



**SERIES ADJUSTMENTS - 2001-013  
ONN INFORMATION CIRCULAR #131  
March 1, 2001**

**Summit Bancorp (SUB) Merger with FleetBoston (FBF) Completed Before Opening March 1, 2001**

On February 26, 2001, the shareholders of Summit Bancorp (SUB) approved the proposed merger with FleetBoston (FBF). When the merger is consummated, each SUB share will be converted into the right to receive 1.02 FBF Common Shares.

The merger was effective before the opening on March 1, 2001

**Option Deliverable will be changed on March 1, 2001.  
Series Adjustments including new Option symbol will be effective on March 2, 2001.**

**Pending Contract Adjustments**

Pursuant to Options Clearing Corporation (OCC) by-laws, all outstanding Summit Bancorp options will be adjusted as follows:

<b>ISE Underlying Symbol</b>	No Change	
<b>OPRA Option Symbols:</b>	SUB Becomes SBJ	<b>Effective 3/2/2001</b>
<b>Strike Prices:</b>	No Change	
<b>No. Of Contracts:</b>	No Change	
<b>Multiplier:</b>	100*(eg., Premium of 1.00 = \$100)	
<b>New Deliverable/Contract:</b>	102 FleetBoston Financial Corporation shares	<b>Effective 3/1/2001</b>

*\*\*The foregoing is an unofficial summary of the terms of the Merger, prepared by the ISE for the convenience of its members. ISE accepts no responsibility for the accuracy or completeness of the summary. Members should refer to the proxy statement for the authoritative description of the merger terms and conditions.*

Questions regarding this release may be directed to Barbara Wheeler at (212) 897-0252.