



INTERNATIONAL SECURITIES EXCHANGE

SERIES ADJUSTMENTS 2001-014

ONN INFORMATION CIRCULAR #135

March 7, 2001

BMC Software Inc. (BMCS/BCQ)

New NYSE Listing -- Changing Ticker Symbol, and Option Symbol

BMC Software Inc. will have the following changes made on the date shown below.

Effective Date Of Change	Tuesday, March 13, 2001
Name	No Change, remains BMC Software Inc.
Ticker Symbol	BMCS Changes To BMC
OPRA Option Symbol	BCQ Changes To BMC
	WUS (02) unchanged
	VUS (02) unchanged
Primary Exchange	NASDAQ Changes To NYSE

GTC ORDER CANCELLATION:

On Monday, March 12, 2001, immediately after the ISE close, all resting orders in the BMCS order book will be cancelled.

ADJUSTED SERIES:

Effective with the opening on Tuesday, March 13, 2001, trading in BMC will be on an adjusted basis. The resulting list of adjusted series follows:

BMC Software Inc. (BCQ) (Before 3/13/2001)					BMC Software Inc. (BMC) (Beginning 3/13/2001)				
ISESeries	OPRA	Month	Strike	Calls/Puts	ISESeries	OPRA	Month	Strike	Calls/Puts
BMCS1MAR20.0C/P	BCQ	MAR	20	CD/OD	BMC1MAR20.0CX/PX	BMC	MAR	20	CD/OD
BMCS1MAR22.5C/P	BCQ	MAR	22 1/2	CX/OX	BMC1MAR22.5CX/PX	BMC	MAR	22 1/2	CX/OX
BMCS1MAR25.0C/P	BCQ	MAR	25	CE/OE	BMC1MAR25.0CX/PX	BMC	MAR	25	CE/OE
BMCS1MAR30.0C/P	BCQ	MAR	30	CF/OF	BMC1MAR30.0CX/PX	BMC	MAR	30	CF/OF
BMCS1MAR35.0C/P	BCQ	MAR	35	CG/OG	BMC1MAR35.0CX/PX	BMC	MAR	35	CG/OG
BMCS1MAR40.0C/P	BCQ	MAR	40	CH/OH	BMC1MAR40.0CX/PX	BMC	MAR	40	CH/OH
BMCS1APR22.5C/P	BCQ	APR	22 1/2	DX/PX	BMC1APR22.5CX/PX	BMC	APR	22 1/2	DX/PX
BMCS1APR25.0C/P	BCQ	APR	25	DE/PE	BMC1APR25.0CX/PX	BMC	APR	25	DE/PE
BMCS1APR30.0C/P	BCQ	APR	30	DF/PF	BMC1APR30.0CX/PX	BMC	APR	30	DF/PF
BMCS1APR35.0C/P	BCQ	APR	35	DG/PG	BMC1APR35.0CX/PX	BMC	APR	35	DG/PG
BMCS1APR40.0C/P	BCQ	APR	40	DH/PH	BMC1APR40.0CX/PX	BMC	APR	40	DH/PH
BMCS1MAY10.0C/P	BCQ	MAY	10	EB/QB	BMC1MAY10.0CX/PX	BMC	MAY	10	EB/QB
BMCS1MAY12.5C/P	BCQ	MAY	12 1/2	EV/QV	BMC1MAY12.5CX/PX	BMC	MAY	12 1/2	EV/QV
BMCS1MAY15.0C/P	BCQ	MAY	15	EC/QC	BMC1MAY15.0CX/PX	BMC	MAY	15	EC/QC
BMCS1MAY17.5C/P	BCQ	MAY	17 1/2	EW/QW	BMC1MAY17.5CX/PX	BMC	MAY	17 1/2	EW/QW
BMCS1MAY20.0C/P	BCQ	MAY	20	ED/QD	BMC1MAY20.0CX/PX	BMC	MAY	20	ED/QD
BMCS1MAY22.5C/P	BCQ	MAY	22 1/2	EX/QX	BMC1MAY22.5CX/PX	BMC	MAY	22 1/2	EX/QX
BMCS1MAY25.0C/P	BCQ	MAY	25	EE/QE	BMC1MAY25.0CX/PX	BMC	MAY	25	EE/QE
BMCS1MAY30.0C/P	BCQ	MAY	30	EF/QF	BMC1MAY30.0CX/PX	BMC	MAY	30	EF/QF
BMCS1MAY35.0C/P	BCQ	MAY	35	EG/QG	BMC1MAY35.0CX/PX	BMC	MAY	35	EG/QG

BMC Software Inc. (BCQ)
(Before 3/13/2001)

BMC Software Inc. (BMC)
(Beginning 3/13/2001)

ISESeries	OPRA	Month	Strike	Calls/Puts	ISESeries	OPRA	Month	Strike	Calls/Puts
BMCS1AUG10.0C/P	BCQ	AUG	10	HB/TB	BMC1AUG10.0CX/PX	BMC	AUG	10	HB/TB
BMCS1AUG12.5C/P	BCQ	AUG	12 1/2	HV/TV	BMC1AUG12.5CX/PX	BMC	AUG	12 1/2	HV/TV
BMCS1AUG15.0C/P	BCQ	AUG	15	HC/TC	BMC1AUG15.0CX/PX	BMC	AUG	15	HC/TC
BMCS1AUG17.5C/P	BCQ	AUG	17 1/2	HW/TW	BMC1AUG17.5CX/PX	BMC	AUG	17 1/2	HW/TW
BMCS1AUG20.0C/P	BCQ	AUG	20	HD/TD	BMC1AUG20.0CX/PX	BMC	AUG	20	HD/TD
BMCS1AUG22.5C/P	BCQ	AUG	22 1/2	HX/TX	BMC1AUG22.5CX/PX	BMC	AUG	22 1/2	HX/TX
BMCS1AUG25.0C/P	BCQ	AUG	25	HE/TE	BMC1AUG25.0CX/PX	BMC	AUG	25	HE/TE
BMCS1AUG30.0C/P	BCQ	AUG	30	HF/TF	BMC1AUG30.0CX/PX	BMC	AUG	30	HF/TF
BMCS1AUG35.0C/P	BCQ	AUG	35	HG/TG	BMC1AUG35.0CX/PX	BMC	AUG	35	HG/TG
BMCS2JAN10.0C/P	WUS	JAN	10	AB/MB	BMC2JAN10.0CX/PX	WUS	JAN	10	AB/MB
BMCS2JAN12.5C/P	WUS	JAN	12 1/2	AV/MV	BMC2JAN12.5CX/PX	WUS	JAN	12 1/2	AV/MV
BMCS2JAN15.0C/P	WUS	JAN	15	AC/MC	BMC2JAN15.0CX/PX	WUS	JAN	15	AC/MC
BMCS2JAN20.0C/P	WUS	JAN	20	AD/MD	BMC2JAN20.0CX/PX	WUS	JAN	20	AD/MD
BMCS2JAN25.0C/P	WUS	JAN	25	AE/ME	BMC2JAN25.0CX/PX	WUS	JAN	25	AE/ME
BMCS2JAN30.0C/P	WUS	JAN	30	AF/MF	BMC2JAN30.0CX/PX	WUS	JAN	30	AF/MF
BMCS2JAN40.0C/P	WUS	JAN	40	AH/MH	BMC2JAN40.0CX/PX	WUS	JAN	40	AH/MH
BMCS2JAN50.0C/P	WUS	JAN	50	AJ/MJ	BMC2JAN50.0CX/PX	WUS	JAN	50	AJ/MJ
BMCS2JAN60.0C/P	WUS	JAN	60	AL/ML	BMC2JAN60.0CX/PX	WUS	JAN	60	AL/ML
BMCS2JAN70.0C/P	WUS	JAN	70	AN/MN	BMC2JAN70.0CX/PX	WUS	JAN	70	AN/MN
BMCS3JAN10.0C/P	VUS	JAN	10	AB/MB	BMC3JAN10.0CX/PX	VUS	JAN	10	AB/MB
BMCS3JAN12.5C/P	VUS	JAN	12 1/2	AV/MV	BMC3JAN12.5CX/PX	VUS	JAN	12 1/2	AV/MV
BMCS3JAN15.0C/P	VUS	JAN	15	AC/MC	BMC3JAN15.0CX/PX	VUS	JAN	15	AC/MC
BMCS3JAN20.0C/P	VUS	JAN	20	AD/MD	BMC3JAN20.0CX/PX	VUS	JAN	20	AD/MD
BMCS3JAN25.0C/P	VUS	JAN	25	AE/ME	BMC3JAN25.0CX/PX	VUS	JAN	25	AE/ME
BMCS3JAN30.0C/P	VUS	JAN	30	AF/MF	BMC3JAN30.0CX/PX	VUS	JAN	30	AF/MF
BMCS3JAN35.0C/P	VUS	JAN	35	AG/MG	BMC3JAN35.0CX/PX	VUS	JAN	35	AG/MG
BMCS3JAN40.0C/P	VUS	JAN	40	AH/MH	BMC3JAN40.0CX/PX	VUS	JAN	40	AH/MH
BMCS3JAN45.0C/P	VUS	JAN	45	AI/MI	BMC3JAN45.0CX/PX	VUS	JAN	45	AI/MI
BMCS3JAN50.0C/P	VUS	JAN	50	AJ/MJ	BMC3JAN50.0CX/PX	VUS	JAN	50	AJ/MJ

Questions regarding this release may be directed to Barbara Wheeler at (212) 897-0252.