



INTERNATIONAL SECURITIES EXCHANGE

**SERIES ADJUSTMENTS 2001-037  
ONN INFORMATION CIRCULAR # 209  
July 31, 2001**

**Bristol-Myers Squibb Co. (BMY)  
Spinoff Distribution  
Ex-Distribution Date: 8/7/2001**

Bristol-Myers Squibb Co. (BMY) has declared a distribution of Common Shares of Zimmer Holdings Inc. (ZMH) to BMY shareholders of record, July 27, 2001. Distribution will be Monday, August 6, 2001. Ex-distribution is August 7, 2001. The distribution will be one (1) share of Zimmer Holdings Inc. per 10 shares of Bristol-Myers Squibb Co.

**Contract Adjustments:**

Pursuant to the by-laws of The Options Clearing Corporation ("OCC"), all Bristol-Myers Squibb Co. options will be adjusted as follows:

<b>Adjustment Date:</b>	Effective with exercises of Tuesday, August 7, 2001 and thereafter.
<b>ISE Underlying Symbol:</b>	BMY becomes BMH
<b>OPRA Option Symbol(s):</b>	BMY becomes BMH VBM becomes OBE LBM becomes KEW
<b>No. of Contracts:</b>	Unchanged
<b>Multiplier:</b>	100 (e.g., Premium of 1.00 = \$100)
<b>New Deliverable/Contract:</b>	1) 100 Shares of Bristol-Myers Squibb Co. 2) 10 Shares of Zimmer Holdings

**GTC Order Cancellation:**

On Monday, August 6, 2001, immediately after the ISE close, all resting orders in the BMY order book will be cancelled.

**Unadjusted New Shares:**

New BMY series with a contract unit of 100 shares will be introduced on Wednesday, August 8, 2001. Strike prices and expiration months will be announced on a separate release.

**Adjusted Exercise Prices:**

On Tuesday, August 7, 2001, the ex-distribution date, trading in BMY series will be on an adjusted basis. The strike price adjustments listed below are expected based on the current outstanding series. Any additional BMY series added prior to the ex-date will also be adjusted in the manner outlined below.

Bristol-Myers Squibb Co. (BMY) (Before 8/7/2001) (100 shrs BMY)					Bristol-Myers Squibb Co. (BMH) (Beginning 8/7/2001) (See New Deliverable Above)				
<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>	<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
BMY1AUG45.0C/P	BMY	AUG	45	HI/TI	BMH1AUG45.0CX/PX	BMH	AUG	45	HI/TI
BMY1AUG50.0C/P	BMY	AUG	50	HJ/TJ	BMH1AUG50.0CX/PX	BMH	AUG	50	HJ/TJ
BMY1AUG55.0C/P	BMY	AUG	55	HK/TK	BMH1AUG55.0CX/PX	BMH	AUG	55	HK/TK
BMY1AUG60.0C/P	BMY	AUG	60	HL/TL	BMH1AUG60.0CX/PX	BMH	AUG	60	HL/TL
BMY1AUG65.0C/P	BMY	AUG	65	HM/TM	BMH1AUG65.0CX/PX	BMH	AUG	65	HM/TM
BMY1AUG70.0C/P	BMY	AUG	70	HN/TN	BMH1AUG70.0CX/PX	BMH	AUG	70	HN/TN
BMY1AUG75.0C/P	BMY	AUG	75	HO/TO	BMH1AUG75.0CX/PX	BMH	AUG	75	HO/TO

Bristol-Myers Squibb Co. (BMY)  
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(See New Deliverable Above)

<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>	<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
BYM1SEP45.0C/P	BMY	SEP	45	II/UI	BMH1SEP45.0CX/PX	BMH	SEP	45	II/UI
BYM1SEP50.0C/P	BMY	SEP	50	IJ/UJ	BMH1SEP50.0CX/PX	BMH	SEP	50	IJ/UJ
BYM1SEP55.0C/P	BMY	SEP	55	IK/UK	BMH1SEP55.0CX/PX	BMH	SEP	55	IK/UK
BYM1SEP60.0C/P	BMY	SEP	60	IL/UL	BMH1SEP60.0CX/PX	BMH	SEP	60	IL/UL
BYM1SEP65.0C/P	BMY	SEP	65	IM/UM	BMH1SEP65.0CX/PX	BMH	SEP	65	IM/UM
BYM1SEP70.0C/P	BMY	SEP	70	IN/UN	BMH1SEP70.0CX/PX	BMH	SEP	70	IN/UN
BYM1SEP75.0C/P	BMY	SEP	75	IO/UO	BMH1SEP75.0CX/PX	BMH	SEP	75	IO/UO
BYM1DEC45.0C/P	BMY	DEC	45	LI/XI	BMH1DEC45.0CX/PX	BMH	DEC	45	LI/XI
BYM1DEC50.0C/P	BMY	DEC	50	LJ/XJ	BMH1DEC50.0CX/PX	BMH	DEC	50	LJ/XJ
BYM1DEC55.0C/P	BMY	DEC	55	LK/XK	BMH1DEC55.0CX/PX	BMH	DEC	55	LK/XK
BYM1DEC60.0C/P	BMY	DEC	60	LL/XL	BMH1DEC60.0CX/PX	BMH	DEC	60	LL/XL
BYM1DEC65.0C/P	BMY	DEC	65	LM/XM	BMH1DEC65.0CX/PX	BMH	DEC	65	LM/XM
BYM1DEC70.0C/P	BMY	DEC	70	LN/XN	BMH1DEC70.0CX/PX	BMH	DEC	70	LN/XN
BYM1DEC75.0C/P	BMY	DEC	75	LO/XO	BMH1DEC75.0CX/PX	BMH	DEC	75	LO/XO
BYM2JAN40.0C/P	BMY	JAN	40	AH/MH	BMH2JAN40.0CX/PX	BMH	JAN	40	AH/MH
BYM2JAN45.0C/P	BMY	JAN	45	AI/MI	BMH2JAN45.0CX/PX	BMH	JAN	45	AI/MI
BYM2JAN50.0C/P	BMY	JAN	50	AJ/MJ	BMH2JAN50.0CX/PX	BMH	JAN	50	AJ/MJ
BYM2JAN55.0C/P	BMY	JAN	55	AK/MK	BMH2JAN55.0CX/PX	BMH	JAN	55	AK/MK
BYM2JAN60.0C/P	BMY	JAN	60	AL/ML	BMH2JAN60.0CX/PX	BMH	JAN	60	AL/ML
BYM2JAN65.0C/P	BMY	JAN	65	AM/MM	BMH2JAN65.0CX/PX	BMH	JAN	65	AM/MM
BYM2JAN70.0C/P	BMY	JAN	70	AN/MN	BMH2JAN70.0CX/PX	BMH	JAN	70	AN/MN
BYM2JAN75.0C/P	BMY	JAN	75	AO/MO	BMH2JAN75.0CX/PX	BMH	JAN	75	AO/MO
BYM2JAN80.0C/P	BMY	JAN	80	AP/MP	BMH2JAN80.0CX/PX	BMH	JAN	80	AP/MP
BYM2JAN85.0C/P	BMY	JAN	85	AQ/MQ	BMH2JAN85.0CX/PX	BMH	JAN	85	AQ/MQ
BYM2JAN90.0C/P	BMY	JAN	90	AR/MR	BMH2JAN90.0CX/PX	BMH	JAN	90	AR/MR
BYM2JAN100.0C/P	BMY	JAN	100	AT/MT	BMH2JAN100.0CX/PX	BMH	JAN	100	AT/MT
BYM2MAR45.0C/P	BMY	MAR	45	CI/OI	BMH2MAR45.0CX/PX	BMH	MAR	45	CI/OI
BYM2MAR50.0C/P	BMY	MAR	50	CJ/OJ	BMH2MAR50.0CX/PX	BMH	MAR	50	CJ/OJ
BYM2MAR55.0C/P	BMY	MAR	55	CK/OK	BMH2MAR55.0CX/PX	BMH	MAR	55	CK/OK
BYM2MAR60.0C/P	BMY	MAR	60	CL/OL	BMH2MAR60.0CX/PX	BMH	MAR	60	CL/OL
BYM2MAR65.0C/P	BMY	MAR	65	CM/OM	BMH2MAR65.0CX/PX	BMH	MAR	65	CM/OM
BYM2MAR70.0C/P	BMY	MAR	70	CN/ON	BMH2MAR70.0CX/PX	BMH	MAR	70	CN/ON
BYM2MAR75.0C/P	BMY	MAR	75	CO/OO	BMH2MAR75.0CX/PX	BMH	MAR	75	CO/OO
BYM3JAN40.0C/P	VBM	JAN	40	AH/MH	BMH3JAN40.0CX/PX	OBE	JAN	40	AH/MH
BYM3JAN45.0C/P	VBM	JAN	45	AI/MI	BMH3JAN45.0CX/PX	OBE	JAN	45	AI/MI
BYM3JAN50.0C/P	VBM	JAN	50	AJ/MJ	BMH3JAN50.0CX/PX	OBE	JAN	50	AJ/MJ
BYM3JAN60.0C/P	VBM	JAN	60	AL/ML	BMH3JAN60.0CX/PX	OBE	JAN	60	AL/ML
BYM3JAN70.0C/P	VBM	JAN	70	AN/MN	BMH3JAN70.0CX/PX	OBE	JAN	70	AN/MN
BYM3JAN75.0C/P	VBM	JAN	75	AO/MO	BMH3JAN75.0CX/PX	OBE	JAN	75	AO/MO
BYM3JAN80.0C/P	VBM	JAN	80	AP/MP	BMH3JAN80.0CX/PX	OBE	JAN	80	AP/MP
BYM3JAN85.0C/P	VBM	JAN	85	AQ/MQ	BMH3JAN85.0CX/PX	OBE	JAN	85	AQ/MQ
BYM3JAN90.0C/P	VBM	JAN	90	AR/MR	BMH3JAN90.0CX/PX	OBE	JAN	90	AR/MR
BYM3JAN95.0C/P	VBM	JAN	95	AS/MS	BMH3JAN95.0CX/PX	OBE	JAN	95	AS/MS
BYM3JAN100.0C/P	VBM	JAN	100	AT/MT	BMH3JAN100.0CX/PX	OBE	JAN	100	AT/MT

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BMY4JAN30.0C/P	LBM	JAN	30	AF/MF	BMH4JAN30.0CX/PX	KEW	JAN	30	AF/MF
BMY4JAN40.0C/P	LBM	JAN	40	AH/MH	BMH4JAN40.0CX/PX	KEW	JAN	40	AH/MH
BMY4JAN50.0C/P	LBM	JAN	50	AJ/MJ	BMH4JAN50.0CX/PX	KEW	JAN	50	AJ/MJ
BMY4JAN60.0C/P	LBM	JAN	60	AL/ML	BMH4JAN60.0CX/PX	KEW	JAN	60	AL/ML
BMY4JAN70.0C/P	LBM	JAN	70	AN/MN	BMH4JAN70.0CX/PX	KEW	JAN	70	AN/MN

Questions regarding this release may be directed to Barbara Wheeler at (212) 897-0252.