



INTERNATIONAL SECURITIES EXCHANGE

SERIES ADJUSTMENTS 2001-022
ONN INFORMATION CIRCULAR #167
May 9, 2001

Raytheon Company Class B (RTN/B/RTN)
Reclassification and Change of Stock Symbol

Raytheon Company Class B will have the following changes made on the date shown below.

Effective Date Of Change	Tuesday, May 15, 2001
Name	No Change
ISE Underlying Symbol:	RTNB Changes To RTN
OPRA Option Symbol:	RTN Changes To RTN
Primary Exchange	No Change

GTC ORDER CANCELLATION:

On Monday, May 14, 2001, immediately after the ISE close, all resting orders in the RTN/B order book will be cancelled.

ADJUSTED SERIES:

On Tuesday, May 15, 2001, trading in RTN will be on an adjusted basis.
The resulting list of adjusted series follows:

Raytheon Company Class B (RTN/B) (Before 5/15/2001)					Raytheon Company Class B (RTN) (Beginning 5/15/2001)				
ISESeries	OPRA	Month	Strike	Calls/Puts	ISESeries	OPRA	Month	Strike	Calls/Puts
RTNB1MAY22.5C/P	RTN	MAY	22 1/2	EX/QX	RTN1MAY22.5CX/PX	RTN	MAY	22 1/2	EX/QX
RTNB1MAY25.0C/P	RTN	MAY	25	EE/QE	RTN1MAY25.0CX/PX	RTN	MAY	25	EE/QE
RTNB1MAY30.0C/P	RTN	MAY	30	EF/QF	RTN1MAY30.0CX/PX	RTN	MAY	30	EF/QF
RTNB1MAY35.0C/P	RTN	MAY	35	EG/QG	RTN1MAY35.0CX/PX	RTN	MAY	35	EG/QG
RTNB1MAY40.0C/P	RTN	MAY	40	EH/QH	RTN1MAY40.0CX/PX	RTN	MAY	40	EH/QH
RTNB1MAY45.0C/P	RTN	MAY	45	EI/QI	RTN1MAY45.0CX/PX	RTN	MAY	45	EI/QI
RTNB1MAY50.0C/P	RTN	MAY	50	EJ/QJ	RTN1MAY50.0CX/PX	RTN	MAY	50	EJ/QJ
RTNB1JUN25.0C/P	RTN	JUN	25	FE/RE	RTN1JUN25.0CX/PX	RTN	JUN	25	FE/RE
RTNB1JUN30.0C/P	RTN	JUN	30	FF/RF	RTN1JUN30.0CX/PX	RTN	JUN	30	FF/RF
RTNB1JUN35.0C/P	RTN	JUN	35	FG/RG	RTN1JUN35.0CX/PX	RTN	JUN	35	FG/RG
RTNB1JUN40.0C/P	RTN	JUN	40	FH/RH	RTN1JUN40.0CX/PX	RTN	JUN	40	FH/RH
RTNB1AUG25.0C/P	RTN	AUG	25	HE/TE	RTN1AUG25.0CX/PX	RTN	AUG	25	HE/TE
RTNB1AUG30.0C/P	RTN	AUG	30	HF/TF	RTN1AUG30.0CX/PX	RTN	AUG	30	HF/TF
RTNB1AUG35.0C/P	RTN	AUG	35	HG/TG	RTN1AUG35.0CX/PX	RTN	AUG	35	HG/TG
RTNB1AUG40.0C/P	RTN	AUG	40	HH/TH	RTN1AUG40.0CX/PX	RTN	AUG	40	HH/TH
RTNB1AUG45.0C/P	RTN	AUG	45	HI/TI	RTN1AUG45.0CX/PX	RTN	AUG	45	HI/TI
RTNB1AUG50.0C/P	RTN	AUG	50	HJ/TJ	RTN1AUG50.0CX/PX	RTN	AUG	50	HJ/TJ
RTNB1NOV25.0C/P	RTN	NOV	25	KE/WE	RTN1NOV25.0CX/PX	RTN	NOV	25	KE/WE
RTNB1NOV30.0C/P	RTN	NOV	30	KF/WF	RTN1NOV30.0CX/PX	RTN	NOV	30	KF/WF
RTNB1NOV35.0C/P	RTN	NOV	35	KG/WG	RTN1NOV35.0CX/PX	RTN	NOV	35	KG/WG

Questions regarding this release may be directed to Barbara Wheeler at (212) 897-0252.

