



INTERNATIONAL SECURITIES EXCHANGE

SERIES ADJUSTMENTS 2001-011
ONN INFORMATION CIRCULAR # 126
February 22, 2001

Firststar Corporation (FSR)
Change(s) to - Name, Option Symbol, Ticker Symbol

Upon completion of the merger between Firststar Corporation (FSR) and OLD U.S. Bancorp, Firststar Corporation will change its name and ticker symbol to NEW U.S. Bancorp (USB). The merger is effective at the opening of business on Tuesday February 27,2001.

Effective Date Of Change: Tuesday, February 27, 2001
Name: Firststar Corporation Changes To US Bancorp
ISE Underlying Symbol change: FSR Changes To USB
OPRA Option Symbol: FSR Changes To USB
Strike Prices: No Change
No. of Contracts: No Change
Multiplier: 100*(eg., Premium of 1.00 = \$100)
New Deliverable/Contract: No Change

GTC ORDER CANCELLATION:

Immediately after the ISE close on Tuesday, February 27, 2001, all resting orders in the FSR order book will be canceled.

ADJUSTED EXERCISE PRICES:

Effective with the opening of business, after the date the merger is consummated, trading in FSR series will be on an adjusted basis. The strike price adjustments below are expected based on the current outstanding series. Any additional FSR series added prior to the merger date will also be adjusted in the manner outlined below.

Table with 10 columns: ISE Series, OPRA, Month, Strike, Calls/Puts, ISE Series, OPRA, Month, Strike, Calls/Puts. It compares FSR series (Before 2/27/2001) with USB series (Beginning 2/27/2001) for various months and strike prices.

FSR1JUN17.5C/P	FSR	JUN	17 1/2	FW/RW	USB1JUN17.5C/PX	USB	JUN	17 1/2	FW/RW
FSR1JUN20.0C/P	FSR	JUN	20	FD/RD	USB1JUN20.0C/PX	USB	JUN	20	FD/RD
FSR1JUN22.5C/P	FSR	JUN	22 1/2	FX/RX	USB1JUN22.5C/PX	USB	JUN	22 1/2	FX/RX
FSR1JUN25.0C/P	FSR	JUN	25	FE/RE	USB1JUN25.0C/PX	USB	JUN	25	FE/RE
FSR1JUN30.0C/P	FSR	JUN	30	FF/RF	USB1JUN30.0C/PX	USB	JUN	30	FF/RF
FSR1SEP12.5C/P	FSR	SEP	12 1/2	IV/UV	USB1SEP12.5C/PX	USB	SEP	12 1/2	IV/UV
FSR1SEP15.0C/P	FSR	SEP	15	IC/UC	USB1SEP15.0C/PX	USB	SEP	15	IC/UC
FSR1SEP17.5C/P	FSR	SEP	17 1/2	IW/UW	USB1SEP17.5C/PX	USB	SEP	17 1/2	IW/UW
FSR1SEP20.0C/P	FSR	SEP	20	ID/UD	USB1SEP20.0C/PX	USB	SEP	20	ID/UD
FSR1SEP22.5C/P	FSR	SEP	22 1/2	IX/UX	USB1SEP22.5C/PX	USB	SEP	22 1/2	IX/UX
FSR1SEP25.0C/P	FSR	SEP	25	IE/UE	USB1SEP25.0C/PX	USB	SEP	25	IE/UE
FSR1SEP30.0C/P	FSR	SEP	30	IF/UF	USB1SEP30.0C/PX	USB	SEP	30	IF/UF
FSR1SEP35.0C/P	FSR	SEP	35	IG/UG	USB1SEP35.0C/PX	USB	SEP	35	IG/UG

Questions regarding this release may be directed to Market Data at (212) 897-8137