



INTERNATIONAL SECURITIES EXCHANGE

SERIES ADJUSTMENTS 2001-042

ONN INFORMATION CIRCULAR #223

September 4, 2001

First Union Corporation (FTU) Changed Name and Symbol to Wachovia Corp (WB) as of September 4, 2001. The merger of First Union Corporation and Wachovia Corporation was completed on September 1, 2001. Under the merger terms, Wachovia Corporation shareholders received two shares of First Union Corporation for each share of Wachovia Corporation held. Following the merger, First Union Corporation changed its name and symbol to Wachovia Corporation.

The following changes will be made in the ISE system.

Effective Date Of Change	Wednesday, September 5, 2001
Name	First Union Corp Changes To Wachovia Corp
ISE Underlying Symbol	FTU Changes To WB
OPRA Option Symbol	FTU Changes To WB
Primary Exchange	NYSE

GTC ORDER CANCELLATION:

On Tuesday, September 4, 2001, immediately after the ISE close, all resting orders in the FTU order book will be cancelled.

ADJUSTED SERIES:

On Wednesday, September 5, 2001, trading in FTU will be on an adjusted basis. The resulting list of adjusted series follows:

ISE Series	First Union Corp (FTU) (Before 9/5/2001)				ISE Series	Wachovia Corp (WB) (Beginning 9/5/2001)			
	OPRA	Month	Strike	Calls/Puts		OPRA	Month	Strike	Calls/Puts
FTU1SEP27.5C/P	FTU	SEP	27 1/2	IY/UY	WB1SEP27.5CX/PX	WB	SEP	27 1/2	IY/UY
FTU1SEP30.0C/P	FTU	SEP	30	IF/UF	WB1SEP30.0CX/PX	WB	SEP	30	IF/UF
FTU1SEP32.5C/P	FTU	SEP	32 1/2	IZ/UZ	WB1SEP32.5CX/PX	WB	SEP	32 1/2	IZ/UZ
FTU1SEP35.0C/P	FTU	SEP	35	IG/UG	WB1SEP35.0CX/PX	WB	SEP	35	IG/UG
FTU1SEP37.5C/P	FTU	SEP	37 1/2	IU/UU	WB1SEP37.5CX/PX	WB	SEP	37 1/2	IU/UU
FTU1SEP40.0C/P	FTU	SEP	40	IH/UH	WB1SEP40.0CX/PX	WB	SEP	40	IH/UH
FTU1SEP42.5C/P	FTU	SEP	42 1/2	IV/UV	WB1SEP42.5CX/PX	WB	SEP	42 1/2	IV/UV
FTU1OCT25.0C/P	FTU	OCT	25	JE/VE	WB1OCT25.0CX/PX	WB	OCT	25	JE/VE
FTU1OCT27.5C/P	FTU	OCT	27 1/2	JY/VY	WB1OCT27.5CX/PX	WB	OCT	27 1/2	JY/VY
FTU1OCT30.0C/P	FTU	OCT	30	JF/VF	WB1OCT30.0CX/PX	WB	OCT	30	JF/VF
FTU1OCT32.5C/P	FTU	OCT	32 1/2	JZ/VZ	WB1OCT32.5CX/PX	WB	OCT	32 1/2	JZ/VZ
FTU1OCT35.0C/P	FTU	OCT	35	JG/VG	WB1OCT35.0CX/PX	WB	OCT	35	JG/VG
FTU1OCT37.5C/P	FTU	OCT	37 1/2	JU/VU	WB1OCT37.5CX/PX	WB	OCT	37 1/2	JU/VU
FTU1OCT40.0C/P	FTU	OCT	40	JH/VH	WB1OCT40.0CX/PX	WB	OCT	40	JH/VH
FTU1OCT42.5C/P	FTU	OCT	42 1/2	JV/VV	WB1OCT42.5CX/PX	WB	OCT	42 1/2	JV/VV
FTU1OCT45.0C/P	FTU	OCT	45	JI/VI	WB1OCT45.0CX/PX	WB	OCT	45	JI/VI

First Union Corp (FTU)
(Before 9/5/2001)

Wachovia Corp (WB)
(Beginning 9/5/2001)

ISESeries	OPRA	Month	Strike	Calls/Puts	ISESeries	OPRA	Month	Strike	Calls/Puts
FTU1JAN20.0C/P	FTU	JAN	20	AD/MD	WB1JAN20.0CX/PX	WB	JAN	20	AD/MD
FTU1JAN25.0C/P	FTU	JAN	25	AE/ME	WB1JAN25.0CX/PX	WB	JAN	25	AE/ME
FTU1JAN27.5C/P	FTU	JAN	27 1/2	AY/MY	WB1JAN27.5CX/PX	WB	JAN	27 1/2	AY/MY
FTU1JAN30.0C/P	FTU	JAN	30	AF/MF	WB1JAN30.0CX/PX	WB	JAN	30	AF/MF
FTU1JAN32.5C/P	FTU	JAN	32 1/2	AZ/MZ	WB1JAN32.5CX/PX	WB	JAN	32 1/2	AZ/MZ
FTU1JAN35.0C/P	FTU	JAN	35	AG/MG	WB1JAN35.0CX/PX	WB	JAN	35	AG/MG
FTU1JAN37.5C/P	FTU	JAN	37 1/2	AU/MU	WB1JAN37.5CX/PX	WB	JAN	37 1/2	AU/MU
FTU1JAN40.0C/P	FTU	JAN	40	AH/MH	WB1JAN40.0CX/PX	WB	JAN	40	AH/MH
FTU1JAN42.5C/P	FTU	JAN	42 1/2	AV/MV	WB1JAN42.5CX/PX	WB	JAN	42 1/2	AV/MV
FTU1JAN45.0C/P	FTU	JAN	45	AI/MI	WB1JAN45.0CX/PX	WB	JAN	45	AI/MI
FTU1JAN47.5C/P	FTU	JAN	47 1/2	AW/MW	WB1JAN47.5CX/PX	WB	JAN	47 1/2	AW/MW
FTU1JAN50.0C/P	FTU	JAN	50	AJ/MJ	WB1JAN50.0CX/PX	WB	JAN	50	AJ/MJ
FTU1JAN55.0C/P	FTU	JAN	55	AK/MK	WB1JAN55.0CX/PX	WB	JAN	55	AK/MK
FTU1JAN60.0C/P	FTU	JAN	60	AL/ML	WB1JAN60.0CX/PX	WB	JAN	60	AL/ML
FTU1JAN65.0C/P	FTU	JAN	65	AM/MM	WB1JAN65.0CX/PX	WB	JAN	65	AM/MM
FTU1JAN70.0C/P	FTU	JAN	70	AN/MN	WB1JAN70.0CX/PX	WB	JAN	70	AN/MN
FTU1APR27.5C/P	FTU	APR	27 1/2	DY/PY	WB1APR27.5CX/PX	WB	APR	27 1/2	DY/PY
FTU1APR30.0C/P	FTU	APR	30	DF/PF	WB1APR30.0CX/PX	WB	APR	30	DF/PF
FTU1APR32.5C/P	FTU	APR	32 1/2	DZ/PZ	WB1APR32.5CX/PX	WB	APR	32 1/2	DZ/PZ
FTU1APR35.0C/P	FTU	APR	35	DG/PG	WB1APR35.0CX/PX	WB	APR	35	DG/PG
FTU1APR37.5C/P	FTU	APR	37 1/2	DU/PU	WB1APR37.5CX/PX	WB	APR	37 1/2	DU/PU
FTU1APR40.0C/P	FTU	APR	40	DH/PH	WB1APR40.0CX/PX	WB	APR	40	DH/PH
FTU1APR42.5C/P	FTU	APR	42 1/2	DV/PV	WB1APR42.5CX/PX	WB	APR	42 1/2	DV/PV

Questions regarding this release may be directed to Barbara Wheeler at (212) 897-0252.