEC | 85 | LQ/XQ |
| CHV1DEC90.0C/P | CHV | DEC | 90 | LR/XR | CHX1DEC90.0CX/PX | CHX | DEC | 90 | LR/XR |
| CHV1DEC95.0C/P | CHV | DEC | 95 | LS/XS | CHX1DEC95.0CX/PX | CHX | DEC | 95 | LS/XS |
| CHV1DEC100.0C/P | CHV | DEC | 100 | LT/XT | CHX1DEC100.0CX/P> | CHX | DEC | 100 | LT/XT |
| CHV1DEC105.0C/P | CHV | DEC | 105 | LA/XA | CHX1DEC105.0CX/P> | CHX | DEC | 105 | LA/XA |
| CHV1DEC110.0C/P | CHV | DEC | 110 | LB/XB | CHX1DEC110.0CX/P> | CHX | DEC | 110 | LB/XB |
| CHV1DEC115.0C/P | CHV | DEC | 115 | LC/XC | CHX1DEC115.0CX/P> | CHX | DEC | 115 | LC/XC |
| CHV2JAN75.0C/P | CHV | JAN | 75 | AO/MO | CHX2JAN75.0CX/PX | CHX | JAN | 75 | AO/MO |
| CHV2JAN80.0C/P | CHV | JAN | 80 | AP/MP | CHX2JAN80.0CX/PX | CHX | JAN | 80 | AP/MP |
| CHV2JAN85.0C/P | CHV | JAN | 85 | AQ/MQ | CHX2JAN85.0CX/PX | CHX | JAN | 85 | AQ/MQ |
| CHV2JAN90.0C/P | CHV | JAN | 90 | AR/MR | CHX2JAN90.0CX/PX | CHX | JAN | 90 | AR/MR |
| CHV2JAN95.0C/P | CHV | JAN | 95 | AS/MS | CHX2JAN95.0CX/PX | CHX | JAN | 95 | AS/MS |
| CHV2JAN100.0C/P | CHV | JAN | 100 | AT/MT | CHX2JAN100.0CX/PX | CHX | JAN | 100 | AT/MT |
| CHV2JAN110.0C/P | CHV | JAN | 110 | AB/MB | CHX2JAN110.0CX/PX | CHX | JAN | 110 | AB/MB |
| CHV2MAR75.0C/P | CHV | MAR | 75 | CO/OO | CHX2MAR75.0CX/PX | CHX | MAR | 75 | CO/OO |
| CHV2MAR80.0C/P | CHV | MAR | 80 | CP/OP | CHX2MAR80.0CX/PX | CHX | MAR | 80 | CP/OP |
| CHV2MAR85.0C/P | CHV | MAR | 85 | CQ/OQ | CHX2MAR85.0CX/PX | CHX | MAR | 85 | CQ/OQ |
| CHV2MAR90.0C/P | CHV | MAR | 90 | CR/OR | CHX2MAR90.0CX/PX | CHX | MAR | 90 | CR/OR |
| CHV2MAR95.0C/P | CHV | MAR | 95 | CS/OS | CHX2MAR95.0CX/PX | CHX | MAR | 95 | CS/OS |
| CHV2MAR100.0C/P | CHV | MAR | 100 | CT/OT | CHX2MAR100.0CX/P> | CHX | MAR | 100 | CT/OT |
| CHV3JAN70.0C/P | VCH | JAN | 70 | AN/MN | CHX3JAN70.0CX/PX | VCH | JAN | 70 | AO/MO |
| CHV3JAN80.0C/P | VCH | JAN | 80 | AP/MP | CHX3JAN80.0CX/PX | VCH | JAN | 80 | AP/MP |
| CHV3JAN90.0C/P | VCH | JAN | 90 | AR/MR | CHX3JAN90.0CX/PX | VCH | JAN | 90 | AR/MR |
| CHV3JAN100.0C/P | VCH | JAN | 100 | AT/MT | CHX3JAN100.0CX/PX | VCH | JAN | 100 | AT/MT |
| CHV3JAN110.0C/P | VCH | JAN | 110 | AB/MB | CHX3JAN110.0CX/PX | VCH | JAN | 110 | AB/MB |
| CHV4JAN70.0C/P | LCH | JAN | 70 | AN/MN | CHX4JAN70.0CX/PX | LCH | JAN | 70 | AN/MN |
| CHV4JAN80.0C/P | LCH | JAN | 80 | AP/MP | CHX4JAN80.0CX/PX | LCH | JAN | 80 | AP/MP |
| CHV4JAN90.0C/P | LCH | JAN | 90 | AR/MR | CHX4JAN90.0CX/PX | LCH | JAN | 90 | AR/MR |
| CHV4JAN100.0C/P | LCH | JAN | 100 | AT/MT | CHX4JAN100.0CX/PX | LCH | JAN | 100 | AT/MT |
| CHV4JAN110.0C/P | LCH | JAN | 110 | AB/MB | CHX4JAN110.0CX/PX | LCH | JAN | 110 | AB/MB |

Questions regarding this release may be directed to Barbara Wheeler at (212) 897-0252.