



INTERNATIONAL SECURITIES EXCHANGE

SERIES ADJUSTMENTS - 2001-030

ONN INFORMATION CIRCULAR # 183

June 8, 2001

Johnson & Johnson (JNJ)

2 for 1 Stock Split

Ex-Distribution Date: 6/13/2001

Johnson & Johnson (JNJ) has declared a 2 for 1 stock split payable to shareholders of record on May 22, 2001. Distribution date for the stock split will be Tuesday, June 12, 2001. Ex-distribution date for the stock split will be Wednesday, June 13, 2001.

Contract Adjustments:

Pursuant to the by-laws of The Options Clearing Corporation ("OCC"), all Johnson & Johnson options will be adjusted as follows:

Adjustment Date: Effective with exercises of Wednesday, June 13, 2001 and thereafter.
ISE Underlying Symbol: Unchanged - JNJ
OPRA Option Symbol(s): Unchanged - (JNJ/WJN/VJN)
No. of Contracts: 2
Strike Prices: Reduced by dividing existing strikes by 2 and rounding to the nearest eighth.
Multiplier: 100 (e.g., Premium of 1.00 = \$100)
New Deliverable/Contract: Unchanged - 100 Shares of Johnson & Johnson

GTC Order Cancellation:

On Tuesday, June 12, 2001, immediately after the ISE close, all resting orders in the JNJ order book will be cancelled.

Position and Exercise Limits:

The ISE Surveillance Department has determined that position and exercise limits following this stock split will be 300,000 contracts through the January 19, 2002 expiration date, 150,000 contracts through the January 17, 2004 expiration and then revert to its standard limit of 75,000 contracts.

Adjusted Exercise Prices:

Johnson & Johnson (JNJ)
(Before 6/13/2001)
(1 Contract)

Johnson & Johnson (JNJ)
(Beginning 6/13/2001)
(2 Contracts)

<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>	<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
JNJ1JUN65.0C/P	JNJ	JUN	65	FM/RM	JNJ1JUN32.5CX/PX	JNJ	JUN	32 1/2	FT/RT
JNJ1JUN70.0C/P	JNJ	JUN	70	FN/RN	JNJ1JUN35.0CX/PX	JNJ	JUN	35	FG/RG
JNJ1JUN75.0C/P	JNJ	JUN	75	FO/RO	JNJ1JUN37.5CX/PX	JNJ	JUN	37 1/2	FU/RU
JNJ1JUN80.0C/P	JNJ	JUN	80	FP/RP	JNJ1JUN40.0CX/PX	JNJ	JUN	40	FH/RH
JNJ1JUN85.0C/P	JNJ	JUN	85	FQ/RQ	JNJ1JUN42.5CX/PX	JNJ	JUN	42 1/2	FV/RV
JNJ1JUN90.0C/P	JNJ	JUN	90	FR/RR	JNJ1JUN45.0CX/PX	JNJ	JUN	45	FI/RI
JNJ1JUN95.0C/P	JNJ	JUN	95	FS/RS	JNJ1JUN47.5CX/PX	JNJ	JUN	47 1/2	FW/RW
JNJ1JUN100.0C/P	JNJ	JUN	100	FT/RT	JNJ1JUN50.0CX/PX	JNJ	JUN	50	FJ/RJ
JNJ1JUN105.0C/P	JNJ	JUN	105	FA/RA	JNJ1JUN52.5CX/PX	JNJ	JUN	52 1/2	FX/RX
JNJ1JUN110.0C/P	JNJ	JUN	110	FB/RB	JNJ1JUN55.0CX/PX	JNJ	JUN	55	FK/RK
JNJ1JUN115.0C/P	JNJ	JUN	115	FC/RC	JNJ1JUN57.5CX/PX	JNJ	JUN	57 1/2	FY/RY

Johnson & Johnson (JNJ)
(Before 6/13/2001)
(1 Contract)

Johnson & Johnson (JNJ)
(Beginning 6/13/2001)
(2 Contracts)

<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>	<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
JNJ1JUL60.0C/P	JNJ	JUL	60	GL/SL	JNJ1JUL30.0CX/PX	JNJ	JUL	30	GF/SF
JNJ1JUL65.0C/P	JNJ	JUL	65	GM/SM	JNJ1JUL32.5CX/PX	JNJ	JUL	32 1/2	GT/ST
JNJ1JUL70.0C/P	JNJ	JUL	70	GN/SN	JNJ1JUL35.0CX/PX	JNJ	JUL	35	GG/SG
JNJ1JUL75.0C/P	JNJ	JUL	75	GO/SO	JNJ1JUL37.5CX/PX	JNJ	JUL	37 1/2	GU/SU
JNJ1JUL80.0C/P	JNJ	JUL	80	GP/SP	JNJ1JUL40.0CX/PX	JNJ	JUL	40	GH/SH
JNJ1JUL85.0C/P	JNJ	JUL	85	GQ/SQ	JNJ1JUL42.5CX/PX	JNJ	JUL	42 1/2	GV/SV
JNJ1JUL90.0C/P	JNJ	JUL	90	GR/SR	JNJ1JUL45.0CX/PX	JNJ	JUL	45	GI/SI
JNJ1JUL95.0C/P	JNJ	JUL	95	GS/SS	JNJ1JUL47.5CX/PX	JNJ	JUL	47 1/2	GW/SW
JNJ1JUL100.0C/P	JNJ	JUL	100	GT/ST	JNJ1JUL50.0CX/PX	JNJ	JUL	50	GJ/SJ
JNJ1JUL105.0C/P	JNJ	JUL	105	GA/SA	JNJ1JUL52.5CX/PX	JNJ	JUL	52 1/2	GX/SX
JNJ1JUL110.0C/P	JNJ	JUL	110	GB/SB	JNJ1JUL55.0CX/PX	JNJ	JUL	55	GK/SK
JNJ1JUL115.0C/P	JNJ	JUL	115	GC/SC	JNJ1JUL57.5CX/PX	JNJ	JUL	57 1/2	GY/SY
JNJ1JUL120.0C/P	JNJ	JUL	120	GD/SD	JNJ1JUL60.0CX/PX	JNJ	JUL	60	GL/SL
JNJ1OCT60.0C/P	JNJ	OCT	60	JL/VL	JNJ1OCT30.0CX/PX	JNJ	OCT	30	JF/VF
JNJ1OCT65.0C/P	JNJ	OCT	65	JM/VM	JNJ1OCT32.5CX/PX	JNJ	OCT	32 1/2	JT/VT
JNJ1OCT70.0C/P	JNJ	OCT	70	JN/VN	JNJ1OCT35.0CX/PX	JNJ	OCT	35	JG/VG
JNJ1OCT75.0C/P	JNJ	OCT	75	JO/VO	JNJ1OCT37.5CX/PX	JNJ	OCT	37 1/2	JU/VU
JNJ1OCT80.0C/P	JNJ	OCT	80	JP/VP	JNJ1OCT40.0CX/PX	JNJ	OCT	40	JH/VH
JNJ1OCT85.0C/P	JNJ	OCT	85	JQ/VQ	JNJ1OCT42.5CX/PX	JNJ	OCT	42 1/2	JV/VV
JNJ1OCT90.0C/P	JNJ	OCT	90	JR/VR	JNJ1OCT45.0CX/PX	JNJ	OCT	45	JI/VI
JNJ1OCT95.0C/P	JNJ	OCT	95	JS/VS	JNJ1OCT47.5CX/PX	JNJ	OCT	47 1/2	JW/VW
JNJ1OCT100.0C/P	JNJ	OCT	100	JT/VT	JNJ1OCT50.0CX/PX	JNJ	OCT	50	JJ/VJ
JNJ1OCT105.0C/P	JNJ	OCT	105	JA/VA	JNJ1OCT52.5CX/PX	JNJ	OCT	52 1/2	JX/VX
JNJ1OCT110.0C/P	JNJ	OCT	110	JB/VB	JNJ1OCT55.0CX/PX	JNJ	OCT	55	JK/VK
JNJ1OCT115.0C/P	JNJ	OCT	115	JC/VC	JNJ1OCT57.5CX/PX	JNJ	OCT	57 1/2	JY/VY
JNJ2JAN55.0C/P	JNJ	JAN	55	AK/MK	JNJ2JAN27.5CX/PX	JNJ	JAN	27 1/2	AS/MS
JNJ2JAN60.0C/P	JNJ	JAN	60	AL/ML	JNJ2JAN30.0CX/PX	JNJ	JAN	30	AF/MF
JNJ2JAN65.0C/P	JNJ	JAN	65	AM/MM	JNJ2JAN32.5CX/PX	JNJ	JAN	32 1/2	AT/MT
JNJ2JAN70.0C/P	JNJ	JAN	70	AN/MN	JNJ2JAN35.0CX/PX	JNJ	JAN	35	AG/MG
JNJ2JAN75.0C/P	JNJ	JAN	75	AO/MO	JNJ2JAN37.5CX/PX	JNJ	JAN	37 1/2	AU/MU
JNJ2JAN80.0C/P	JNJ	JAN	80	AP/MP	JNJ2JAN40.0CX/PX	JNJ	JAN	40	AH/MH
JNJ2JAN85.0C/P	JNJ	JAN	85	AQ/MQ	JNJ2JAN42.5CX/PX	JNJ	JAN	42 1/2	AV/MV
JNJ2JAN90.0C/P	JNJ	JAN	90	AR/MR	JNJ2JAN45.0CX/PX	JNJ	JAN	45	AI/MI
JNJ2JAN95.0C/P	JNJ	JAN	95	AS/MS	JNJ2JAN47.5CX/PX	JNJ	JAN	47 1/2	AW/MW
JNJ2JAN100.0C/P	JNJ	JAN	100	AT/MT	JNJ2JAN50.0CX/PX	JNJ	JAN	50	AJ/MJ
JNJ2JAN105.0C/P	JNJ	JAN	105	AA/MA	JNJ2JAN52.5CX/PX	JNJ	JAN	52 1/2	AX/MX
JNJ2JAN110.0C/P	JNJ	JAN	110	AB/MB	JNJ2JAN55.0CX/PX	JNJ	JAN	55	AK/MK
JNJ2JAN115.0C/P	JNJ	JAN	115	AC/MC	JNJ2JAN57.5CX/PX	JNJ	JAN	57 1/2	AY/MY
JNJ2JAN120.0C/P	JNJ	JAN	120	AD/MD	JNJ2JAN60.0CX/PX	JNJ	JAN	60	AL/ML
JNJ2JAN125.0C/P	JNJ	JAN	125	AE/ME	JNJ2JAN62.5CX/PX	JNJ	JAN	62 1/2	AZ/MZ
JNJ2JAN130.0C/P	JNJ	JAN	130	AF/MF	JNJ2JAN65.0CX/PX	JNJ	JAN	65	AM/MM

Johnson & Johnson - 2003 Leap (JNJ/VJN)
 (Before 6/13/2001)
 (1 Contract)

Johnson & Johnson - 2003 Leap (JNJ/VJN)
 (Beginning 6/13/2001)
 (2 Contracts)

<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>	<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
JNJ3JAN55.0C/P	VJN	JAN	55	AK/MK	JNJ3JAN27.5CX/PX	VJN	JAN	27 1/2	AS/MS
JNJ3JAN60.0C/P	VJN	JAN	60	AL/ML	JNJ3JAN30.0CX/PX	VJN	JAN	30	AF/MF
JNJ3JAN65.0C/P	VJN	JAN	65	AM/MM	JNJ3JAN32.5CX/PX	VJN	JAN	32 1/2	AT/MT
JNJ3JAN70.0C/P	VJN	JAN	70	AN/MN	JNJ3JAN35.0CX/PX	VJN	JAN	35	AG/MG
JNJ3JAN75.0C/P	VJN	JAN	75	AO/MO	JNJ3JAN37.5CX/PX	VJN	JAN	37 1/2	AU/MU
JNJ3JAN80.0C/P	VJN	JAN	80	AP/MP	JNJ3JAN40.0CX/PX	VJN	JAN	40	AH/MH
JNJ3JAN85.0C/P	VJN	JAN	85	AQ/MQ	JNJ3JAN42.5CX/PX	VJN	JAN	42 1/2	AV/MV
JNJ3JAN90.0C/P	VJN	JAN	90	AR/MR	JNJ3JAN45.0CX/PX	VJN	JAN	45	AI/MI
JNJ3JAN95.0C/P	VJN	JAN	95	AS/MS	JNJ3JAN47.5CX/PX	VJN	JAN	47 1/2	AW/MW
JNJ3JAN100.0C/P	VJN	JAN	100	AT/MT	JNJ3JAN50.0CX/PX	VJN	JAN	50	AJ/MJ
JNJ3JAN105.0C/P	VJN	JAN	105	AA/MA	JNJ3JAN52.5CX/PX	VJN	JAN	52 1/2	AX/MX
JNJ3JAN110.0C/P	VJN	JAN	110	AB/MB	JNJ3JAN55.0CX/PX	VJN	JAN	55	AK/MK
JNJ3JAN115.0C/P	VJN	JAN	115	AC/MC	JNJ3JAN57.5CX/PX	VJN	JAN	57 1/2	AY/MY
JNJ3JAN120.0C/P	VJN	JAN	120	AD/MD	JNJ3JAN60.0CX/PX	VJN	JAN	60	AL/ML
JNJ3JAN125.0C/P	VJN	JAN	125	AE/ME	JNJ3JAN62.5CX/PX	VJN	JAN	62 1/2	AZ/MZ
JNJ3JAN130.0C/P	VJN	JAN	130	AF/MF	JNJ3JAN65.0CX/PX	VJN	JAN	65	AM/MM

Johnson & Johnson - 2004 Leap (JNJ/LJN)
 (Before 6/13/2001)
 (1 Contract)

Johnson & Johnson - 2003 Leap (JNJ/LJN)
 (Beginning 6/13/2001)
 (2 Contracts)

<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>	<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
JNJ4JAN80.0C/P	LJN	JAN	80	AP/MP	JNJ4JAN40.0CX/PX	LJN	JAN	40	AH/MH
JNJ4JAN90.0C/P	LJN	JAN	90	AR/MR	JNJ4JAN45.0CX/PX	LJN	JAN	45	AI/MI
JNJ4JAN100.0C/P	LJN	JAN	100	AT/MT	JNJ4JAN50.0CX/PX	LJN	JAN	50	AJ/MJ
JNJ4JAN110.0C/P	LJN	JAN	110	AB/MB	JNJ4JAN55.0CX/PX	LJN	JAN	55	AK/MK
JNJ4JAN120.0C/P	LJN	JAN	120	AD/MD	JNJ4JAN60.0CX/PX	LJN	JAN	60	AL/ML
JNJ4JAN130.0C/P	LJN	JAN	130	AF/MF	JNJ4JAN65.0CX/PX	LJN	JAN	65	AM/MM
JNJ4JAN140.0C/P	LJN	JAN	140	AH/MH	JNJ4JAN70.0CX/PX	LJN	JAN	70	AN/MN

Questions regarding this release may be directed to Barbara Wheeler at 212 897 0252