



INTERNATIONAL SECURITIES EXCHANGE

**SERIES ADJUSTMENTS 2000-008  
ONN INFORMATION CIRCULAR #41  
August 31, 2000**

**Rational Software Corp. (RATL)  
2 for 1 Stock Split  
Ex-Distribution Date: 9/5/2000**

Rational Software Corp. (RATL) has declared a 2 for 1 stock split payable to shareholders of record on Thursday, August 17, 2000. Distribution date for the stock split will be Friday, September 1, 2000. Ex distribution date for the stock split will be Tuesday, September 5, 2000.

**Contract Adjustments:**

Pursuant to the BY-Laws of The Options Clearing Corporation ("OCC"), all Rational Software Corp. options will be adjusted as follows:

- Date:** Effective with exercises of Tuesday, September 5, 2000 and thereafter.
- OPRA Option Symbols:** Unchanged - (RAQ/WRA/VJR)
- No. of Contracts:** 2
- Strike Prices:** Reduced by dividing existing strikes by 2 and rounding to the nearest eighth.
- Multiplier:** 100 (e.g., Premium of 1.00 = \$100)
- New Deliverable/Contract:** Unchanged - 100 Shares of Rational Software Corp.

**GTC Order Cancellation:**

On Friday, September 1, 2000, immediately after the ISE close, all resting orders in the RATL order book will be cancelled.

**Position and Exercise Limits:**

The ISE Surveillance Department has determined that position and exercise limits following this stock split will be 150,000 contracts through the January 18, 2003 expiration date at which time it will revert to the standard limit of 75,000 contracts.

**Adjusted Exercise Prices:**

On Tuesday, September 5, 2000, the ex-distribution date, trading in RAQ series will be on an adjusted basis. The strike price adjustments listed below are expected based on the current outstanding series. Any additional RATL series added prior to the ex-date will also be adjusted in the manner outlined below.

Rational Software Corp. (RATL/RAQ) (Before 9/5/2000) (1 Contract)					Rational Software Corp. (RATL/RAQ) (Beginning 9/5/2000) (2 Contracts)				
<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>	<u>ISE Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
RATL0SEP85.0C/P	RAQ	SEP	85	IQ/UQ	RATL0SEP42.5CX/P	RAQ	SEP	42 1/2	IV/UV
RATL0SEP90.0C/P	RAQ	SEP	90	IR/UR	RATL0SEP45.0CX/P	RAQ	SEP	45	II/UI
RATL0SEP95.0C/P	RAQ	SEP	95	IS/US	RATL0SEP47.5CX/P	RAQ	SEP	47 1/2	IW/UW
RATL0SEP100.0C/F	RAQ	SEP	100	IT/UT	RATL0SEP50.0CX/P	RAQ	SEP	50	IJ/UJ
RATL0SEP105.0C/F	RAQ	SEP	105	IA/UA	RATL0SEP52.5CX/P	RAQ	SEP	52 1/2	IX/UX
RATL0SEP110.0C/F	RAQ	SEP	110	IB/UB	RATL0SEP55.0CX/P	RAQ	SEP	55	IK/VK
RATL0SEP115.0C/F	RAQ	SEP	115	IC/UC	RATL0SEP57.5CX/P	RAQ	SEP	57 1/2	IY/UY
RATL0SEP120.0C/F	RAQ	SEP	120	ID/UD	RATL0SEP60.0CX/P	RAQ	SEP	60	IL/UL

Rational Software Corp. (RATL/RAQ)  
 (Before 9/5/2000)  
 (1 Contract)

Rational Software Corp. (RATL/RAQ)  
 (Beginning 9/5/2000)  
 (2 Contracts)

ISE Series	OPRA	Month	Strike	Calls/Puts	ISE Series	OPRA	Month	Strike	Calls/Puts
RATL0OCT55.0C/P	RAQ	OCT	55	JK/VK	RATL0OCT27.5CX/F	RAQ	OCT	27 1/2	JS/VS
RATL0OCT60.0C/P	RAQ	OCT	60	JL/VL	RATL0OCT30.0CX/F	RAQ	OCT	30	JF/VF
RATL0OCT65.0C/P	RAQ	OCT	65	JM/VM	RATL0OCT32.5CX/F	RAQ	OCT	32 1/2	JT/VT
RATL0OCT70.0C/P	RAQ	OCT	70	JN/VN	RATL0OCT35.0CX/F	RAQ	OCT	35	JG/VG
RATL0OCT75.0C/P	RAQ	OCT	75	JO/VO	RATL0OCT37.5CX/F	RAQ	OCT	37 1/2	JU/VU
RATL0OCT80.0C/P	RAQ	OCT	80	JP/VP	RATL0OCT40.0CX/F	RAQ	OCT	40	JH/VH
RATL0OCT85.0C/P	RAQ	OCT	85	JQ/VQ	RATL0OCT42.5CX/F	RAQ	OCT	42 1/2	JV/VV
RATL0OCT90.0C/P	RAQ	OCT	90	JR/VR	RATL0OCT45.0CX/F	RAQ	OCT	45	JI/VI
RATL0OCT95.0C/P	RAQ	OCT	95	JS/VS	RATL0OCT47.5CX/F	RAQ	OCT	47 1/2	JW/VW
RATL0OCT100.0C/F	RAQ	OCT	100	JT/VT	RATL0OCT50.0CX/F	RAQ	OCT	50	JJ/VJ
RATL0OCT105.0C/F	RAQ	OCT	105	JA/VA	RATL0OCT52.5CX/F	RAQ	OCT	52 1/2	JX/VX
RATL0OCT110.0C/F	RAQ	OCT	110	JB/VB	RATL0OCT55.0CX/F	RAQ	OCT	55	JK/VK
RATL0OCT115.0C/F	RAQ	OCT	115	JC/VC	RATL0OCT57.5CX/F	RAQ	OCT	57 1/2	JY/VY
RATL0OCT120.0C/F	RAQ	OCT	120	JD/VD	RATL0OCT60.0CX/F	RAQ	OCT	60	JL/VL
RATL0OCT125.0C/F	RAQ	OCT	125	JU/VU	RATL0OCT62.5CX/F	RAQ	OCT	62 1/2	JZ/VZ
RATL1JAN12.5C/P	RAQ	JAN	12.5	AV/MV	RATL1JAN6.3CX/PX	RAQ	JAN	6 1/4	AA/MA
RATL1JAN15.0C/P	RAQ	JAN	15	AY/MY	RATL1JAN7.5CX/PX	RAQ	JAN	7 1/2	AM/MM
RATL1JAN17.5C/P	RAQ	JAN	17.5	AW/MW	RATL1JAN8.8CX/PX	RAQ	JAN	8 3/4	AN/MN
RATL1JAN20.0C/P	RAQ	JAN	20	AZ/MZ	RATL1JAN10.0CX/P	RAQ	JAN	10	AB/MB
RATL1JAN22.5C/P	RAQ	JAN	22.5	AX/MX	RATL1JAN11.3CX/P	RAQ	JAN	11 1/4	AO/MO
RATL1JAN25.0C/P	RAQ	JAN	25	AE/ME	RATL1JAN12.5CX/P	RAQ	JAN	12 1/2	AP/MP
RATL1JAN30.0C/P	RAQ	JAN	30	AF/MF	RATL1JAN15.0CX/P	RAQ	JAN	15	AC/MC
RATL1JAN35.0C/P	RAQ	JAN	35	AG/MG	RATL1JAN17.5CX/P	RAQ	JAN	17 1/2	AQ/MQ
RATL1JAN40.0C/P	RAQ	JAN	40	AH/MH	RATL1JAN20.0CX/P	RAQ	JAN	20	AD/MD
RATL1JAN45.0C/P	RAQ	JAN	45	AI/MI	RATL1JAN22.5CX/P	RAQ	JAN	22 1/2	AR/MR
RATL1JAN50.0C/P	RAQ	JAN	50	AJ/MJ	RATL1JAN25.0CX/P	RAQ	JAN	25	AE/ME
RATL1JAN55.0C/P	RAQ	JAN	55	AK/MK	RATL1JAN27.5CX/P	RAQ	JAN	27 1/2	AS/MS
RATL1JAN60.0C/P	RAQ	JAN	60	AL/ML	RATL1JAN30.0CX/P	RAQ	JAN	30	AF/MF
RATL1JAN65.0C/P	RAQ	JAN	65	AM/MM	RATL1JAN32.5CX/P	RAQ	JAN	32 1/2	AT/MT
RATL1JAN70.0C/P	RAQ	JAN	70	AN/MN	RATL1JAN35.0CX/P	RAQ	JAN	35	AG/MG
RATL1JAN75.0C/P	RAQ	JAN	75	AO/MO	RATL1JAN37.5CX/P	RAQ	JAN	37 1/2	AU/MU
RATL1JAN80.0C/P	RAQ	JAN	80	AP/MP	RATL1JAN40.0CX/P	RAQ	JAN	40	AH/MH
RATL1JAN85.0C/P	RAQ	JAN	85	AQ/MQ	RATL1JAN42.5CX/P	RAQ	JAN	42 1/2	AV/MV
RATL1JAN90.0C/P	RAQ	JAN	90	AR/MR	RATL1JAN45.0CX/P	RAQ	JAN	45	AI/MI
RATL1JAN95.0C/P	RAQ	JAN	95	AS/MS	RATL1JAN47.5CX/P	RAQ	JAN	47 1/2	AW/MW
RATL1JAN100.0C/P	RAQ	JAN	100	AT/MT	RATL1JAN50.0CX/P	RAQ	JAN	50	AJ/MJ
RATL1JAN105.0C/P	RAQ	JAN	105	AA/MA	RATL1JAN52.5CX/P	RAQ	JAN	52 1/2	AX/MX
RATL1JAN110.0C/P	RAQ	JAN	110	AB/MB	RATL1JAN55.0CX/P	RAQ	JAN	55	AK/MK
RATL1JAN115.0C/P	RAQ	JAN	115	AC/MC	RATL1JAN57.5CX/P	RAQ	JAN	57 1/2	AY/MY
RATL1JAN120.0C/P	RAQ	JAN	120	AD/MD	RATL1JAN60.0CX/P	RAQ	JAN	60	AL/ML
RATL1JAN125.0C/P	RAQ	JAN	125	AU/MU	RATL1JAN62.5CX/P	RAQ	JAN	62 1/2	AZ/MZ
RATL0APR80.0C/P	RAQ	APR	80	DP/PP	RATL0APR40.0CX/P	RAQ	APR	40	DH/PH
RATL0APR85.0C/P	RAQ	APR	85	DQ/PQ	RATL0APR42.5CX/P	RAQ	APR	42 1/2	DV/PV
RATL0APR90.0C/P	RAQ	APR	90	DR/PR	RATL0APR45.0CX/P	RAQ	APR	45	DI/PI
RATL0APR95.0C/P	RAQ	APR	95	DS/PS	RATL0APR47.5CX/P	RAQ	APR	47 1/2	DW/PW
RATL0APR100.0C/F	RAQ	APR	100	DT/PT	RATL0APR50.0CX/P	RAQ	APR	50	DJ/PJ
RATL0APR105.0C/F	RAQ	APR	105	DA/PA	RATL0APR52.5CX/P	RAQ	APR	52 1/2	DX/PX
RATL0APR110.0C/F	RAQ	APR	110	DB/PB	RATL0APR55.0CX/P	RAQ	APR	55	DK/PK
RATL0APR115.0C/F	RAQ	APR	115	DC/PC	RATL0APR57.5CX/P	RAQ	APR	57 1/2	DY/PY
RATL0APR120.0C/F	RAQ	APR	120	DD/PD	RATL0APR60.0CX/P	RAQ	APR	60	DL/PL
RATL0APR125.0C/F	RAQ	APR	125	DU/PU	RATL0APR62.5CX/P	RAQ	APR	62 1/2	DZ/PZ

Rational Software Corp. - 2002 Leap (RATL/WRA)  
 (Before 9/5/2000)  
 (1 Contract)

ISE Series	OPRA	Month	Strike	Calls/Puts
RATL2JAN20.0C/P	WRA	JAN	20	AD/MD
RATL2JAN22.5C/P	WRA	JAN	22.5	AX/MX
RATL2JAN25.0C/P	WRA	JAN	25	AE/ME
RATL2JAN30.0C/P	WRA	JAN	30	AF/MF
RATL2JAN35.0C/P	WRA	JAN	35	AG/MG
RATL2JAN40.0C/P	WRA	JAN	40	AH/MH
RATL2JAN45.0C/P	WRA	JAN	45	AI/MI
RATL2JAN50.0C/P	WRA	JAN	50	AJ/MJ
RATL2JAN55.0C/P	WRA	JAN	55	AK/MK
RATL2JAN60.0C/P	WRA	JAN	60	AL/ML
RATL2JAN65.0C/P	WRA	JAN	65	AM/MM
RATL2JAN70.0C/P	WRA	JAN	70	AN/MN
RATL2JAN75.0C/P	WRA	JAN	75	AO/MO
RATL2JAN80.0C/P	WRA	JAN	80	AP/MP
RATL2JAN85.0C/P	WRA	JAN	85	AQ/MQ
RATL2JAN90.0C/P	WRA	JAN	90	AR/MR
RATL2JAN95.0C/P	WRA	JAN	95	AS/MS
RATL2JAN100.0C/P	WRA	JAN	100	AT/MT
RATL2JAN110.0C/P	WRA	JAN	110	AB/MB
RATL2JAN120.0C/P	WRA	JAN	120	AZ/MZ
RATL2JAN125.0C/P	WRA	JAN	125	AU/MU

Rational Software Corp. - 2002 Leap (RATL/WRA)  
 (Beginning 9/5/2000)  
 (2 Contracts)

ISE Series	OPRA	Month	Strike	Calls/Puts
RATL2JAN10.0CX/P	WRA	JAN	10	AB/MB
RATL2JAN11.3CX/P	WRA	JAN	11 1/4	AO/MO
RATL2JAN12.5CX/P	WRA	JAN	12 1/2	AP/MP
RATL2JAN15.0CX/P	WRA	JAN	15	AC/MC
RATL2JAN17.5CX/P	WRA	JAN	17 1/2	AQ/MQ
RATL2JAN20.0CX/P	WRA	JAN	20	AD/MD
RATL2JAN22.5CX/P	WRA	JAN	22 1/2	AR/MR
RATL2JAN25.0CX/P	WRA	JAN	25	AE/ME
RATL2JAN27.5CX/P	WRA	JAN	27 1/2	AS/MS
RATL2JAN30.0CX/P	WRA	JAN	30	AF/MF
RATL2JAN32.5CX/P	WRA	JAN	32 1/2	AT/MT
RATL2JAN35.0CX/P	WRA	JAN	35	AG/MG
RATL2JAN37.5CX/P	WRA	JAN	37 1/2	AU/MU
RATL2JAN40.0CX/P	WRA	JAN	40	AH/MH
RATL2JAN42.5CX/P	WRA	JAN	42 1/2	AV/MV
RATL2JAN45.0CX/P	WRA	JAN	45	AI/MI
RATL2JAN47.5CX/P	WRA	JAN	47 1/2	AW/MW
RATL2JAN50.0CX/P	WRA	JAN	50	AJ/MJ
RATL2JAN55.0CX/P	WRA	JAN	55	AK/MK
RATL2JAN60.0CX/P	WRA	JAN	60	AL/ML
RATL2JAN62.5CX/P	WRA	JAN	62 1/2	AZ/MZ

Rational Software Corp. - 2002 Leap (RATL/VJR)  
 (Before 9/5/2000)  
 (1 Contract)

ISE Series	OPRA	Month	Strike	Calls/Puts
RATL3JAN50.0C/P	VJR	JAN	50	AJ/MJ
RATL3JAN60.0C/P	VJR	JAN	60	AL/ML
RATL3JAN70.0C/P	VJR	JAN	70	AN/MN
RATL3JAN80.0C/P	VJR	JAN	80	AP/MP
RATL3JAN90.0C/P	VJR	JAN	90	AR/MR
RATL3JAN100.0C/P	VJR	JAN	100	AT/MT
RATL3JAN110.0C/P	VJR	JAN	110	AB/MB
RATL3JAN120.0C/P	VJR	JAN	120	AZ/MZ
RATL3JAN125.0C/P	VJR	JAN	125	AU/MU

Rational Software Corp. - 2002 Leap (RATL/VJR)  
 (Beginning 9/5/2000)  
 (2 Contracts)

ISE Series	OPRA	Month	Strike	Calls/Puts
RATL3JAN25.0CX/P	VJR	JAN	25	AE/ME
RATL3JAN30.0CX/P	VJR	JAN	30	AF/MF
RATL3JAN35.0CX/P	VJR	JAN	35	AG/MG
RATL3JAN40.0CX/P	VJR	JAN	40	AH/MH
RATL3JAN45.0CX/P	VJR	JAN	45	AI/MI
RATL3JAN50.0CX/P	VJR	JAN	50	AJ/MJ
RATL3JAN55.0CX/P	VJR	JAN	55	AK/MK
RATL3JAN60.0CX/P	VJR	JAN	60	AL/ML
RATL3JAN62.5CX/P	VJR	JAN	62 1/2	AZ/MZ

Questions regarding this release may be directed to ISE Market Data Control at (212) 897-0252.