

SERIES ADJUSTMENTS 2001-011 ONN INFORMATION CIRCULAR # 126 February 22, 2001

Firstar Corporation (FSR) Change(s) to - Name, Option Symbol, Ticker Symbol

Upon completion of the merger between Firstar Corporation (FSR) and OLD U.S. Bancorp, Firstar Corporation will change its name and ticker symbol to NEW U.S. Bancorp (USB). The merger is effective at the opening of business on Tuesday February 27,2001.

Effective Date Of Change: Tuesday, February 27, 2001

Name: Firstar Corporation Changes To US Bancorp

ISE Underlying Symbol change: FSR Changes To USB OPRA Option Symbol: FSR Changes To USB

Strike Prices:No ChangeNo. of Contracts:No Change

Multiplier: 100*(eg., Premium of 1.00 = \$100)

New Deliverable/Contract: No Change

GTC ORDER CANCELLATION:

Immediately after the ISE close on Tuesday, February 27, 2001, all resting orders in the FSR order book will be cancel

ADJUSTED EXERCISE PRICES:

Effective with the opening of business, after the date the merger is consummated, trading in FSR series will be on an adjusted bar The strike price adjustments below are expected based on the current outstanding series.

Any additional FSR series added prior to the merger date will also be adjusted in the manner outlined below.

		US Bancorp (USB) (Beginning 2/27/2001)							
ISE Series	OPRA	Month	Strike	Calls/Puts	ISE Series	OPRA	Month	Strike	Calls/Puts
FSR1MAR10.0C/P	FSR	MAR	10	CB/OB	USB1MAR10.0C/PX	USB	MAR	10	CB/OB
FSR1MAR12.5C/P	FSR	MAR	12 1/2	CV/OV	USB1MAR12.5C/PX	USB	MAR	12 1/2	CV/OV
FSR1MAR15.0C/P	FSR	MAR	15	CC/OC	USB1MAR15.0C/PX	USB	MAR	15	CC/OC
FSR1MAR17.5C/P	FSR	MAR	17 1/2	CW/OW	USB1MAR17.5C/PX	USB	MAR	17 1/2	CW/OW
FSR1MAR20.0C/P	FSR	MAR	20	CD/OD	USB1MAR20.0C/PX	USB	MAR	20	CD/OD
FSR1MAR22.5C/P	FSR	MAR	22 1/2	CX/OX	USB1MAR22.5C/PX	USB	MAR	22 1/2	CX/OX
FSR1MAR25.0C/P	FSR	MAR	25	CE/OE	USB1MAR25.0C/PX	USB	MAR	25	CE/OE
FSR1MAR30.0C/P	FSR	MAR	30	CF/OF	USB1MAR30.0C/PX	USB	MAR	30	CF/OF
FSR1APR10.0C/P	FSR	APR	10	DB/OB	USB1APR10.0C/PX	USB	APR	10	DB/OB
FSR1APR15.0C/P	FSR	APR	15	DC/PC	USB1APR15.0C/PX	USB	APR	15	DC/PC
FSR1APR17.5C/P	FSR	APR	17 1/2	DW/PW	USB1APR17.5C/PX	USB	APR	17 1/2	DW/PW
FSR1APR20.0C/P	FSR	APR	20	DD/PD	USB1APR20.0C/PX	USB	APR	20	DD/PD
FSR1APR22.5C/P	FSR	APR	22 1/2	DX/PX	USB1APR22.5C/PX	USB	APR	22 1/2	DX/PX
FSR1APR25.0C/P	FSR	APR	25	DE/PE	USB1APR25.0C/PX	USB	APR	25	DE/PE
FSR1APR30.0C/P	FSR	APR	30	DF/PF	USB1APR30.0C/PX	USB	APR	30	DF/PF
FSR1APR35.0C/P	FSR	APR	35	DG/PG	USB1APR35.0C/PX	USB	APR	35	DG/PG
FSR1JUN10.0C/P	FSR	JUN	10	FB/RB	USB1JUN10.0C/PX	USB	JUN	10	FB/RB
FSR1JUN12.5C/P	FSR	JUN	12 1/2	FV/RV	USB1JUN12.5C/PX	USB	JUN	12 1/2	FV/RV
FSR1JUN15.0C/P	FSR	JUN	15 1/2	FC/RC	USB1JUN15.0C/PX	USB	JUN	15 1/2	FC/RC
	. 5	55.1	. •	. 5,110	222.22.110.00/17		55.1	. •	. 5,110

FSR1JUN17.5C/P FSR1JUN20.0C/P FSR1JUN22.5C/P FSR1JUN25.0C/P	FSR FSR FSR FSR	JUN JUN JUN JUN	17 1/2 20 22 1/2 25	FW/RW FD/RD FX/RX FE/RE	USB1JUN17.5C/PX USB1JUN20.0C/PX USB1JUN22.5C/PX USB1JUN25.0C/PX	USB USB USB USB	JUN JUN JUN JUN	17 1/2 20 22 1/2 25	FW/RW FD/RD FX/RX FE/RE
FSR1JUN30.0C/P	FSR	JUN	30	FF/RF	USB1JUN30.0C/PX	USB	JUN	30	FF/RF
FSR1SEP12.5C/P	FSR	SEP	12 1/2	IV/UV	USB1SEP12.5C/PX	USB	SEP	12 1/2	IV/UV
FSR1SEP15.0C/P	FSR	SEP	15	IC/UC	USB1SEP15.0C/PX	USB	SEP	15	IC/UC
FSR1SEP17.5C/P	FSR	SEP	17 1/2	IW/UW	USB1SEP17.5C/PX	USB	SEP	17 1/2	IW/UW
FSR1SEP20.0C/P	FSR	SEP	20	ID/UD	USB1SEP20.0C/PX	USB	SEP	20	ID/UD
FSR1SEP22.5C/P	FSR	SEP	22 1/2	IX/UX	USB1SEP22.5C/PX	USB	SEP	22 1/2	IX/UX
FSR1SEP25.0C/P	FSR	SEP	25	IE/UE	USB1SEP25.0C/PX	USB	SEP	25	IE/UE
FSR1SEP30.0C/P	FSR	SEP	30	IF/UF	USB1SEP30.0C/PX	USB	SEP	30	IF/UF
FSR1SEP35.0C/P	FSR	SEP	35	IG/UG	USB1SEP35.0C/PX	USB	SEP	35	IG/UG

Questions regarding this release may be directed to Market Data at (212) 897-8137